

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11 Case No.**
: **08-13555 (JMP)**
: **(Jointly Administered)**
: **Debtors.**
: **(Jointly Administered)**
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**THIRD INTERIM APPLICATION OF FOSTER GRAHAM MILSTEIN & CALISHER,
LLP FOR THE TENTH INTERIM APPLICATION PERIOD FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Name of Applicant: Foster Graham Milstein & Calisher, LLP

Authorized to Provide Professional Services to: Lehman Brothers Holdings, Inc.

Date of Retention: Approximately February 2009, Foster Graham Milstein & Calisher, LLP began working for Lehman Brothers Holdings Inc. ("LBHI" or "Debtor") as an Ordinary Course Professional. [Docket No. 2946]. On March 9, 2011 Foster Graham Milstein & Calisher, LLP was approved as special counsel. [Docket No. 14868]

Period for which compensation and reimbursement are sought: October 1, 2011 through March 6, 2012

Amount of compensation sought as Actual, reasonable and necessary: \$181,995.50¹

Amount of expenses sought as Actual, reasonable and necessary: \$7,446.72

This is a(n): ___ Monthly X Interim ___ Final Application

¹ As of the date of this Application, Foster Graham Milstein & Calisher, LLP has been paid \$299,942.00 in fees and \$31,657.13 in expenses (during the 10th Interim Application period). These amounts represent 80% payment of fees and 100% payment of expenses for the months of October 1, 2011 through January 31, 2012. No payments have been received by Foster Graham Milstein & Calisher, LLP for February 1, 2012 through March 6, 2012. To the extent payment is received for February 1-March 6, 2012 fees and expenses, Foster Graham Milstein & Calisher, LLP will submit an amended Application reflecting such payments.

Third Interim Application for the Tenth Interim Period

Monthly Fee Statement Period	Total Fees/Expenses Requested	Fees Paid	Expenses Paid	Holdback Amount
October 1, 2011- October 31, 2011	Fees: \$92,324.50 Expenses: \$9,627.65	\$73,859.60	\$9,627.65	\$18,464.90
November 1, 2011- November 30, 2011	Fees: \$96,459.00 Expenses: \$13,049.07	\$77,167.20	\$13,049.07	\$19,291.80
December 1, 2011- December 31, 2011	Fees: \$84,951.00 Expenses: \$4,705.64	\$67,960.80	\$4,705.64	\$16,990.20
January 1, 2012- January 31, 2012	Fees: \$101,193.00 Expenses: 4,274.77	\$80,954.40	\$4,274.77	\$20,238.60
February 1, 2012- February 29, 2012	Fees: \$103,250.00 Expenses: \$4,979.25	\$0.00	\$0.00	\$108,229.25
March 1, 2012- March 6, 2012	Fees: 3,760.00 Expenses: \$2,467.47	\$0.00	\$0.00	\$6,227.47

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:
	:
Debtors.	:
	:
	:
-----X	

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**THIRD INTERIM APPLICATION OF FOSTER GRAHAM MILSTEIN & CALISHER,
LLP FOR THE TENTH INTERIM PERIOD FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Foster Graham Milstein & Calisher, LLP ("Foster Graham"), special counsel for Lehman Brothers Holdings Inc. ("LBHI") and certain of its direct and indirect subsidiaries, as debtors and debtors in possession here (collectively "Debtors"), submits this Third Interim Application for compensation and reimbursement of expenses ("Application") seeking entry of an Order pursuant to 11 U.S.C. §§330 and 331 awarding compensation to Foster Graham for the period of October 1, 2011 through and including March 6, 2012 ("Tenth Interim Application Period") of unpaid fees (\$181,995.50)² incurred by the Debtor for services totaling 1,953.4 hours (resulting in a blended hourly rate of \$246.79) and for expenses (\$7,446.72), in accordance with the Fourth Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals dated April 14, 2011 (Docket No. 15997) ("Compensation Order"), and granting related relief, and respectfully sets forth and represents as follows:

² As of the date of this Application, Foster Graham Milstein & Calisher, LLP has been paid \$299,942.00 in fees and \$31,657.13 in expenses (during the 10th Interim Application period). These amounts represent 80% payment of fees and 100% payment of expenses for the months of October 1, 2011 through January 31, 2012. No payments have been received by Foster Graham Milstein & Calisher, LLP for February 1, 2012 through March 6, 2012. To the extent payment is received for February 1-March 6, 2012 fees and expenses, Foster Graham Milstein & Calisher, LLP will submit an amended Application reflecting such payments.

1. This Application is made pursuant to 11 U.S.C. §§105, 330 and 331 and the Compensation Order. Summaries reflecting the incurrence of fees and expenses are annexed hereto as follows:

Exhibit A is a summary of the time and expenses for October 1, 2011 through March 6, 2012;

Exhibit B is a list of all open matters (October 1, 2011 through March 6, 2012) ;

Exhibit C is the detail of the total fees and expenses for October 1, 2011 through October 31, 2011.

Exhibit D is the detail of the total fees and expenses for November 1, 2011 through November 30, 2011.

Exhibit E is the detail of the total fees and expenses for December 1, 2011 through December 31, 2011.

Exhibit F is the detail of the total fees and expenses for January 1, 2012 through January 31, 2012.

Exhibit G is the detail of the total fees and expenses for February 1, 2012 through February 29, 2012.

Exhibit H is the detail of the total fees and expenses for March 1, 2012 through March 6, 2012.

Exhibit I are true and correct copies of invoices of amounts over \$1,000.00 for costs incurred on behalf of the Estate during the period October 1, 2011 through March 6, 2012.

2. Foster Graham has received payment in the amount of \$299,942.00 for the fees, and \$31,657.13 for expenses during the Tenth Interim Application Period. Accordingly, it seeks the remaining balance of its fees (\$181,995.50) and expenses (\$7,446.72).

Background

3. Commencing on September 15, 2008 and periodically thereafter (as applicable, “Commencement Date”), LBHI and certain of its subsidiaries commenced with this Court voluntary cases under chapter 11 of title 11 of the United States Code (“Bankruptcy Code”). Debtors’ chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”). Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to §§1107(a) and 1108 of the Bankruptcy Code.

4. On September 17, 2008, the United States Trustee for the Southern District of New York (“U.S. Trustee”) appointed the statutory committee of unsecured creditors pursuant to §1102 of the Bankruptcy Code (“Creditors Committee”).

5. On September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 (“SIPA”) with respect to Lehman Brothers Inc. (“LBI”). A trustee appointed under SIPA is administering LBI’s estate.

6. On July 1, 2011, the Debtors filed a second amended joint chapter 11 plan and disclosure statement [Docket Nos. 18204 and 18205].

7. This Court has subject matter jurisdiction to consider and determine this matter pursuant to 28 U.S.C. § 1334, and the Order of Reference of the United States District Court for the Southern District of New York, dated July 10, 1984 (Ward, Acting C.J.). This Court is the proper venue for this proceeding in accordance with 28 U.S.C. § 1409.

The Application

8. By order dated March 9, 2011 (Docket No. 14868), Foster Graham was retained by Debtors as special counsel to: (i) prosecute claims in connection with the recovery of losses related to the purchase, sale, transfer, and/or securitization of mortgage loans and/or pre-filing

settlement negotiations against sellers of mortgage loans on the secondary market and ancillary matters arising in such lawsuits (“Loss Recovery Litigation”); and (ii) represent LBHI in connection with defense of claims made against it for losses related to the purchase, sale, transfer, and/or securitization of mortgage loans and ancillary matters arising in such lawsuits. A copy of the Order Authorizing Employment and Retention of Foster Graham as Special Counsel is annexed hereto as **Exhibit J**.

9. This Application is made pursuant to 11 U.S.C. §§105, 330 and 331 and the Compensation Order, a copy of which is annexed hereto as **Exhibit K**.

10. Foster Graham is a firm of 22 attorneys, that, in this matter: (i) prosecutes Loss Recovery Litigation and/or pre-filing settlement negotiations against sellers of mortgage loans on the secondary market and ancillary matters arising in such lawsuits, as well as claims against other responsible parties, such as brokers and appraisers; and (ii) defends claims made against LBHI for losses related to the purchase, sale, transfer, and/or securitization of mortgage loans and ancillary matters arising in such lawsuits. As set forth in the Calisher affidavit submitted with application to retain Foster Graham as special counsel, Foster Graham has extensive knowledge and experience with these kinds of matters. Foster Graham is a leading trial firm which has represented Debtors and their affiliates in these types of matters.

11. Foster Graham has represented LBHI, directly or through its subsidiary Aurora Loan Services LLC (“Aurora”) since 2003 in Loss Recovery Litigation. Foster Graham began representing Aurora in 2003 in connection with mortgage related matters. Such representation included litigation to enforce repurchase rights or to recover losses resulting from defective residential mortgage loans. Such litigation and similar loss recovery efforts generally centered upon the purchase and sale of mortgage loans on the secondary market, and included claims against loan originators (“Correspondents”) who, in connection with the transactions, made

certain representations and warranties regarding the quality and/or characteristics of the loans. Foster Graham's efforts over the years was focused on filing lawsuits to recover money (from Correspondents, appraisers, title/escrow companies, brokers, borrowers, and other responsible parties) for Aurora in its representative capacity as master servicer. In this role, Aurora was acting on behalf and for the benefit of upstream secondary market investors (loan or loss holders) such as LBHI, its wholly owned subsidiary Aurora Bank, FSB f/k/a Lehman Brothers Bank, FSB ("Aurora Bank") and certain securitized trusts. During that time, Foster Graham has represented LBHI and its affiliates in state and federal court litigation in several states and has overseen and coordinated the efforts of local and regional counsel. Over the course of its representation of the Debtors and their affiliates, Foster Graham has become familiar with the relevant business personnel and operations, as well as the legal matters described in this Application.

12. Foster Graham has opened a file bearing a separate client number for the Debtors. The Debtor's client number is 5130. All time and disbursements are billed to independent matters within the general client number. Of the 1,953.4 hours spent by Foster Graham professionals, 1,328.2 hours were spent on normal matters in which Foster Graham bills LBHI hourly. However, with respect to a new subset of claims, LBHI asked Foster Graham to evaluate and pursue several categories of potential defendants (such as mortgage brokers and appraisers, as opposed to Correspondents). To lessen the bankruptcy estate's fee exposure—while also pursuing legitimate and potentially valuable claims against responsible third parties, ultimately for the benefit of LBHI's creditors—LBHI asked Foster Graham to handle such cases on a part hourly and part contingency basis. Foster Graham agreed to do so as follows: (1) at the significantly reduced hourly rate of \$150/hour for lawyers and \$50/hour for paraprofessionals, with no contingency, during an initial evaluation/viability phase; and (2) at the significantly reduced hourly rate of \$125/hour for lawyers and \$50/hour for paraprofessionals, plus a

contingency, in a later, claims pursuit/litigation phase. Foster Graham has thus far billed 625.2 hours under this agreement (all in the reduced hourly and no contingency initial phase). Accordingly, Foster Graham is not seeking any contingency fees in this application.

13. Foster Graham filed a motion to supplement LBHI's retention of Foster Graham as special counsel to seek Court approval of the part-hourly part contingency agreement on September 9, 2011 [Docket No. 19811]. The Order granting Foster Graham's supplemental motion was entered on October 5, 2011 [Docket No. 20587].

14. Foster Graham has annexed to this Application, as incorporated in Exhibits C-H, the actual time recorded, the services rendered, the date the services were rendered, and the names of the individuals performing the services by Foster Graham during the Tenth Interim Application Period on behalf of the debtors. The rate for each of the individuals referred to above, for the purely hourly matters handled by Foster Graham, is equal to the billing rate for such individual's time for similar services rendered to clients in connection with bankruptcy and non-bankruptcy matters. Foster Graham believes these rates constitute market rates and are equal to or less than the rates charged by professionals with similar experience. The rate for each of the individuals referred to above for the part hourly-part contingency matter are significantly less than the billing rate for such individual's time for similar services rendered to clients. Foster Graham has also annexed to this Application, as incorporated in Exhibits C-H a print-out of the disbursements Applicant has necessarily incurred on behalf of the Debtors during the Tenth Interim Application Period.

Professional Services Rendered

15. To date in this case, Foster Graham has been asked to assist the Debtors in mortgage loan-related litigation. Specifically, Foster Graham has researched, prepared, filed, litigated, and settled cases on behalf of Debtors against counterparties to sales of mortgage loans

on the secondary mortgage market. In addition, Foster Graham has done a multi-jurisdictional analysis of potential claims against non-correspondents, such as brokers, appraisers, and borrowers, to determine if claims against these entities are viable. To that end, it has analyzed contracts, looked at documents, surveyed statutes of limitations, analyzed legal theories, and reviewed state law requirements for bringing such claims.

16. Foster Graham regularly maintains records of time expended in the rendition of all professional services and records of costs and expenses incurred on behalf of the Debtors. These records were made substantially concurrent with the rendition of the professional services. All such records are available for inspection. A copy of the time records, in chronological order and segregated by individual matter, relating to Foster Graham representation of the Debtors during the Period, is annexed hereto as Exhibits C-H.

17. The foregoing services performed by Foster Graham were necessary and appropriate to the effective and efficient administration of the secondary market litigation. The professional services performed by Foster Graham were in the best interests of Debtors, their creditors, and other parties in interest and were provided without unnecessary duplication of effort or expense.

18. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, issues, or tasks involved. The professional services were performed with expedition and in an efficient manner.

19. The professional services performed by Foster Graham on behalf of the Debtors during the Tenth Interim Application Period required an aggregate expenditure of 1,953.4 recorded hours by Foster Graham's partners, special counsel, associates, and paraprofessionals. Of the aggregate time expended, 899.8 recorded hours were expended by partners, 896.6

recorded hours were expended by special counsel and associates, and 157.0 recorded hours were expended by paraprofessionals and law clerks.

20. During the Tenth Interim Application Period, Foster Graham's hourly billing rates ranged from \$50 to \$385 per hour. Allowance of compensation in the amount requested would result in a blended hourly rate for attorneys of approximately \$246.79 based on recorded hours at Foster Graham's regular billing rates in effect at the time of the performance of services as well as the reduced hourly rates charged as part of the hourly/contingency agreement. As noted, annexed hereto as "Exhibit A" is a schedule listing each Foster Graham professional and paraprofessional who performed services in these cases during the billing period, the hourly rate charged by Foster Graham for services performed by each individual, and the aggregate number of hours and charges by each such individual.

Actual And Necessary Disbursements Of Foster Graham

21. As stated, annexed hereto as Exhibits C-H is a schedule of the actual and necessary expenses incurred by Foster Graham in connection with its representation of the Debtors. As set forth in Exhibits C-H, Foster Graham requests allowance of actual and necessary expenses incurred by Foster Graham during the Compensation Period in the aggregate amount of \$39,103.85.

The Requested Compensation Should Be Allowed

22. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11

U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including ---

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (E) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

23. In the instant cases, Foster Graham respectfully submits that the professional services and the expenditures for which it seeks reimbursement in this Application were, at the time rendered, believed to be necessary for and beneficial to the Debtors and their chapter 11 estates. Accordingly, Foster Graham further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

Notice

22. Pursuant to the Compensation & Reimbursement Order, notice of this Application will be served upon (i) Lehman Brothers Holdings Inc., 1271 Avenue of the Americas, 45th Floor, New York, New York 10020 (Attn: John Suckow and David Coles) (ii) Weil, Gotshal & Manges, LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Shai Y Waisman, Esq.); (iii) Milbank, Tweed, Hadley & McCoy LLP 1 Chase Manhattan Plaza, New York, New York

10005 (Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq. and Evan Fleck, Esq.) attorneys for the Creditors' Committee; and (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 22nd Floor, New York, New York 10004 (Attn: Andy Velez-Rivera, Esq. and Tracy Hope Davis, Esq.

23. All services for which compensation and reimbursement of expenses are requested by Foster Graham were performed for and on behalf of the Debtors. No agreement or understanding exists between Foster Graham and any other person for the sharing of compensation to be received for the services rendered in connection with Foster Graham's representation of the Debtors, and no action prohibited by § 504 of the Bankruptcy Code has been, or will be, made by Foster Graham.

24. No previous application or motion for the relief requested herein has been made to this or any other Court.

Conclusion

25. Based on the foregoing, Foster Graham respectfully submits that the services rendered in the instant case during the Third Statement Period have been efficient and effective. Foster Graham will continue to (i) represent the Debtors in prosecuting Loss Recovery Litigation and/or pre-filing settlement negotiations against sellers of mortgage loans on the secondary market and ancillary matters arising in such lawsuits, as well as claims against other responsible parties, such as brokers and appraisers; and (ii) defending claims made against LBHI for losses related to the purchase, sale, transfer, and/or securitization of mortgage loans and ancillary matters arising in such lawsuits. As previously stated, Foster Graham seeks (i) an award of fees in the amount of \$181,995.50 and expenses of \$7,446.72, all incurred between October 1, 2011 and March 6, 2012; (ii) authorization for the Debtors to pay those amounts.

WHEREFORE, Foster Graham respectfully requests that this Court enter an Order consistent with the relief requested herein for such other and further relief as the Court deems just and proper.

DATED: May 15, 2012.

Respectfully submitted,

S/ DANIEL K. CALISHER

Daniel Calisher

Foster Graham Milstein & Calisher, LLP

360 South Garfield Street, 6th Floor

Denver, Colorado 80209

Telephone: 303-333-9810

Facsimile: 303-333-9786

calisher@fostergraham.com

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
Debtors.	:
	:
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CERTIFICATION OF DANIEL CALISHER

I, Daniel Calisher, am a partner of the firm of Foster Graham Milstein & Calisher, LLP (“Applicant”), attorneys authorized to provide legal services as Special Counsel to Lehman Brothers Holdings, Inc. (“LBHI”), and its affiliated debtors in the above referenced chapter 11 cases pursuant to an order of this Court.

This certification is made in support of the Third Interim Application of Foster Graham Milstein & Calisher, LLP for the Tenth Interim Application Period (“Application”) and in compliance with Rule 2016(a) and with the United States Trustee’s Guidelines for Review Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330.

I certify that, after diligent inquiry and to the best of my knowledge, the requested fees and disbursements are billed at rates and in accordance with practices accepted by Applicant's clients and that Applicant does not receive a profit on reimbursable services, whether the services are performed by the Applicant in-house or through a third party.

I certify that, after diligent inquiry and to the best of my knowledge, Applicant has met all applicable deadlines for delivery of monthly fee statements and applications to the trustee and other necessary parties for during the period covered by the subject application.

I have read the Application and I certify the Application substantially complies with the Rule and the Guidelines.

DATED: May 15, 2012.

Respectfully submitted,

s/ DANIEL K. CALISHER

Daniel Calisher

Foster Graham Milstein & Calisher, LLP

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Denver, Colorado 80209

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EXHIBIT A

Summary of Time and Expense for the
Tenth Interim Application Period
(October 1, 2011 through March 6, 2012)

**ALL MATTERS
SUMMARY OF SERVICES BY PROFESSIONAL
FOR OCTOBER 1, 2011 THROUGH MARCH 6, 2012**

FOR REGULAR HOURLY MATTERS

NAME	TITLE	YEAR ADMITTED	HOURS	RATE	FEES
Daniel Calisher	Partner	1997 (CO) 1996 (CA)	313.2	385	\$120,582.00
Robert Graham	Partner	1996 (CO)	1.0	290	\$290.00
Michael Gates	Partner	1999 (CO)	29.9	290	\$8,671.00
Stephen Fermelia	Partner	2001 (CO) 1995 (WY)	247.5	330	\$81,675.00
Chip Schoneberger	Special Counsel	2010 (CO) 2000 (Ill)	139.5	295	\$41,152.50
Lawrence Katz	Associate	2001 (CO)	1.9	300	\$570.00
Christopher Carrington	Associate	2005 (CO)	214.4	265	\$56,816.00
Julia Prendergast (Harvey)	Associate	2006 (CO)	279.6	265	\$74,094.00
Tiffany Yingling	Paralegal	N/A	91.1	120	\$10,932.00
Sheila Croft	Paralegal	N/A	1.1	120	\$132.00
Dianna Matsuda	Paralegal	N/A	0.2	120	\$24.00
Wendy Lopez	Paralegal	N/A	8.8	100	\$880.00
Total for hourly matters:			1,328.20		\$395,818.50

FOR MATTERS THAT ARE PART HOURLY AND PART CONTINGENCY¹

¹The first set of hours were spent on normal matters in which Foster Graham bills LBHI hourly under Foster Graham's normal billing rates. However, with respect to a new subset of claims, LBHI asked Foster Graham to evaluate and pursue several categories of potential defendants (such as mortgage brokers and appraisers, as opposed to Correspondents). To lessen the bankruptcy estate's fee exposure—while also pursuing legitimate and potentially valuable claims against responsible third parties, ultimately for the benefit of LBHI's creditors—LBHI asked Foster Graham to handle such cases on a part hourly and part contingency basis. Foster Graham agreed to do so as follows: (1) at the significantly reduced hourly rate of \$150/hour for lawyers and \$50/hour for paraprofessionals, with no contingency, during an initial evaluation/viability phase; and (2) at the significantly reduced hourly rate of \$125/hour for lawyers and \$50/hour for paraprofessionals, plus a contingency, in a later, claims pursuit/litigation phase. All time so far has been billed under the reduced hourly and no contingency initial phase. Accordingly, Foster Graham is not seeking any contingency fees at this time.

NAME	TITLE	YEAR ADMITTED	HOURS	RATE	FEES
Daniel Calisher	Partner	1997 (CO)	26.1	150	\$3,915.00
		1996 (CA)	4.2	125	\$525.00
Stephen Fermelia	Partner	2001 (CO)	226.0	150	\$33,900.00
		1995 (WY)	48.5	125	\$6,062.50
Chip Schoneberger	Special Counsel	2010 (CO)	2.2	150	\$330.00
		2000 (IL)	0.2	125	\$25.00
Julia Prendergast (Harvey)	Associate	2006 (CO)	196.4	150	\$29,460.00
			24.4	125	\$3,050.00
Laura Martinez	Associate	2006 (CO)	22.2	150	\$3,330.00
Michael Gates	Associate	1999 (CO)	3.4	150	\$510.00
Marcy Ongert (McDermott)	Associate	2006 (CO)	15.8	150	\$2,370.00
Tiffany Yingling	Paralegal	N/A	9.3	50	\$465.00
Sheila Croft	Paralegal	N/A	31.0	50	\$1,550.00
Dianna Matsuda	Paralegal	N/A	15.5	50	\$775.00
Total (for part hourly/part contingency matters)			625.2		\$86,267.50

**ALL MATTERS
SUMMARY OF SERVICES BY TASK CODE**

Task Code	Description	Hours	Total
4000	Non-bankruptcy Litigation	1,953.4	\$482,086.00

**ALL MATTERS
SUMMARY OF DISBURSEMENTS BY TASK CODE**

OCTOBER 1-31, 2011

Airline Ticket	\$436.40
Airline Ticket	\$377.40
Hotel	\$492.30
Hotel	\$511.87
Airline Ticket	\$531.40
Parking	\$25.00
Hotel	\$342.10
Airline Ticket	\$143.00
Delivery/First Legal Litigation Support Services	\$155.94
Delivery/First Legal Litigation Support Services	\$302.50

Deposition Fees	\$2,821.75*
Airline Ticket	\$254.00
Online Research/Westlaw	\$25.69
Online Research/Westlaw	\$86.00
Rental Car	\$202.42
Parking	\$23.00
Process Server	\$65.75
Delivery/Federal Express	\$20.63
Delivery/First Legal Litigation Support Services	\$326.75
Conference Call	\$5.50
Delivery/Federal Express	\$13.81
Taxi (2 fares)	\$67.00
Parking	\$22.00
Mediation Fees (JAMS)	\$2,175.00*
Postage	\$14.52
Filing Fee (LexisNexis)	\$13.92
Photocopies	\$78.50
Photocopies	\$93.50
TOTAL:	\$9,627.65

NOVEMBER 1-30, 2011

Delivery/Federal Express	\$9.61
Delivery/Federal Express	\$16.26
Delivery/Federal Express	\$13.12
Delivery/Federal Express	\$22.33
Delivery/Denver Boulder Courier	\$4.00
Court Reporter/Deposition Fees	\$881.20
Court Reporter/Deposition Fees	\$7,962.43*
Filing Fee (PACER)	\$251.80
Hotel	\$667.11
Certified DOT Fees	\$107.00
Certified DOT Fees	\$3.11
Hotel Charge	\$19.70
Hotel	\$252.15
Airline Ticket	\$357.40
Online Research/Westlaw	\$48.13
Online Research/Westlaw	\$346.61
Online Research	\$1,255.39*
Delivery/First Legal Litigation Support Services	\$134.25
Delivery/Federal Express	\$22.33
Deposition Transcript Fee	\$203.75
Delivery/Federal Express	\$20.54
Delivery/Denver Boulder Courier	\$16.00
Filing Fee	\$13.92
Photocopies	\$0.75
Filing Fee	\$420.18
TOTAL:	\$13,049.07

DECEMBER 1-31, 2011

Conference Call	\$13.03
Delivery/First Legal Litigation Support Services	\$41.79
Delivery/First Legal Litigation Support Services	\$45.50
Online Research/Westlaw	\$20.28
Court Reporter/Deposition Fees	\$782.61
Outside Printing/Copy Charges	\$39.33
Taxi	\$85.73
Airline Ticket	\$381.40
Airline Ticket	\$381.40
Public Record Search/SmartLinx Report (1)	\$118.12
Taxi	\$56.05
Taxi	\$53.55
Taxi	\$56.00
Recording Fees	\$26.00
Online Research/Westlaw	\$23.15
Delivery/First Legal Litigation Support Services	\$20.50
Delivery/First Legal Litigation Support Services	\$34.98
Parking	\$18.00
Hotel	\$252.15
Airline Ticket	\$411.40
Public Record Search/SmartLinx Report (1)	\$118.12
Public Record Search/SmartLinx Report (1)	\$164.77
Taxi	\$20.00
Taxi	\$30.00
Online Research/Westlaw	\$118.47
Public Record Search/SmartLinx Report (5)	\$575.09
Filing Fee	\$350.00
Filing Fee	\$150.00
Conference Call	\$3.01
Hotel	\$133.28
Rental Car	\$96.45
Delivery/Federal Express	\$20.54
Parking	\$31.00
Photocopies	\$6.10
Filing Fee	\$27.84
TOTAL:	\$4,705.64

JANUARY 1-31, 2012

Conference Call	\$13.03
Online Research/Westlaw	\$388.25
Taxi	\$32.19
Delivery/First Legal Litigation Support Services	\$58.00
Taxi	\$61.93
Hotel	\$218.45
Hotel	\$218.45

Parking	\$35.00
Parking	\$25.00
Taxi	\$65.15
Hotel	\$218.45
Airline Ticket/Change Fee (requested by client/for client)	\$244.00
Airline Ticket	\$381.40
Airline Ticket	\$387.40
Hotel	\$212.22
Airline Ticket	\$517.40
Online Research/Westlaw	\$26.05
Delivery/Federal Express	\$27.05
Delivery/Federal Express	\$27.05
Delivery/Federal Express	\$27.05
Delivery/Denver Boulder Courier	\$80.00
Court Reporter/Deposition Fee	\$987.75
Photocopies	\$3.40
Filing Fee	\$13.92
Filing Fee	\$6.18
TOTAL:	\$4,274.77

FEBRUARY 1-29, 2012

Conference Call	\$13.03
Delivery/First Legal Litigation Support Services	\$25.00
Online Research/Westlaw	\$20.93
LawToolBox (docketing fee)	\$69.00
Online Research/Westlaw	\$41.80
Online Research/Westlaw	\$14.46
Online Research/Westlaw	\$2.50
Delivery/First Legal Litigation Support Services	\$190.50
Delivery/First Legal Litigation Support Services	\$450.50
Delivery/First Legal Litigation Support Services	\$71.75
Delivery/First Legal Litigation Support Services	\$27.00
Delivery/First Legal Litigation Support Services	\$63.00
Process Server/Witness-Mileage Fee	\$334.90
Process Server/Witness-Mileage Fee	\$334.90
Process Server/Witness-Mileage Fee	\$170.64
Process Server/Witness-Mileage Fee	\$112.71
Process Server/Witness-Mileage Fee	\$177.19
Delivery/First Legal Litigation Support Services	\$150.50
Courier/File Search Fee	\$193.21
Public Record Search/SmartLinx Report (3)	\$369.92
Online Research/Westlaw	\$494.87
Delivery/First Legal Litigation Support Services	\$20.50
Trial Supplies (# dividers/trial exhibit notebooks)	\$158.88
Delivery/First Legal Litigation Support Services	\$139.25
Taxi	\$55.00
Parking	\$21.00

Outside Printing/Copy Charges (Trial Exhibits)	\$555.12
Delivery/First Legal Litigation Support Services	\$20.50
Photocopies	\$26.70
Filing Fee	\$13.92
Photocopies	\$370.60
Online Research/Westlaw	\$269.47
TOTAL:	\$4,979.25

MARCH 1-6, 2012

Taxi	\$34.97
Airline Ticket	\$213.60
Airline Ticket	\$198.80
Airline Ticket	\$213.60
Airline Ticket	\$198.80
Airline Ticket	\$198.80
Airline Ticket	\$232.60
Hotel	\$334.04
Parking	\$33.00
Conference Call	\$13.03
Online Research/Westlaw	\$220.06
Online Research/Westlaw	\$76.90
Filing Fee	\$350.00
Online Research/Westlaw	\$1.39
Taxi	\$50.50
Taxi	\$54.15
Delivery/Federal Express	\$16.67
Delivery/Denver Boulder Couriers	\$26.56
TOTAL:	\$2,467.47

TOTAL EXPENSES (October 1, 2011-March 6, 2012):

\$39,103.85

EXHIBIT B

List of Current Open Matters
(October 1, 2011 through March 6, 2012)

Date: 05/15/2012

Page: 1

Tabs3 Client List
FOSTER GRAHAM MILSTEIN & CALISHER, LLP

Primary Timekeeper: 5 Daniel K. Calisher

Client	Name	Description	Contact	Primary Phone
5130.0001M	Lehman Brothers Holdings, Inc	PMAC Lending Services, INC		
5130.0005M	Lehman Brothers Holdings, Inc	EquiPoint Financial Network, Inc		
5130.0007M	Lehman Brothers Holdings, Inc	Metrostate		
5130.0012M	Lehman Brothers Holdings, Inc	Nationwide Equities		
5130.0022M	Lehman Brothers Holdings, Inc	PMC Bancorp		
5130.0025M	Lehman Brothers Holdings, Inc	Padilla		
5130.0028M	Lehman Brothers Holdings, Inc	United Pacific		
5130.0035M	Lehman Brothers Holdings, Inc	Aaron Wade		
5130.0044M	Lehman Brothers Holdings, Inc.	Valley Vista		
5130.0045M	Lehman Brothers Holdings, Inc.	Shea Mortgage		
5130.0046M	Lehman Brothers Holdings, Inc.	Christopher E. Hobson, Inc.		
5130.0047M	Lehman Brothers Holdings, Inc.	US Bank		
5130.0048M	Lehman Brothers Holdings, Inc.	Non-Correspondent Cases		
5130.0049M	Lehman Brothers Holdings, Inc.	Freedom II		
5130.0050M	Lehman Brothers Holdings, Inc.	Mortgage Capital Associates, LLC (
5130.0051M	Lehman Brothers Holdings, Inc.	Patterson (Appraiser)		
5130.0052M	Lehman Brothers Holdings, Inc.	Summers (Appraiser)		
5130.0053M	Lehman Brothers Holdings, Inc.	BK (billing)		
5130.0054M	Lehman Brothers Holdings, Inc.	Avery (Appraiser)		
5130.0055M	Lehman Brothers Holdings, Inc.	Amerihome Loan Corporation		
5130.0056M	Lehman Brothers Holdings, Inc.	Capital Mortgage Services, Inc.		
5130.0057M	Lehman Brothers Holdings, Inc.	Meridian Residential Capital LLC		
5130.0058M	Lehman Brothers Holdings, Inc.	Michael Antonides		
5130.0059M	Lehman Brothers Holdings, Inc.	George Howell		
5130.0060M	Lehman Brothers Holdings, Inc.	Fearer/Electronic Appraisals		
5130.0061M	Lehman Brothers Holdings, Inc.	CTX 2		

Number of Clients printed: 26

EXHIBIT C

Detail of Time and Expense

(October 1, 2011 through October 31, 2011)

FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: November 8, 2011
Statement No. 61920
Account No. 5130.0001
Page: 1

RE: PMAC Lending Services, INC

Payments received after 11/08/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$106.00

Fees

				Hours	
10/05/2011	DKC	B400	A104		
			Attention to defendant's default under Settlement Agreement. Emails regarding same. Review file for Notice of Default.	0.20	77.00
10/06/2011	TAY	B400	A105		
			Conference with DKC regarding PMAC's default/non-payment pursuant to Settlement Agreement (.1). Review Agreement (.1). Draft Notice of Default (.3). Revisions to same (.1). Prepare overnight mailing to opposing counsel (required by Agreement) (.1). Email to client and opposing counsel (.1).	0.80	96.00
	DKC	B400	A104		
			Review settlement agreement and revise Notice of Default. Conference with TAY regarding delivery and service of same.	0.20	77.00
10/12/2011	DKC	B400	A104		
			Review settlement agreement regarding irrevocable default and next steps towards judgment (.4). Email client regarding whether defendant has paid (.1). Email opposing counsel regarding same and next steps (.1). Further emails (2.)	0.80	308.00
			For Current Services Rendered	2.00	558.00

Advances

10/06/2011	B400	E107	Delivery services/messengers Federal Express	20.63
			Total Advances	20.63

Lehman Brothers Holdings, Inc
Account No. 5130.0001
RE: PMAC Lending Services, INC

Statement Date: 11/08/2011
Statement No. 61920
Page No. 2

Total Current Work 578.63

Payments

10/31/2011 Thank you - Payment on account -84.82

Balance Due \$599.81

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	558.00	20.63
B400	Bankruptcy-Related Advice	558.00	20.63

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: November 8, 2011
Statement No. 61921
Account No. 5130.0005
Page: 1

RE: EquiPoint Financial Network, Inc

Payments received after 11/08/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$221.50

Payments

10/31/2011

Thank you - Payment on account -177.22

Balance Due \$44.28

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcolic.com

Statement Date: November 8, 2011
Statement No. 61922
Account No. 5130.0007
Page: 1

RE: Metrostate

Payments received after 11/08/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$699.53

Payments

10/31/2011

Thank you - Payment on account -563.35

Balance Due \$136.18

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: November 8, 2011
Statement No. 61923
Account No. 5130.0012
Page: 1

RE: Nationwide Equities

Payments received after 11/08/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$8,191.00

Fees

					Hours	
10/04/2011	DKC	B400	A106	Emails regarding defendant's payment.	0.20	77.00
10/11/2011	JRP	B400	A106	Communicate with client regarding finalizing side letter agreement (.2). Revise and complete side letter agreement and send to DKC for his review (1.0).	1.20	318.00
	DKC	B400	A106	Emails regarding side letter agreement (regarding fee recovery) and disbursement of settlement proceedings and related issues. Work on same.	0.50	192.50
10/20/2011	JRP	B400	A104	Review/analyze payments received by defendants in conjunction with revision of disbursement letter (.3).	0.30	79.50
	DKC	B400	A103	Work on side letter regarding reimbursement of attorneys fees and distribution of net settlement proceeds (apportionment).	0.30	115.50
10/24/2011	TAY	B400	A104	Research billing information (Aurora and Lehman) for settlement disbursement purposes (.3). Conference with accounting department to confirm final numbers (.1). Email to DKC and JRH (NC).	0.40	48.00
10/25/2011	DKC	B400	A104	Work on side letter (disbursement of settlement		

Lehman Brothers Holdings, Inc
Account No. 5130.0012
RE: Nationwide Equities

Statement Date: 11/08/2011
Statement No. 61923
Page No. 2

	Hours	
proceeds). Circulate same to clients.	0.80	308.00
For Current Services Rendered	3.70	1,138.50
Total Current Work		1,138.50

Payments

10/31/2011	Thank you - Payment on account	-6,091.22
11/01/2011	Thank you - Payment on account	-310.00
	Total Payments	-6,401.22
	Balance Due	<u>\$2,928.28</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	1138.50	0.00
B400	Bankruptcy-Related Advice	1,138.50	0.00

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: November 8, 2011
Statement No. 61924
Account No. 5130.0018
Page: 1

RE: Freedom Mortgage

Payments received after 11/08/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$991.50

Payments

10/31/2011	Thank you - Payment on account	-729.62
11/01/2011	Thank you - Payment on account	-63.60
	Total Payments	<u>-793.22</u>
	Balance Due	<u>\$198.28</u>

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com

FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: November 8, 2011
Statement No. 62362
Account No. 5130.0022
Page: 1

RE: PMC Bancorp

Payments received after 11/08/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$195,066.83

Fees

					Hours	
10/03/2011						
CPC	B400	A101	Plan and prepare for deposition of Ramsey by review of case documents and organization of deposition exhibits.		3.20	848.00
TAY	B400	A111	Meet with CPC regarding final documents/exhibits for upcoming borrower deposition (Ramsey) (.4). Prepare copies of exhibits (witness/opposing counsel/court reporter) (1.1). Finalize plans for trip (.6). Telephone conference with court reporter (.2). Receive/review Notice of Deposition for borrower's wife (Eva Saldarriaga)/calendar same (.2). Email team regarding same (.1). Review Ramsey v. Taylor docket and prepare copies of Complaint for deposition exhibit (.2). Conference with DKC regarding expert deadlines (.1). Review calendar/scheduling order to confirm same (.3).		3.20	384.00
10/04/2011						
CPC	B400	A101	Plan and prepare for deposition of borrower Ramsey (3.0). Telephone conference with DKC regarding same (.5).		3.50	927.50
CPC	B400	A109	Travel to Silver City, New Mexico from Denver to attend deposition of borrower Ramsey.		7.30	n/c
10/05/2011						
CPC	B400	A109	Appear for/attend deposition of borrower Ramsey.		4.50	1,192.50

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 11/08/2011
Statement No. 62362
Page No. 2

				Hours		
10/06/2011	CPC	B400	A109	Travel to Denver from Silver City, New Mexico (Ramsey deposition).	7.80	n/c
	CPC	B400	A106	Communicate (with client) regarding results of Ramsey deposition.	0.20	53.00
	TAY	B400	A102	Research regarding borrower An following bank's inability to locate loan information (.6). Email to CPC regarding same (.1).	0.70	84.00
10/07/2011	CPC	B400	A104	Review/analyze notes from Ramsey deposition. (.2). Email correspondence to borrower Ramsey (.1). Phone call to Saehan Bank regarding An loan (.2). Attention to notary issues in Barroga case. (.1).	0.60	159.00
	SAF	B400	A104	Review/analyze PMC's responses to requests for admission, requests for production, and interrogatories.	0.70	231.00
10/10/2011	TAY	B400	A102	Research borrower (Charles Lemon) (.5). Review research results (.3). Conference with CPC regarding same (.1).	0.90	108.00
	CPC	B400	A105	Communicate (in firm) with TAY regarding status of search for borrower Lemon and loan on borrower An. (.1). Attention to loan for borrower Lemon and phone calls to numbers for borrower Lemon. (.4) Research Lemon's businesses to try to obtain contact information. (.5). Email correspondence with borrower Ramsey (.1).	1.10	291.50
10/11/2011	JRP	B400	A105	Communicate (in firm) with SAF regarding discovery related issues.	0.30	79.50
	TAY	B400	A102	Research regarding borrower Perez (following problems obtaining service) (.6). Conference with CPC regarding same, current address, and multiple SSN's used by Perez (.2).	0.80	96.00
	SAF	B400	A105	Discuss parties' agreement on limitations on written discovery with JRH.	0.30	99.00
10/12/2011	DKC	B400	A111	Attention to scheduling of court settlement conference (before magistrate).	0.20	77.00

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 11/08/2011
Statement No. 62362
Page No. 3

					Hours	
10/13/2011	JRP	B400	A110	Manage data/files and conference with TAY regarding case status and updating file with recent developments (.5).	0.50	132.50
	TAY	B400	A105	Conference with JRH regarding subpoena to Wells Fargo (Ramsey) received from opposing counsel (.2). Calendar same (.1). Meeting with JRH regarding file (.2).	0.50	60.00
	SAF	B400	A105	Discuss discovery response strategy with DKC.	0.30	99.00
10/17/2011	JRP	B400	A105	Communicate (in firm) with DKC and CPC regarding case status and depositions including document deposition of Wells Fargo (.2).	0.20	53.00
	CPC	B400	A107	Communicate (other outside counsel) with DKC and JRH regarding status. (.2). Communicate with borrower Ramsey and review Subpoena duces tecum issued by opposing counsel regarding Ramsey's bank records. (.3). Email correspondence with TAY regarding deeds of trust for Charles LeMon. (.2). Draft letter and subpoena for deposition of Magic Hands. (.4).	1.10	291.50
	DKC	B400	A104	Attention to proof of liability (Lemon loan) (.2). Attention to upcoming records deposition (Wells Fargo) (.3). Study options and requirements regarding experts, including appraiser (.4) Analyze potential for Motion for Summary Judgment for most, if not all, loans, plus proof of damages (.7) Conference with JRH and CPC regarding same (.2).	1.80	693.00
10/18/2011	JRP	B400	A106	Communicate (with client) and with DKC to verify mediation dates. Communicate with opposing counsel regarding same (.2).	0.20	53.00
	CPC	B400	A101	Plan and prepare for borrower's employer (Magic Hands Dental) deposition issues.	0.10	26.50
10/19/2011	CPC	B400	A105	Communicate (in firm) with TAY regarding Charles Lemon certified deeds of trust and travel plans for Eva Saldarriaga deposition (.2).	0.20	53.00
	TAY	B400	A105	Conference with and emails to/from CPC regarding borrower (Lemon) and obtaining certified DOTs evidencing borrower misrepresentations (.4). Emails to/from title		

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 11/08/2011
Statement No. 62362
Page No. 4

					Hours	
				company regarding same (.2). Call to Sacramento County, CA clerk and recorder regarding certified DOT and order same (.4). Conference with CPC regarding upcoming deposition (Eva Saldarriaga) (.2). Prepare travel for same (NC).	1.20	144.00
10/21/2011	TAY	B400	A104	Review Settlement Conference Order from Magistrate Hillman (.2). Conference with JRH regarding deadlines associated with same (.1). Update calendars (.1). Review certified DOTs received from Sacramento County Clerk & Recorder (borrower Lemon) (.2). Call to Hillsborough County, FL Clerk & Recorder regarding certified DOT from FL property (multiple attempts-no response) (.2).	0.60	72.00
10/24/2011	CPC	B400	A105	Communicate (in firm) with TAY regarding Eva Saldarriaga deposition.	0.30	79.50
	TAY	B400	A105	Email from CPC regarding upcoming deposition (Eva Saldarriaga) and documents needed (.2). Prepare same (.2).	0.40	48.00
	JRP	B400	A105	Communicate (in firm) with SAF regarding expert disclosures (.3).	0.30	79.50
	SAF	B400	A105	Discuss expert disclosure issues with JRP.	0.30	99.00
10/26/2011	TAY	B400	A108	Call from Dr. Nguyen/Magic Hand Dental regarding borrower Perez (.1). Email to CPC regarding same (.1). Review Warranty Deed received from Hillsborough County Assessor regarding borrower Lemon (.2). Email to CPC regarding same (.1).	0.50	60.00
10/27/2011	TAY	B400	A105	Conference with JRH regarding upcoming expert deadlines (.1). Review 26(f) report regarding same (.2). Email team regarding deadlines (.1). Call to expert/appraiser (Rodriguez) (.1). Emails to same requesting resume/CV for designation purposes (.2).	0.70	84.00
	CPC	B400	A109	Appear for/attend deposition of Eva Saldarriaga at offices of opposing counsel.	3.50	927.50
10/28/2011	SAF	B400	A103	Finalize revisions to expert disclosure, including		

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 11/08/2011
Statement No. 62362
Page No. 5

				Hours	
conversation with TAY regarding resume of appraiser (.9). Email to DKC, CPC, and JRP regarding issues with same (.2).				1.10	363.00
10/31/2011	CPC	B400	A108	Communicate (other external) with Dr. Nguyen at Magic Hands Dental regarding Perez loan. (.3). Email correspondence with opposing counsel. (.1).	0.40 106.00
	SAF	B400	A104	Begin review and analysis of Estrella, Saldarriaga, and Cafcalas depositions in anticipation of summary judgment motion.	3.20 1,056.00
				For Current Services Rendered	37.60 9,210.00
				Total Non-billable Hours	15.10

Expenses

09/06/2011	B400	E124	Airline ticket (Frontier) (to/from Status Conference)	377.40
09/12/2011	B400	E110	Marriott Irvine Hotel (CPC/deposition (Barroga))	492.30
09/12/2011	B400	E110	Marriott Irvine Hotel (DKC/status conference)	511.87
09/12/2011	B400	E110	Airline ticket (Continental) (to/from deposition (Barroga/N. Saldarriaga))	531.40
09/14/2011	B400	E110	Out-of-town travel (DIA parking) (CPC)	25.00
09/15/2011	B400	E110	Omni LA Hotel (CPC/Saldarriaga deposition)	342.10
09/20/2011	B400	E110	Airline ticket (Great Lakes) (Ramsey deposition)	143.00
09/30/2011	B400	E110	United Airlines Depositions (deposition - Ramsey)	254.00
10/04/2011	B400	E124	Rental car (Ramsey deposition/Silver City, NM) (CPC)	202.42
10/04/2011	B400	E124	Parking (Silver City, NM) (Ramsey deposition) (CPC)	23.00
10/27/2011	B400	E110	Out-of-town travel (taxi fares (2) hotel to depo/depo to airport) (CPC)	67.00
10/27/2011	B400	E110	Out-of-town travel (parking/DIA) (CPC/Eva Saldarriaga deposition)	22.00
10/31/2011	B400	E101	Copy Charges	93.50
Total Expenses				3,084.99

Advances

09/06/2011	B400	E123	Airline ticket (Frontier) (depositions PMC/Cafcalas)	436.40
09/21/2011	B400	E107	Delivery/printing charge (First Legal Network, LLC) (mandatory chambers copies)	302.50
10/18/2011	B400	E107	Delivery (Federal Express)	13.81
Total Advances				752.71

Total Current Work 13,047.70

Payments

10/31/2011	Thank you - Payment on account	-105,975.58
11/01/2011	Thank you - Payment on account	-21,330.30
	Total Payments	-127,305.88

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 11/08/2011
Statement No. 62362
Page No. 6

Balance Due \$80,808.65

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	9210.00	3837.70
B400	Bankruptcy-Related Advice	9,210.00	3,837.70

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com

FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: November 8, 2011
Statement No. 62358
Account No. 5130.0025
Page: 1

RE: Padilla

Payments received after 11/08/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$460.02

Fees

				Hours	
10/25/2011	TAY	B400	A106		
			Call to client regarding payment status issues.		
			Forward settlement payments to client via FedEx,	0.20	24.00
10/26/2011	RGG	B400	A103		
			Draft Release of Deed of Trust	0.50	145.00
	DKC	B400	A106		
			Follow up regarding settlement payment reconciliation/close-out, including conference with client, need to release Deed of Trust (taken as security for payment) and related issues.	0.40	154.00
10/27/2011	RGG	B400	A103		
			Contact Public Trustee regarding: requirements for Release of Deed of Trust	0.25	72.50
10/28/2011	RGG	B400	A108		
			Communicate (other external) with Scott Drosdick regarding: release of deed of trust; conference with Dan Calisher regarding: same	0.25	72.50
			For Current Services Rendered	1.60	468.00
			Total Current Work		468.00

Payments

10/31/2011	Thank you - Payment on account	-306.44
11/01/2011	Thank you - Payment on account	-28.80
	Total Payments	-335.24

Lehman Brothers Holdings, Inc
Account No. 5130.0025
RE: Padilla

Statement Date: 11/08/2011
Statement No. 62358
Page No. 2

Balance Due \$592.78

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	468.00	0.00
B400	Bankruptcy-Related Advice	468.00	0.00

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621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: November 8, 2011
Statement No. 61927
Account No. 5130.0028
Page: 1

RE: United Pacific

Payments received after 11/08/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$247.50

Payments

10/31/2011

Thank you - Payment on account -198.02

Balance Due \$49.48

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcolic.com

Statement Date: November 8, 2011
Statement No. 61928
Account No. 5130.0035
Page: 1

RE: Aaron Wade

Payments received after 11/08/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance	\$48.00
------------------	---------

Payments

10/31/2011

Thank you - Payment on account	-38.42
--------------------------------	--------

Balance Due	<u>\$9.58</u>
-------------	---------------

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: November 8, 2011
Statement No. 61929
Account No. 5130.0044
Page: 1

RE: Valley Vista

Payments received after 11/08/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance	\$1,978.51
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Payments

10/31/2011

Thank you - Payment on account	-1,746.33
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Balance Due	<u>\$232.18</u>
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Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: November 8, 2011
Statement No. 62359
Account No. 5130.0045
Page: 1

RE: Shea Mortgage

Payments received after 11/08/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$9,346.18

Fees

					Hours	
10/02/2011	SAF	B400	A103	Work on Response to Motion to Dismiss.	2.20	726.00
10/03/2011	SAF	B400	A103	Work on Response to Motion to Dismiss.	6.30	2,079.00
10/04/2011	SAF	B400	A103	Finish researching and drafting Response to MTD.	5.80	1,914.00
10/05/2011	CGS	B400	A104	Review/analyze draft response to motion to dismiss.	0.20	59.00
10/13/2011	SAF	B400	A105	Discuss Response to MTD with DKC.	0.30	99.00
	DKC	B400	A104	Attention to and work on response to Motion to Dismiss.	0.30	115.50
10/17/2011	SLC	B400	A111	E-file and serve response to motion to dismiss; docket deadline for defendant to file reply.	0.30	36.00
	DKC	B400	A103	Revise response to Motion to Substitute and arrange for filing (.5). Conference with SAF regarding same (.2).	0.70	269.50
10/31/2011	SAF	B400	A104	Receive and review renewed motion to remove and related filings.	0.20	66.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0045
RE: Shea Mortgage

Statement Date: 11/08/2011
Statement No. 62359
Page No. 2

Hours

DKC	B400	A104	Attention to re-removal to Federal Court and related issues.	0.50	192.50
			For Current Services Rendered	16.80	5,556.50

Expenses

10/05/2011	B400	E124	Process service paid to Diversified Process Service	65.75
			Total Expenses	65.75

Advances

10/01/2011	B400	E106	Online research West September	86.00
10/31/2011	B400	E112	Court fees Lexis Nexis	13.92
			Total Advances	99.92

Total Current Work	5,722.17
--------------------	----------

Payments

10/31/2011	Thank you - Payment on account	-4,292.64
11/01/2011	Thank you - Payment on account	-995.78
	Total Payments	-5,288.42
	Balance Due	<u>\$9,779.93</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	5556.50	165.67
B400	Bankruptcy-Related Advice	5,556.50	165.67

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: November 8, 2011
Statement No. 62360
Account No. 5130.0046
Page: 1

RE: Christopher E. Hobson, Inc.

Payments received after 11/08/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$9,845.42

Advances

09/21/2011	B400	E107	Delivery services/messengers First Legal Investigations	
			Mike Arus, COO	155.94
10/01/2011	B400	E106	Online research West September	25.69
			Total Advances	181.63
			Total Current Work	181.63

Payments

10/31/2011		Thank you - Payment on account	-5,699.18
11/01/2011		Thank you - Payment on account	-528.80
		Total Payments	-6,227.98
		Balance Due	<u>\$3,799.07</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	0.00	181.63
B400	Bankruptcy-Related Advice	0.00	181.63

Payments received after statement date will be applied to the next month's st***Please reference statement number(s) on your payment*****TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: November 8, 2011
Statement No. 62357
Account No. 5130.0047
Page: 1

RE: US Bank

Payments received after 11/08/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$132,609.34

Fees

Hours

10/03/2011	TAY	B400	A103	Conference with DKC regarding expert deadlines (.1). Review calendar/scheduling order to confirm same (.3).	0.40	48.00
	DKC	B400	A104	Attention to Motion to Substitute and deposition issues (.2). Emails regarding same (.1).	0.30	115.50
10/04/2011	CGS	B400	A103	Conference with DKC regarding revisions to motion to substitute/declaration [.2]; make revisions [1.5]; email to group with revisions/drafts [.1]; review email from client and proposed changes to declaration [.2].	2.00	590.00
10/05/2011	CGS	B400	A104	Multiple correspondence with client regarding draft motion to substitute [.2]; revise/edit supporting declaration and motion [.5]; conference with DKC regarding deposition notices to US Bank and Johnstone [.1].	0.80	236.00
10/06/2011	CGS	B400	A105	Emails to/from client regarding draft motion to substitute [.1]; conference with DKC regarding filing same/notice of depositions [.1]; edit/revise notice of Rule 30(b)(6) deposition to U.S. Bank [.4];	0.60	177.00
10/07/2011	CGS	B400	A105	Conference with DKC regarding motion to		

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 11/08/2011
Statement No. 62357
Page No. 2

				Hours		
			substitute and supporting declaration [.5]; emails to/from client regarding same [.2]; finalize motion for filing [1.2]; conference with DKC regarding deposition notices [.1]; draft notice of motion and proposed order regarding substitution [.7]; review local rule and judge's standing orders for compliance with all procedural requirements [.4]; emails and calls to/from opposing counsel regarding scheduling depositions and hearings on motions [.4].	3.50	1,032.50	
TAY	B400	A103	Conference with team regarding Motion to Substitute (.2). Review Judge Pregerson's policies/procedures regarding filing and setting of Motion hearing (.2). Conference with team regarding same (.1). Finalize exhibits to Motion (.4). Finalize Motion, proposed Order, and Notice of Motion (.4). Electronically file and serve same upon US Bank via ECF (.3). Conference with CGS regarding calculation of response deadlines (Lehman MTS and US Bank MSJ) and calendar same (.2).	1.80	216.00	
DKC	B400	A103	Attention to and work on Motion to Substitute and related issues (2.3). Attention to defendant's Motion for Summary Judgment and related issues (1.1). Work on deposition notices (.3).	3.70	1,424.50	
10/08/2011	CGS	B400	A104	Review/analyze US Bank's motion for summary judgment and supporting documents [1.0]; emails to/from opposing counsel regarding hearing date and notice issues [.1]; conference with DKC regarding US Bank's motion [.2].	1.30	383.50
10/10/2011	TAY	B400	A105	Conference with team regarding US Bank's Motion for Summary Judgment and email from opposing counsel regarding hearing date (.2). Review Motion for Summary Judgment and related filings (.2). Save to file and prepare working copies (NC). Calendar revised hearing date and response deadline (.1).	0.50	60.00
10/11/2011	JRP	B400	A104	Review/analyze local rules regarding continuance of hearing (.8). Conference with CGS regarding case status and strategy for response to opposing party's Motion for Summary Judgment (.3). Draft Stipulation to Continue Hearing on Motion to Substitute Real Party in Interest (1.8).	2.90	768.50

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 11/08/2011
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				Hours		
	CGS	B400	A105	Conference with JRH regarding pending motions to substitute/summary judgment, briefing strategy, and stipulation to continue hearing date.	0.30	88.50
10/12/2011	JRP	B400	A103	Draft/revise stipulation to continue hearing on Motion to Substitute and send to DKC for his review (.4). Email correspondence with opposing counsel regarding stipulation and finalize stipulation for filing (.6).	1.00	265.00
	DKC	B400	A104	Attention to Motion for Summary Judgment, Motion to Substitute, and briefing schedule regarding same, including stipulation with defendant (.3). Further review of pleadings and potential response/reply (.5)	0.80	308.00
10/13/2011	JRP	B400	A110	Manage data/files regarding loan ownership and conference with TAY regarding case background and status (.5). Communicate (in firm) with CGS regarding issues to research for response to opposing party's Motion for Summary Judgment (.3). Final revision of stipulation to continue hearing on Motion to Substitute and send to opposing counsel for her review (.2). Research regarding summary judgment and real party in interest issues and conference with DKC and CGS to discuss mechanics and strategy dealing with briefing schedule of Motion for Summary Judgment and Motion to Substitute (2.3). Call with client to discuss issues surrounding briefing schedule and timing of hearings on the parties respective motions, follow up conference with CGS and DKC regarding same (1.2). Work on Ex Parte Application to Continue Hearing on Motion for Summary Judgment (.6).	5.10	1,351.50
	CGS	B400	A105	Conferences with JRH and DKC regarding response to US Bank's Motion for Summary Judgment/briefing schedule/stipulation [1.3]; review local rules and judge's standing orders to confirm motion to substitute conforms [.2]; review US Bank's Motion for Summary Judgment regarding whether stay of briefing is appropriate pending resolution of substitution motion [.1]; participate in call to opposing counsel regarding scheduling motions [.3]; research standing/real party in interest issues [.2].	2.10	619.50
	DKC	B400	A101	Attention to potential ex parte application to hold defendant's Motion for Summary Judgment is		

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 11/08/2011
Statement No. 62357
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				Hours		
abeyance pending ruling on our Motion to Substitute(1.1). Telephone conference with JRH and CGS regarding same and research (.5). Review defendant's filings (Motion for Summary Judgment) (.4). Attention to stipulation regarding extension (.3). Prepare for and telephone conference with opposing counsel regarding same and other issues, including postponement of depositions, experts, and settlement (.9).				3.20	1,232.00	
10/14/2011	CGS	B400	A102	Research Article III standing/substitution issues [1.2]; conferences with JRH regarding ex parte application/standing issues [1.0]; participate in conference with client regarding same [.6]. Peer review/edit draft ex parte application [1.8].	4.60	1,357.00
	JRP	B400	A103	Draft/revise Ex Parte Application to Continue Hearing on opposing party's Motion for Summary Judgment (1.5). Conference with CGS and DKC regarding arguments relating to same (.5). Draft proposed order granting Ex Parte Application to Continue Hearing (.3). Conference call with clients and local counsel regarding case status and discussion following call with DKC and CGS regarding response strategy to Motion for Summary Judgment and Reply strategy to Motion to Substitute (1.5).	3.80	1,007.00
	TAY	B400	A105	Conference with JRH regarding stipulation to continue hearing on Motion to Substitute (.1). Review and finalize stipulation and proposed order for filing (.2). Electronically file and serve same upon opposing counsel via ECF (.1). Email copy of proposed order to Judge Pregerson's chambers (.1).	0.50	60.00
	DKC	B400	A105	Conference with JRH and CGS and work on ex parte motion (.8). Prepare for and attend telephone conference with clients and co-counsel regarding same (.7). Further review of defendant's Motion for Summary Judgment and work on potential response arguments (.7).	2.20	847.00
10/17/2011	JRP	B400	A105	Communicate (in firm) with DKC and CGS regarding filing of Ex Parte Application and review local rules and judge's rule regarding same (.2).	0.20	53.00
	CGS	B400	A105	Revise ex parte application for continuance of US Bank's Motion for Summary Judgment [.3]; conference with DKC regarding same [.1];		

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 11/08/2011
Statement No. 62357
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				Hours	
			coordinate/finalize application for filing [.4]. Conference with DKC and JRH regarding response to Motion for Summary Judgment [.2]. Research standing vs. real party in interest issue for response to Motion for Summary Judgment and in anticipation of reply brief in support of motion to substitute [2.2]. Review/analyze US Bank's Motion for Summary Judgment [.5].	3.70	1,091.50
DKC	B400	A103	Revise ex parte application (.4). Follow up regarding filing/service and procedural issues (.2).	0.60	231.00
10/18/2011	JRP	B400	A104 Review/analyze opposing party's response to Ex Parte Application (.3).	0.30	79.50
	CGS	B400	A103 Work on response to Motion for Summary Judgment [5.6]; review/analyze US Bank's opposition to ex parte application [.3];	5.90	1,740.50
10/19/2011	JRP	B400	A107 Communicate (in firm) with CGS regarding response to Motion for Summary Judgment and further research projects regarding same (.6).	0.60	159.00
	CGS	B400	A103 Multiple conferences with JRH and DKC regarding briefing strategy and ex parte application [.8]; call to court clerk regarding ex parte application [.1]; emails to/from opposing counsel regarding US Bank's defective Motion for Summary Judgment brief [.2]; work on response to Motion for Summary Judgment [5.5].	6.60	1,947.00
10/20/2011	JRP	B400	A102 Research regarding summary judgment issues of burden of production and burden of persuasion in 9th Circuit (.9). Research regarding measure of damages for fraud in the inducement claims (1.1). Conference with CGS regarding response to damages issue raised in Motion for Summary Judgment (1.1). Draft section relating to damages for Motion for Summary Judgment (1.2). Research regarding agent's authority to make credit bid on behalf of beneficial owner (.9). Draft section relating to authorized agent's ability to make credit bid on behalf of beneficial owner and research regarding scope of judicial notice (1.0).	6.30	1,669.50
	CGS	B400	A103 Draft/edit/substantially revise response to US Bank's motion for summary judgement.	6.20	1,829.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 11/08/2011
Statement No. 62357
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				Hours	
10/21/2011					
JRP	B400	A104	Review/analyze caselaw regarding judicial notice and provide case law to CGS (.5). Review opposing party's separate statement of uncontroverted facts and work on response to same (3.3). Draft declaration for DKC (.5). Communicate (in firm) with CGS regarding additional issues relating to separate statement of facts and language on summary judgment standard (.2). Research additional summary judgment standard case law and draft language on standard for summary judgment (1.1).	5.60	1,484.00
SLC	B400	A111	Telephone calls to court clerk regarding status of ruling on ex parte application to continue hearing on defendant's motion for summary judgment; exchange e-mails with CGS regarding same.	0.20	24.00
DKC	B400	A103	Further work on response to defendant's Motion for Summary Judgment and related issues.	0.80	308.00
CGS	B400	A103	Draft/edit/substantially revise response to US Bank's motion for summary judgement.	5.80	1,711.00
10/24/2011					
JRP	B400	A104	Review/analyze CGS' last draft of response to Motion for Summary Judgment (.2). Communicate (in firm) with CGS regarding draft of response to Motion for Summary Judgment and strategy for reply to motion to substitute, and email to team regarding same (.8). Review various filings from LBHI bankruptcy for entity information (.5). Review previous disclosures to confirm document production and brief review of opposition to Motion to Substitute (.5).	2.00	530.00
CGS	B400	A103	Edit/revise and finalize response to US Bank's Motion for Summary Judgment [2.5]; review/analyze US Bank's response to motion to substitute [.7]; emails to/from client regarding draft response brief [.4].	3.60	1,062.00
DKC	B400	A103	Further work on response to defendant's Motion for Summary Judgment and related issues (1.7). Brief review of defendant's response to our Motion to Substitute (.4). Work on upcoming mediation and related issues (.6).	2.70	1,039.50
10/25/2011					
JRP	B400	A104	Review/analyze response to Motion to Substitute (.4). Communicate (in firm) with CGS and DKC regarding strategy for reply to Motion to		

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 11/08/2011
Statement No. 62357
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				Hours	
			Substitute, Attention to loan ownership issues, calling client regarding same; Emails to client regarding ownership issue; Email to opposing counsel regarding request to strike portions of response brief (2.3). Research regarding burden of proof on substitution motion (3.2).	7.10	1,881.50
TAY	B400	A104	Review filings from opposing counsel (regarding Motion to Substitute) and download to file (.3). Forward same to client (.1). Conference with JRH regarding same/deadlines (.1).	0.50	60.00
CGS	B400	A101	Participate in conference call with client regarding discovery documents [.8]; work on reply brief in support of motion to substitute [1.8]; review/analyze standing cases cited by US Bank in response to substitution motion [2.3]; conferences with DKC and JRH regarding briefing strategy [.5]; emails to/from opposing counsel regarding exhibit and discovery issues/review and resolve same [1.0].	5.60	1,652.00
DKC	B400	A104	Review defendant's opposition pleadings to our Motion to Substitute (.5). Conferences with JRP and CGS regarding same, arguments to be made, proof and evidentiary issues and work on same (2.2). Attention to document production issues and telephone conference with client regarding same (1.1).	3.80	1,463.00
SAF	B400	A105	Several conferences with JRH regarding Motion to Substitute and CGS (.8).	0.80	264.00
10/26/2011					
JRP	B400	A102	Research various issues relating to burden of proof on substitution motion and factors constituting understandable mistake (3.5). Email to opposing counsel (.2). Create list of relevant factors to highlight with regard to "honest mistake" standard and excerpts of relevant case law (1.8)	5.50	1,457.50
TAY	B400	A105	Conference with CGS regarding declaration to Motion to Substitute (.2). Draft Notice of Errata (.3). Call to CGS regarding same (.1)	0.60	72.00
CGS	B400	A101	Conference call with client and co-counsel regarding issues raised in US Bank's response to substitution [.8]; work on reply brief regarding substitution [3.8]; conference with JRH and SAF regarding brief strategy [1.0]; prepare notice of errata correcting declaration exhibit error and		

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 11/08/2011
Statement No. 62357
Page No. 8

corrected exhibit/coordinate filing of same [.6].

Hours
6.20 1,829.00

SAF B400 A103 Discuss Reply on Motion to Substitute with JRH (.3). Exchange emails with local counsel regarding approach for Response to Objections to Grey Declaration. Review local rules (.3). Additional discussions with JRH on her research on 'honest mistake' and supplemental affidavit contents (.5). Discuss Reply issues with CGS (.5). Research for Motion to Substitute on relationship between Rule 17 and 21 and 15 (2.6).

4.20 1,386.00

DKC B400 A103 Attention to and work on Reply in Support of Motion to Substitute, including our authority to sue/pursue claims, evidentiary standards (Motion for Summary Judgment and Motion to Substitute) and objections, defeating "prejudice" argument by defendant, reasonableness of delays in case, and related issues (3.2). Prepare for and telephone conference with client and local counsel regarding same and potential impact on ancillary case(s) (.7).

3.90 1,501.50

10/27/2011

JRP B400 A105 Communicate (in firm) with DKC regarding facts regarding Lehman entities (.2). Draft fact section detailing relationships between Lehman entities (.8). Conference with SAF regarding showing necessary upon a motion to substitute (.5). Research regarding timing of objection to real party in interest (.5). Work on mediation statement (.4).

2.40 636.00

TAY B400 A105 Conference with team regarding Order bumping hearing on defendant's Motion for Summary Judgment (.2). Update calendars (.1). Emails regarding status of hearing on Motion to Substitute (.2).

0.50 60.00

SAF B400 A103 Conference with JRP regarding 'honest mistake' standard and principles and other research for Reply on Motion to Substitute (.5). Research and draft Response to Objections to Gray Declaration (2.2). Research and work on portion of Reply on Motion To Substitute on whether materials on such a motion must be admissible and statute of limitations and prejudice issues (2.8).

5.50 1,815.00

CGS B400 A103 Draft/substantially revise reply brief in support of motion to substitute [5.3]; review order granting ex parte application [.1].

5.40 1,593.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 11/08/2011
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				Hours		
	DKC	B400	A104	Attention to Court's continuance of hearing on plaintiff's Motion for Summary Judgment and related issues (.5). Work on reply in support of Motion for Summary Adjudication and related issues (.7).	1.20	462.00
10/28/2011	JRP	B400	A103	Draft mediation statement.	0.90	238.50
	SAF	B400	A103	Finish researching and drafting portion of Reply Brief on Motion to Substitute concerning required level of evidence and standard of review, including several conversations with CGS regarding same (3.3). Continue researching and drafting portions of Reply Brief on 'honest mistake,' prejudice, and statute of limitations (3.5).	6.80	2,244.00
	CGS	B400	A103	Draft/substantially revise reply brief in support of motion to substitute [5.3]; review/analyze US Bank's response to notice of errata [.2].	5.50	1,622.50
10/29/2011	JRP	B400	A103	Draft mediation statement	1.80	477.00
10/30/2011	CGS	B400	A103	Draft/revise/substantially edit reply brief in support of motion to substitute [3.2]; research prejudice and relation back issues [1.2]; emails to/from client regarding same [.2].	4.60	1,357.00
10/31/2011	JRP	B400	A103	Draft/revise mediation statement.	3.30	874.50
	TAY	B400	A104	Review mediation documents/emails received from JAMS (.2). Request payment (NC) and update calendars with associated deadlines (.2). Emails to CGS regarding US Bank's objection to Notice of Errata (.2). Conferences with CGS regarding status of Response to US Bank's Objection of Heston Gray and Reply in Support of Motion to Substitute (.3). Prepare exhibits to Reply (.3). Draft TOC to Reply (.3). Finalize/format/convert for USDC filing (.3). Electronically file and serve Response and Reply upon opposing counsel via ECF (.4).	2.20	264.00
	CGS	B400	A103	Multiple conferences with DKC and SAF regarding brief strategy/revisions [1.0]; substantially edit/revise reply brief [1.2]; finalize brief for filing (blue book, prepare tables of		

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 11/08/2011
Statement No. 62357
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Hours

			authority and contents, coordinate exhibits) [1.3]. Review/analyze US Bank's reply in support of summary judgment and evidentiary objections [.4].	3.90	1,150.50
SAF	B400	A103	Review draft of Reply prepared by CGS (.4). Discussions with CGS and and DKC regarding strategy for same (.8). Work on revisions to draft Reply (3.5). Revise Response to Objections to Gray Declaration (.9).	5.60	1,848.00
DKC	B400	A103	Further work on Reply in Support of Motion to Substitute and related issues (3.3). Attention to filings by defendant (.3).	3.60	1,386.00
			For Current Services Rendered	183.90	54,740.00

Expenses

10/14/2011	B400	E105	Telephone Conferencing Service Ready Talk	5.50
10/31/2011	B400	E101	Copying	78.50
			Total Expenses	84.00

Advances

09/22/2011	B400	E123	Court Reporters (DoKich)	2,821.75
10/10/2011	B400	E107	Delivery services/messengers First Legal Network, LLC	326.75
10/28/2011	B400	E121	Arbitrators/mediators JAMS	2,175.00
			Total Advances	5,323.50
			Total Current Work	60,147.50

Payments

10/31/2011			Thank you - Payment on account	-82,889.12
11/01/2011			Thank you - Payment on account	-19,664.36
			Total Payments	-102,553.48
			Balance Due	<u>\$90,203.36</u>

Task Code Recapitulation

			<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice		54740.00	5407.50
B400	Bankruptcy-Related Advice		54,740.00	5,407.50

FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: November 8, 2011
Statement No. 61933
Account No. 5130.0048
Page: 1

RE: Non-Correspondent Cases

Payments received after 11/08/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$56,526.82

Fees

				Hours	
10/03/2011					
SLC	B400	A111	Compile and send Florida appraiser demand letters.	1.50	75.00
SAF	B400	A108	Phone conference with DKC and principal of Wembley's regarding facts of loss (.3). Review file and retrieve documents showing undisclosed loans (1). Email DKC regarding same (.3).	1.60	240.00
DKC	B400	A108	Wembleys: Prepare for and telephone conference with prospective defendant regarding claims, defenses, and potential settlement (.4). Follow up regarding requested information from defendant (.2).	0.60	90.00
10/04/2011					
DKC	B400	A104	Wembleys: Follow up regarding liability and damages in preparation for emails and/or call to potential defendant.	0.30	45.00
10/05/2011					
LMM	B400	A105	Meeting with SAF to evaluate certain appraiser files.	0.80	120.00
LMM	B400	A103	Continue to draft demand appraiser letters.	0.50	75.00
SAF	B400	A104	Work on broker demand letters (including viability analysis of California companies at same time as drafting demand letters) (4.8). Discuss appraiser demand letter issues with LMM (.8).	5.60	840.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 11/08/2011
Statement No. 61933
Page No. 2

				Hours	
	SLC	B400	A101	Schedule team meeting (NC); Send out Florida appraiser demand letters (1.1).	1.10 55.00
10/06/2011	LMM	B400	A103	Continue to draft demand appraiser letters.	1.60 240.00
	DM	B400	A111	Assist with mailing regarding demand letters to appraisers.	2.50 125.00
	SAF	B400	A104	Work on viability analysis of Colorado brokers (1). Receive and review voice message memo from New World Mortgage Agent (.1). Prepare chart for SLC or DM use in sending latest demand letters to appraisers (.4). Review fileshare to obtain information for missing appraisers (.8). Exchange emails with client regarding status of demand letters and obtaining new appraiser information (.3). Discussion with DM on sending appraiser letters (.3). Work on drafting California broker demand letters. (7.3).	10.20 1,530.00
	SLC	B400	A111	Send out appraiser demand letters.	1.00 50.00
10/07/2011	DM	B400	A111	Assist with mailings regarding demand letters to appraisers.	2.75 137.50
	LMM	B400	A105	Meeting with SAF regarding Broker letter instructions.	0.70 105.00
	SAF	B400	A104	Work on California Broker demand letters (1.4). Review Broker demand letter status chart and determine files for LMM to work on (.3). Meeting with LMM to instruct her on drafting demands to brokers (.7). Receive client email and respond to same regarding appraisers against whom claims are not being made including review of status chart to respond to same (.3). Prepare list of California brokers demand letters for SLC to send and meeting with her regarding same (.6).	3.30 495.00
	SLC	B400	A111	Send out broker demand letters.	0.80 40.00
10/09/2011	SAF	B400	A103	Finish drafting phase one demand letters to California Brokers (5.4). Work on chart of Colorado Broker claims (1.2).	6.60 990.00
10/10/2011	DM	B400	A111	Assist with mailings regarding broker demand letters.	3.75 187.50

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 11/08/2011
Statement No. 61933
Page No. 3

				Hours		
	SAF	B400	A104	Discuss status of broker letters with SLC (.2). Prepare list of new demand letters to go (.5). Discuss same with DM (.1). Call From John at Mason McDuffy (.2). Call from Helen Wong (.2). Draft several Illinois-broker demand letters (4.5). Work on Colorado demand letters (.5).	5.90	885.00
	SLC	B400	A111	Research possible conflicts with respect to individuals associated with brokerage companies (1.0); send out additional demand letters (2.3).	3.30	165.00
10/11/2011	DM	B400	A111	Assist with mailings regarding broker demand letters.	2.50	125.00
	SLC	B400	A111	Work on conflict checks for individuals associated with particular companies (1.3); meet with SAF regarding same (.2).	1.50	75.00
	SAF	B400	A103	Finish drafting Illinois demand letters (3.4). Receive and briefly review updated appraiser claim chart from client (.4). Address sending final IL letters with DM (.3).	4.10	615.00
	DKC	B400	A104	Summarize developments in various broker and appraiser cases (.7). Prepare for upcoming conference with client (.4).	1.10	165.00
10/12/2011	LMM	B400	A103	Work on Broker Demand Letters.	3.30	495.00
	JRP	B400	A105	Communicate (in firm) with SAF regarding updating appraiser status chart in preparation for meeting with client (.4). Update same (1.9). Appear for/attend client meeting regarding status of appraiser and broker claims and steps going forward (2.4).	4.70	705.00
	SLC	B400	A111	Work on clearing individual conflicts arising from potential business conflicts (.8) ; create chart pertaining to same (1.6); exchange e-mails and meet with SAF regarding same (.1).	2.50	n/c
	SAF	B400	A106	Discuss Colorado broker demand letters with LMM (.3). Discuss preparation for client status meeting with JRH (.4). Review and modify appraiser claim status charts prepared by JRH for status meeting (.3). Finish updating and preparing broker demand letter status chart (2.5). Travel to and attend meeting with client and JRH on status (2.4).	5.90	885.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 11/08/2011
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				Hours	
10/13/2011	DKC	B400	A101	Assist JRH and SF with upcoming conference with client regarding overall status of claim pursuit.	0.80 120.00
	JRP	B400	A105	Communicate (in firm) with SAF regarding follow up from meeting and plan going forward (.2). Work on appraiser viability study of batch 2 appraiser claims (1.2).	1.40 210.00
	LMM	B400	A103	Continue to draft broker letters (3.4).	3.40 510.00
	SAF	B400	A104	Discuss 2nd batch of appraiser claims with JRH (.2). Telephone call from Helen Wong regarding demand and exchange emails with her (.3). Exchange emails with LMM regarding missing information in Colorado appraiser chart and demand letters (.3). Work on update of responses from brokers chart (1.2).	2.00 300.00
10/14/2011	JRP	B400	A103	Continue to work on viability study of second phase of appraiser cases.	3.30 495.00
	DKC	B400	A104	Attention to developments in several new matters (Diamond, Pope, Square One, Owen) and next steps.	0.50 75.00
	SAF	B400	A104	Compile record of various emails and faxes sent in response to broker and appraiser demand letters.	1.70 255.00
10/17/2011	JRP	B400	A102	Research viability of phase two appraisers (2.7). Communicate (in firm) with SAF and DKC regarding approach to responding to appraiser calls (.3).	3.00 450.00
	DKC	B400	A104	Attention to various new communications from prospective defendants and next steps regarding same (.6). Attention to press inquiry and response to same, including call with LBHI spokesperson and reporter (.3).	0.90 135.00
	SAF	B400	A105	Conference with DKC regarding approach for responding on appraiser claims (.3). Conference with DKC and JRH regarding same (.3). Review letters from appraisers received thus far (.5).	1.10 165.00
10/19/2011	JRP	B400	A107	Communicate (other outside counsel) for appraiser Zack Wilcox; Left message to call back.	

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 11/08/2011
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Page No. 5

				Hours	
			Call to attorney for appraiser Larry Alexander; Left message to call back; Update spreadsheet accordingly (.5). Work on viability analysis of phase 2 appraisers (3.1). Communicate (with client) regarding several questions relating to broker claims and check into same (.2).	3.80	570.00
SLC	B400	A111	Organize responses to demand letters.	0.30	n/c
10/20/2011	JRP	B400	A104 Review/analyze claim summary for Zack Wilcox appraisals and return call from his bankruptcy counsel. Left message to call back (.2).	0.20	n/c
	TAY	B400	A108 Calls from appraiser (Wilcox) regarding letter (.1). Conference with JRH regarding same (.1).	0.20	n/c
10/21/2011	JRP	B400	A105 Communicate (in firm) with SAF regarding approach for evaluation and communication with appraisers for purposes of lawsuits/settlement of same. Multiple calls to appraisers regarding valuation claims (1.0).	1.00	150.00
	SAF	B400	A107 Discussion with JRH regarding communications with appraisers, including several phone conferences to appraisers and/or their counsel (1). Review appraiser claim status chart (.3).	1.30	195.00
10/23/2011	JRP	B400	A103 Draft/revise appraiser demand letters for second phase of appraisers.	1.40	210.00
10/24/2011	JRP	B400	A103 Draft/revise demand letters to appraisers for second phase of appraisers (5.2). Conference with SAF regarding statute of limitations issues and call to attorney Richard Berwanger on appraiser case (.4). Call from bankruptcy attorney, Kevin Heupel representing appraiser Zack Wilcox (.2).	5.80	870.00
	LMM	B400	A103 Continue to draft broker letters.	1.40	210.00
	TAY	B400	A108 Calls from appraiser (Wilcox) regarding letter (.1). Conference with JRH regarding same (.1).	0.20	n/c
	SAF	B400	A107 Phone conference with attorney for appraiser Johnson with JRP and discussion with her following call regarding statutes of limitations issues (.4). Participate with JRP in phone conference with Zach Wilcox's attorney (.2).		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 11/08/2011
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				Hours	
Review spreadsheets to begin planning non-phase one demand letters to brokers (1.2). Email to client regarding same (.2).				2.00	300.00
10/26/2011	JRP	B400	A110	Manage data/files and create conflict checks for phase two appraiser cases.	0.50 75.00
	MMO	B400	A105	Communicate (in firm) with SAF about project.	1.00 n/c
	SAF	B400	A105	Receive voice message from claims adjuster for Lois Snell and Gold Coast (.1). Discuss broker demand letters with MMO (1). Finish revising comprehensive claim spreadsheet and send to LMM and MMO and prepare form for secretary of state searches for their use (1.3). Review Gold Coast contract and claim information notes (.6). Discuss same with DKC (.3). Detailed email to client regarding same (.3). Discuss appraiser bankruptcy issues with RGG (.5).	4.10 615.00
	DKC	B400	A104	Attention to strength of certain claims and merits/collectability, particularly Gold Coast, as well as loan status/damages (.4). Follow up regarding other prospective defendants (.2).	0.60 90.00
10/27/2011	JRP	B400	A105	Communicate (in firm) with SAF regarding plan for sending remaining broker letters and appraiser letters (.3). Complete phase two appraiser letters (.2). Review and revise Colorado broker letters drafted by LMM and communicate (in firm) with Dianna Matsuta regarding sending and tracking letters (3.2).	3.70 555.00
	LMM	B400	A103	Continue to draft broker letters (2.3).	2.30 345.00
	DM	B400	A111	Assist with mailing regarding broker demand letters	0.50 25.00
	SAF	B400	A105	Conference with JRH regarding appraiser letter issues.	0.30 n/c
10/28/2011	DM	B400	A111	Assist with mailings regarding broker demand letters.	3.50 175.00
	LMM	B400	A103	Continue to draft broker letters.	3.20 480.00
	MMO	B400	A103	Draft/revise letters to brokers (1.8); confer with SAF about letters to brokers (.3).	2.10 315.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 11/08/2011
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				Hours	
JRP	B400	A104	Review/analyze letters received from attorneys for appraisers and insurance companies and create task list for next steps.	1.20	180.00
SLC	B400	A111	Run conflicts checks on additional appraisers (inside and outside of Colorado).	0.90	n/c
SAF	B400	A108	Phone call from Ms. Sullivan at Approval First Loans regarding demand to her (.2). Receive and review additional broker response faxes (.3). Conference with MMO regarding broker letters (.3).	0.80	120.00
10/29/2011	SAF	B400	A103	Work on phase 2 demand letters to brokers.	4.50 675.00
10/30/2011	SAF	B400	A104	Being working on comprehensive status report of broker responses based on review of emails and faxes received and letters returned.	2.50 375.00
10/31/2011	LMM	B400	A103	Continue to draft broker letters (.9); Exchange emails with S. Fermelia and M. Ongert regarding Texas brokers (.1).	1.00 150.00
JRP	B400	A105	Communicate (in firm) with SAF and SLC regarding mailing of second phase appraiser letters.	0.30	n/c
MMO	B400	A103	Draft/revise letters to brokers (1.1); communicate (in firm) with SAF regarding letters to brokers (.2).	1.30	195.00
SLC	B400	A105	Office conference with JRP regarding next batch of demand letters.	0.20	n/c
SAF	B400	A105	Discuss status of appraiser letters with JRP (.3). Exchange emails with MGO and LMM regarding status of broker letters (.3). Work on status report (.5).	1.10	165.00
DKC	B400	A104	Attention to status of various non-correspondent matters and otherwise prepare for upcoming meeting with client.	1.70	255.00
				For Current Services Rendered	146.90 19,565.00
				Total Non-billable Hours	6.10
<u>Expenses</u>					
10/31/2011	B400	E108	Postage		14.52
				Total Expenses	14.52

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 11/08/2011
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Total Current Work 19,579.52

Payments

10/31/2011	Thank you - Payment on account	-20,374.56
11/01/2011	Thank you - Payment on account	-9,615.37
	Total Payments	-29,989.93
	Balance Due	<u>\$46,116.41</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	19565.00	14.52
B400	Bankruptcy-Related Advice	19,565.00	14.52

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com

FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: November 8, 2011
Statement No. 61934
Account No. 5130.0049
Page: 1

RE: Freedom II

Payments received after 11/08/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$375.50

Fees

					Hours	
10/05/2011	DKC	B400	A104	Attention to filing of new suit and related issues.	0.30	115.50
10/20/2011	CPC	B400	A104	Review/analyze claims/loans for complaint, including loan specific documents and client relations file (1.0). Draft complaint. (.2)	1.20	318.00
10/21/2011	CPC	B400	A106	Communicate (with client) regarding loans. (.1). Draft exhibit to complaint (.2). Review/analyze claims. (.2).	0.50	132.50
10/28/2011	CPC	B400	A105	Communicate (in firm) with DKC regarding status.	0.10	26.50
	DKC	B400	A101	Prepare for and telephone conference with client regarding status and next steps (.4). Follow up work regarding same (.2).	0.60	231.00
10/31/2011	CPC	B400	A103	Draft/revise complaint. (.5) Email correspondence with client. (.3). Review damages documents and QC files. (.2).	1.00	265.00
				For Current Services Rendered	3.70	1,088.50
				Total Current Work		1,088.50
				Balance Due		<u>\$1,464.00</u>

Lehman Brothers Holdings, Inc.
Account No. 5130.0049
RE: Freedom II

Statement Date: 11/08/2011
Statement No. 61934
Page No. 2

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	1088.50	0.00
B400	Bankruptcy-Related Advice	1,088.50	0.00

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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EXHIBIT D

Detail of Time and Expense

(November 1, 2011 through November 30, 2011)

FOSTER GRAHAM MISTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: December 15, 2011
Statement No. 63293
Account No. 5130.0001
Page: 1

RE: PMAC Lending Services, INC

Payments received after 12/15/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$599.81

Fees

				Hours	
11/04/2011					
SLC	B400	A110	Send default notice to opposing counsel via Federal Express.	0.20	24.00
	DKC	B400	Emails regarding defendant's payment default (.1). Prepare and send notice of default (.2). Emails regarding same (.1).	0.40	154.00
11/07/2011					
DKC	B400	A104	Attention to defendant's payment (partial) (.1). Review documents and email opposing counsel regarding notice fee and related issues (.1). Further emails regarding same (.1).	0.30	115.50
			For Current Services Rendered	0.90	293.50

Advances

11/04/2011	B400	E107	Delivery services/messengers Federal Express	22.33
			Total Advances	22.33
			Total Current Work	315.83

Balance Due \$915.64Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	293.50	22.33
B400	Bankruptcy-Related Advice	293.50	22.33

Lehman Brothers Holdings, Inc
Account No. 5130.0001
RE: PMAC Lending Services, INC

Statement Date: 12/15/2011
Statement No. 63293
Page No. 2

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: December 15, 2011
Statement No. 63294
Account No. 5130.0005
Page: 1

RE: EquiPoint Financial Network, Inc

Payments received after 12/15/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$44.28

Balance Due \$44.28

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
NOTIFY dstriker@fostergraham.com**

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621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: December 15, 2011
Statement No. 63295
Account No. 5130.0007
Page: 1

RE: Metrostate

Payments received after 12/15/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$136.18

Balance Due \$136.18

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
NOTIFY dstriker@fostergraham.com**

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: December 15, 2011
Statement No. 63296
Account No. 5130.0012
Page: 1

RE: Nationwide Equities

*Payments received after 12/15/2011 are not included on this statement.***PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$2,928.28

Fees

Hours

11/04/2011	DKC	B400	A106	Emails regarding defendants default (.1). Draft Notice of Default (.1). Arrange for delivery and email to opposing counsel regarding same (.1). Follow up emails regarding potential payment (.1).	0.40	154.00
11/09/2011	DKC	B400	A104	Follow up emails regarding status of executed of side letter (regarding disbursement of settlement funds).	0.20	77.00
				For Current Services Rendered	0.60	231.00

Advances

11/01/2011	B400	E107	Delivery services/messengers Denver Boulder Couriers service date 8-10-11	4.00
			Total Advances	4.00
			Total Current Work	235.00

Payments

12/06/2011		Thank you - Payment on account	-154.00
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Balance Due \$3,009.28

Lehman Brothers Holdings, Inc
Account No. 5130.0012
RE: Nationwide Equities

Statement Date: 12/15/2011
Statement No. 63296
Page No. 2

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	231.00	4.00
B400	Bankruptcy-Related Advice	231.00	4.00

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
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621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: December 15, 2011
Statement No. 63297
Account No. 5130.0018
Page: 1

RE: Freedom Mortgage

Payments received after 12/15/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$198.28

Balance Due \$198.28

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: December 15, 2011
Statement No. 63298
Account No. 5130.0022
Page: 1

RE: PMC Bancorp

Payments received after 12/15/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance	\$80,808.65
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Fees

					Hours	
11/01/2011						
CPC	B400	A104	Review/analyze deeds of trust on Lemon loan.	0.30	79.50	
TAY	B400	A102	Conduct internet research on borrower (husband (Kim) of deceased borrower An) (.3). Review results of search (.3). Emails to/from CPC regarding same and next steps (.2). Review Deposition Notice received from opposing counsel (Michael Jon Gray, CPA (Ramsey)) and update calendars (.2).	1.10	132.00	
11/02/2011						
CPC	B400	A105	Communicate (in firm) with TAY regarding Lemon deed of trust and An loan.	0.10	26.50	
11/03/2011						
JRP	B400	A106	Communicate (with client) regarding case status (.2). Communicate (in firm) with CPC and DKC regarding motion to strike, motion for summary judgment and overall case status (.3).	0.50	132.50	
CPC	B400	A106	Communicate (with client) regarding status meeting and meet with JRH and DKC regarding strategy with regard to defendant's expert disclosure. (.2). Review Lexis report run on An and analyze in conjunction with LBHI information on loan she had guaranteed. (.3).	1.00	265.00	
11/04/2011						
CPC	B400	A108	Communicate (other external) with Sahean Bank regarding An loan.	0.20	53.00	

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 12/15/2011
Statement No. 63298
Page No. 2

				Hours	
	MJG	B400	A105	Communicate (in firm) with DKC and SAF regarding expert disclosure issue and status of litigation for motion to strike.	0.30 87.00
	MJG	B400	A104	Review/analyze claims in the case and relevancy of expert opinions for motion to strike.	0.30 87.00
	MJG	B400	A102	Research case law in California and Ninth Circuit related to deadlines and sufficiency of expert endorsements for motion to strike.	1.50 435.00
	SAF	B400	A105	Discuss expert disclosure and summary judgment with DKC (.2). Discussion with DKC and MGG regarding same (.2).	0.40 132.00
11/06/2011	SAF	B400	A104	Work on Motion for Summary Judgment.	2.40 792.00
11/07/2011	MJG	B400	A102	Research local rules and interpretations as well as application of disclosure deadlines in the Central District of California for possible motion to strike expert.	2.40 696.00
	MJG	B400	A105	Communicate (in firm) with DKC regarding local rule requirements and motion to strike expert.	0.40 116.00
	MJG	B400	A103	Prepare draft conferral letter regarding expert disclosure and analyze comments thereto.	1.60 464.00
	MJG	B400	A104	Review/analyze case history and rulings for motion to strike expert witness.	1.20 348.00
	DKC	B400	A104	Attention to discovery dispute (defective expert disclosures by defendant) (.6). Work on letter to opposing counsel regarding same (.3). Telephone conference with opposing counsel regarding settlement meeting (.2). Telephone conference with client regarding same (.2).	1.30 500.50
	SAF	B400	A104	Discussion with MGG regarding motion to strike experts (.4). Review and revise conferral letter drafted by MGG on expert issue (.5). Work on MSJ (4.6).	5.50 1,815.00
11/08/2011	CPC	B400	A105	Communicate (in firm) with DKC regarding disclosure of Fannie representative as it relates to proof of damages on claims for which client indemnified Fannie. (.2). Phone call to Dr. Nguyen regarding deposition. (.2).	0.40 106.00

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 12/15/2011
Statement No. 63298
Page No. 3

				Hours	
	MJG	B400	A102	Research standards for court's gatekeeping function for experts following Kumho Tires and new cases.	2.60 754.00
	MJG	B400	A104	Review/analyze agreements with defendants, basis for repurchase demands, and guidelines materials in preparation for motion to strike defense expert on underwriting.	2.20 638.00
	TAY	B400	A105	Conference with CPC regarding upcoming depositions (Wells Fargo and Ramsey's CPA).	0.20 24.00
	SAF	B400	A104	Discuss approach for proving damages with CGS (.3). Review briefing and Minute Order on MSJ on indemnity agreement loans (1.2).	1.50 495.00
	DKC	B400	A107	Emails with opposing counsel and client regarding upcoming settlement meeting.	0.20 77.00
11/09/2011	TAY	B400	A105	Conference with CPC regarding status of upcoming deposition of Magic Hand Denta (.2)l. Draft/finalize Notice of Deposition, Subpoena, Exhibit, and Waiver of Service for same (.4).	0.60 72.00
	MJG	B400	A104	Review/analyze Seller's Guides for all loans for motion to strike and basis for future motion for summary judgment.	3.30 957.00
	TAY	B400	A105	Emails to/from CPC regarding status of response from Saehan Bank (An/Kim) following research evidencing mortgage and UCC lien by Saehan.	0.20 24.00
11/10/2011	MJG	B400	A103	Draft Motion to Strike background and general argument regarding timeliness and substance of disclosure.	3.10 899.00
	SAF	B400	A104	Work of affidavit for expert for use with summary judgment motion.	1.60 528.00
11/11/2011	SAF	B400	A106	Email to Akell regarding updated damages spreadsheet.	0.20 66.00
11/14/2011	JRP	B400	A105	Communicate (in firm) with DKC regarding content of Settlement Statement (.2). Communicate (other outside counsel) with opposing counsel regarding meet and confer	

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 12/15/2011
Statement No. 63298
Page No. 4

					Hours	
				pursuant to Local Rules (.2).	0.40	106.00
	CPC	B400	A104	Review/analyze subpoena and waiver for Dr. Nguyen's deposition regarding the Perez loan.	0.20	53.00
	TAY	B400	A105	Emails to/from CPC regarding upcoming deposition (Magic Hand Dental) (.2). Revise subpoena and deposition notice (.2). Update waiver of service (.1).	0.50	60.00
	SAF	B400	A104	Work on Motion For Summary Judgment, with attention to facts of loss (1.8).	1.80	594.00
	DKC	B400	A104	Attention to status of expert disclosure dispute and email to opposing counsel regarding same (.2). Emails regarding upcoming settlement meeting (.2). Telephone conference with opposing counsel (Kim) and email client regarding same (.3).	0.70	269.50
11/15/2011	CPC	B400	A104	Review/analyze Nguyen deposition subpoena and waiver (.3). Draft letter to Dr. Nguyen. (.1). Communicate in firm with team regarding status. (.3).	0.70	185.50
	TAY	B400	A105	Conference with DKC regarding upcoming meeting with clients and PMC's principal (Cafcalas) (.1). Calls to/from PMC counsel (Daniel Kim) regarding scheduling issues/attendees (.3). Email team regarding same (.1). Conference with CPC regarding discovery/disclosure issues (.2).	0.70	84.00
	JRP	B400	A105	Communicate (in firm) with DKC, SAF, CGS, and CPC regarding case status and next steps.	0.30	79.50
	SAF	B400	A104	Work on Motion for summary judgment, including detailed evaluation of recent orders on summary judgment cases from other California districts and materials filed therewith.	1.50	495.00
	DKC	B400	A104	Attention to upcoming settlement meeting and related issues, including damages.	0.40	154.00
11/16/2011	JRP	B400	A103	Draft/revise Settlement Conference Statement (2.6). Communicate (in firm) with SAF regarding Motion for Summary Judgment (.2).	2.80	742.00
	SAF	B400	A103	Work on Motion for Summary Judgment, including analysis of origination appraisal and		

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 12/15/2011
Statement No. 63298
Page No. 5

				Hours	
review appraisal and finish drafting Declaration of appraiser expert and Baker Declaration (4.4).				4.40	1,452.00
11/17/2011	JRP	B400	A103	Draft/revise settlement conference statement and give to DKC and CPC to review (.5).	0.50 132.50
	CPC	B400	A105	Phone calls and emails with Saehan Bank regarding documents relating to borrower An (.6). Email correspondence to appraiser Rodriquez on Burks loan regarding declaration for his motion for summary judgment. (.7). Review and revise settlement conference statement with regard to liability issues. (.8)	2.10 556.50
	SAF	B400	A105	Work on MSJ, including conferences with JRH, CGS, and CPS regarding proof on facts of loss on certain loans and status of borrower contacts.	0.80 264.00
	DKC	B400	A101	Prepare for and attend conference with clients (Drosdick and Baker), opposing counsel, and PMC principal (2.5). Communicate (with client) Conference with client regarding settlement status and needed information for potential offer (.2). Follow up regarding Motion to Strike Expert and related issues (.2). Attention to BOA request for cooperation (.2).	3.10 1,193.50
11/18/2011	JRP	B400	A107	Communicate (other outside counsel) for BOA in a case where BOA is suing opposing party regarding status of respective cases (.5).	0.50 132.50
	MJG	B400	A105	Communicate (in firm) with DKC regarding motion to strike expert and status, including arguments and timing (.4); supplement draft motion to strike (.5).	0.90 261.00
11/21/2011	CPC	B400	A108	Communicate (other external) with borrower Estrella Barroga regarding errata sheet.	0.10 26.50
	JRP	B400	A103	Draft/revise Confidential Settlement Statement and conference with TAY regarding deadline and logistics for sending to court.	0.60 159.00
	TAY	B400	A105	Multiple conferences with/emails to/from team regarding settlement conference issues (statement, confidential addendum, etc.) (.4). Telephone conference with Magistrate Hillman's clerk regarding same (.2). Run fee/cost reports to be included in settlement conference	

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 12/15/2011
Statement No. 63298
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				Hours		
			statement (.2). Review and finalize statement and addendum (.2). Send copies of statement and confidential addendum to Magistrate Hillman (.2). Electronically serve settlement statement upon opposing counsel via email (.1).	1.30	156.00	
	DKC	B400	A104	Review evidence and pleadings and revise settlement conference statement (2.1). Arrange for filing and service (.2).	2.30	885.50
11/22/2011	CPC	B400	A108	Communicate (other external) with Dong Kim from Saehan Bank regarding documents for loan guaranteed by borrower An. (.2) Review documents. (.1). Draft fifth supplemental disclosure and email information to SAF and TAY. (.2). Confer with SAF and phone call to appraiser on Burks loan (.2).	0.70	185.50
	JRP	B400	A105	Communicate (in firm) with SAF regarding case status and Motion for Summary Judgment (.4).	0.40	106.00
	TAY	B400	A105	Conference with CPC regarding documents received from Saehan Bank (regarding borrower An) disclosure of same (.1). Bates number documents and revise disclosure (.4). Finalize and serve upon opposing counsel via email (.1).	0.50	60.00
	SAF	B400	A105	Discuss settlement submission of PMC with JRP and review and analyze same (.3). Receive and analyze documentation relating to misrepresentations on An loan (1). Discuss Motion To Strike PMC's Expert with DKC (.3). Discuss MSJ issues with JRP (.4).	2.00	660.00
	DKC	B400	A104	Attention to defendant's settlement conference statement (.3). Attention to supplemental disclosure (An loan)(.2). Attention to status of Motion to Strike Expert and related issues (.3).	0.80	308.00
11/23/2011	MJG	B400	A103	Draft/revise Motion to Strike Expert Endorsement by Defendant, including analysis of prior Court orders and arguments related to whether expert testimony is appropriate.	1.20	348.00
	SAF	B400	A103	Work on Motion to Strike Expert, including substantial revisions and additions to draft of MGG, drafting of Notice of Motion, and drafting of Declaration of DKC in support thereof, as well as several discussions with DKC, TAY, CGS and JRP regarding details for same.	8.40	2,772.00

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 12/15/2011
Statement No. 63298
Page No. 7

				Hours	
CGS	B400	A102	Conference with DKC, SAF regarding filing motion to strike expert [.5]; review drafts of same [.2].	0.70	206.50
TAY	B400	A105	Multiple conferences with team regarding Motion to Strike PMC's Expert Disclosure filing/hearing/timing issues.	0.30	36.00
DKC	B400	A103	Work on Motion to Strike Experts (.6). Circulate settlement conference statements to client (.1). Attention to Motion for Summary Judgment and needed evidence (.6).	1.30	500.50
11/28/2011 CPC	B400	A101	Plan and prepare for upcoming settlement conference by meeting with JRH and reviewing deposition transcripts. (1.4). Email correspondence to Dr. Nguyen on Perez loan regarding waiver of deposition subpoena. (.2). Phone call to opposing counsel regarding motion to strike deadline. (.3).	1.80	477.00
JRP	B400	A104	Review/analyze response to Motion to Strike (.2). Communicate (in firm) with CPC in preparation for settlement conference discussing damages figures, liability and 30(b)(6) testimony of Gus Cafcalas (1.1). Conference with CGS regarding motion to strike (.2).	1.50	397.50
TAY	B400	A104	Review PMC's objection to Motion to Strike Expert Disclosure (.1). Conferences with team regarding same (.3). Conference with team regarding discovery cut-off issues (.2). Call to Hillsborough County, FL Clerk & Recorder regarding certified real estate records (.4). Conference with team regarding status of same (.1).	1.00	120.00
CGS	B400	A102	Review PMC's objection to motion to strike [.2]; conference with DKC and JRH regarding same [.4]; review/analyze court local rules regarding resetting hearing [.6]; conference with CPC regarding stipulation to move hearing date [.1]; review PMC's response to proposed stipulation [.1].	1.40	413.00
DKC	B400	A103	Attention to defendant's opposition to Motion to Strike (.3). Consider alternatives and moving hearing date (.2).	0.50	192.50

				Hours	
11/29/2011					
CPC	B400	A108	Communicate (other external) with Antonio Rodriquez regarding appraisal. (.2). Review transcripts and documents in preparation for settlement conference. (1.1).	1.30	344.50
TAY	B400	A103	Prepare Amended Motion to Strike and Amended Memorandum (.4). Conference with CGS regarding same and need for proposed order (.1). Finalize and electronically file/serve upon PMC via ECF (.3). Email team regarding filing issues (.1). Call to Hillsborough County, FL clerk and recorder regarding borrower (Lemon) Deed of Trust/Mortgage (.4).	1.30	156.00
CGS	B400	A102	Coordinate filing of amended motion to strike [.5]; draft proposed order regarding same [.4]; conference with DKC regarding filing [.1].	1.00	295.00
DKC	B400	A101	Gather materials for upcoming settlement conference (.4). Review same (2.2). Attention to Motion to Strike and upcoming discovery (1.3).	3.90	1,501.50
11/30/2011					
TAY	B400	A105	Review DOT/Mortgage received regarding borrower (Lemon) (.2). Email CPC regarding same/disclosure issues (.1). Download file-stamped copies of Amended Motion to Substitute/Memorandum for delivery to Magistrate Walsh (mandatory) (.1). Emails to/from First Legal regarding same (.2). Conferences with CPC regarding sixth supplemental disclosures (.2). Finalize disclosure and bates number supplemental disclosure documents (Lemon) (.5). Electronically serve same upon opposing counsel via email (.1).	1.40	168.00
CPC	B400	A103	Draft/revise sixth supplemental disclosure and conference with TAY regarding same including deeds of trust relating to Lemon loan.	0.20	53.00
CPC	B400	A111	Travel to LA to attend settlement conference.	8.00	n/c
CPC	B400	A106	Prepare for upcoming settlement conference (4.2). Multiple conferences with DKC regarding same (.5).	4.70	1,245.50
DKC	B400	A104	Review entire file, including pleadings, depositions, client documents, disclosures, and otherwise prepare for upcoming settlement conference (6.2). Conferences with CPC		

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 12/15/2011
Statement No. 63298
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			regarding same (.5).	Hours 6.70	2,579.50
DKC	B400	A104	Travel (CO to CA) for settlement conference.	8.00	n/c
			For Current Services Rendered	106.20	31,968.00
			Total Non-billable Hours	16.00	

Expenses

11/01/2011	B400	E110	Out-of-town travel Hotel Ramsey deposition service date 10/11/11		667.11
11/01/2011	B400	E110	Out-of-town travel Hotel (Eva Saldarriaga deposition)		19.70
11/01/2011	B400	E110	Out-of-town travel Hotel (Eva Saldarriaga deposition) service date 11/31/11		252.15
11/01/2011	B400	E110	Out-of-town travel Flight (Eva Saldarriaga deposition) service date 10/21/11		357.40
			Total Expenses		1,296.36

Advances

11/01/2011	B400	E115	Jones Reporting National Deposition (deposition fees)(Ramsey)		881.20
11/01/2011	B400	E115	Depo/Video Fees (PMC; LBHI; Cafcalas; Baker; Saldarriaga; Barroga) paid to LegaLink, Inc Merrill Corporation		7,962.43
11/01/2011	B400	E106	Online research Lexis Nexis - service date 10/10/11		251.80
11/01/2011	B400	E112	Fees Certified Deed of Trust (Lemon) service date 10/21/11		107.00
11/01/2011	B400	E112	Fees Certified Deed of Trust (Lemon) service date 10/24/11		3.11
11/15/2011	B400	E115	Deposition transcripts (Eva Saldarriaga) Ryan Court Reporters		203.75
11/15/2011	B400	E107	Delivery services/messengers Federal Express		20.54
			Total Advances		9,429.83
			Total Current Work		42,694.19

Payments

12/06/2011			Thank you - Payment on account		-30,212.47
			Balance Due		<u>\$93,290.37</u>

Task Code Recapitulation

			<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice		31968.00	10726.19
B400	Bankruptcy-Related Advice		31,968.00	10,726.19

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 12/15/2011
Statement No. 63298
Page No. 10

Payments received after statement date will be applied to the next month's statement.

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FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: December 15, 2011
Statement No. 63299
Account No. 5130.0025
Page: 1

RE: Padilla

Payments received after 12/15/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$592.78

Advances

10/25/2011	B400	E107	Delivery services/messengers Federal Express	9.61
10/27/2011	B400	E107	Delivery services/messengers Federal Express	16.26
10/28/2011	B400	E107	Delivery services/messengers Federal Express	13.12
11/23/2011	B400	E107	Delivery services/messengers Denver Boulder Couriers	16.00
			Total Advances	54.99
			Total Current Work	54.99

Payments

12/06/2011		Thank you - Payment on account	-38.40
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Balance Due \$609.37Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	0.00	54.99
B400	Bankruptcy-Related Advice	0.00	54.99

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: December 15, 2011
Statement No. 63300
Account No. 5130.0028
Page: 1

RE: United Pacific

Payments received after 12/15/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$49.48

Balance Due \$49.48

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: December 15, 2011
Statement No. 63301
Account No. 5130.0035
Page: 1

RE: Aaron Wade

Payments received after 12/15/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance	\$9.58
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Balance Due	<u>\$9.58</u>
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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: December 15, 2011
Statement No. 63302
Account No. 5130.0044
Page: 1

RE: Valley Vista

Payments received after 12/15/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$232.18

Balance Due \$232.18

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: December 15, 2011
Statement No. 63303
Account No. 5130.0045
Page: 1

RE: Shea Mortgage

Payments received after 12/15/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$9,779.93

Fees

				Hours	
11/07/2011	DKC	B400	A104	Attention to Court's Order regarding remand to State Court and related issues.	0.30 115.50
11/08/2011	CGS	B400	A102	Emails to/from team regarding strategy on Motion to Dismiss/amendment issues.	0.30 88.50
	SAF	B400	A104	Analyze Reply on MTD and attachments thereto, including discussion and exchange of emails with DKC and LBHI Florida counsel.	0.70 231.00
	DKC	B400	A104	Attention to defendant's filing of reply in support of motion to dismiss and related issues, including emails regarding same with client and co-counsel.	0.80 308.00
11/09/2011	CPC	B400	A104	Review/analyze motion to dismiss issues and similar issue in Florida case.	0.20 53.00
11/10/2011	SAF	B400	A104	Receive and analyze filings from Florida case cited by Shea in its Reply on Motion to Dismiss.	1.20 396.00
11/12/2011	SAF	B400	A103	Research and draft Motion To Strike or For Sur-Reply and Sur-Reply.	8.70 2,871.00
11/14/2011	SAF	B400	A103	Draft proposed Order on Motion to Strike or for	

Lehman Brothers Holdings, Inc.
Account No. 5130.0045
RE: Shea Mortgage

Statement Date: 12/15/2011
Statement No. 63303
Page No. 2

				Hours	
Sur-Reply on Motion to Dismiss (.3).				0.30	99.00
11/15/2011	CPC	B400	A105	Communicate (in firm) with team regarding status and merits of case.	0.30 79.50
	SAF	B400	A105	Discuss briefing on late Reply with DKC and receive and review several emails between him and client on same.	0.30 99.00
	DKC	B400	A108	Emails with client and opposing counsel regarding settlement and attention to issues raised therein (.4). Attention to need to file Motion to Strike, sur-reply, and timing of same (.8).	1.20 462.00
11/16/2011	DKC	B400	A103	Work on updated damages and telephone conference with client (Akell) regarding same (.4). Attention to settlement discussions, potential terms and emails regarding same (with client and opposing counsel) (.8).	1.20 462.00
11/17/2011	CPC	B400	A106	Review emails from opposing counsel.	0.10 n/c
	DKC	B400	A108	Emails with opposing counsel regarding settlement and related issues (.7). Conference with client regarding same and options (.2). Analyze issues regarding scope of release and potential resolution of same (.5).	1.40 539.00
11/22/2011	SAF	B400	A105	Address with JPR issues on conferral or lack thereof on MTD and whether Motion To Strike is appropriate.	0.30 99.00
	DKC	B400	A104	Review file and authorities and revise sur-reply and motion to strike reply (3.2). Explore possible Motion to Strike Motion to Dismiss (.4). Arrange for filing and service (.2).	3.80 1,463.00
11/30/2011	DKC	B400	A104	Attention to settlement (issues and options), including emails and conference with client regarding same.	0.40 154.00
				For Current Services Rendered	21.40 7,519.50
				Total Non-billable Hours	0.10

Advances

11/01/2011	B400	E106	Online research West	48.13
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Lehman Brothers Holdings, Inc.
Account No. 5130.0045
RE: Shea Mortgage

Statement Date: 12/15/2011
Statement No. 63303
Page No. 3

11/30/2011	B400	E112	Court fees Lexis Nexis	13.92
			Total Advances	62.05
			Total Current Work	7,581.55

Payments

12/06/2011		Thank you - Payment on account	-2,277.78
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	Balance Due	<u>\$15,083.70</u>
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Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	7519.50	62.05
B400	Bankruptcy-Related Advice	7,519.50	62.05

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: December 15, 2011
Statement No. 63304
Account No. 5130.0046
Page: 1

RE: Christopher E. Hobson, Inc.

Payments received after 12/15/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$3,799.07

Fees

					Hours	
11/14/2011						
TAY	B400	A105	Emails to/from team regarding service issues.	0.20		24.00
11/15/2011						
JRP	B400	A105	Communicate (in firm) with DKC, SAF, CGS, and CPC regarding case status and next steps.	0.20		53.00
DKC	B400	A104	Attention to potential service of principals and determination of current viability of defendant for collection.	0.40		154.00
			For Current Services Rendered	0.80		231.00

Advances

11/01/2011	B400	E106	Online research Lexis Nexis date of service 9-19-11		346.61
			Total Advances		346.61
			Total Current Work		577.61

Payments

12/06/2011			Thank you - Payment on account		-1,348.55
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Balance Due \$3,028.13Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	231.00	346.61
B400	Bankruptcy-Related Advice	231.00	346.61

Lehman Brothers Holdings, Inc.
Account No. 5130.0046
RE: Christopher E. Hobson, Inc.

Statement Date: 12/15/2011
Statement No. 63304
Page No. 2

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: December 15, 2011
Statement No. 63305
Account No. 5130.0047
Page: 1

RE: US Bank

Payments received after 12/15/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance					\$90,203.36	
<u>Fees</u>						
					Hours	
11/01/2011	JRP	B400	A103	Draft/revise mediation statement and provide draft to DKC for his review (.8).	0.80	212.00
	TAY	B400	A107	Emails to/from First Legal regarding mandatory chambers copies to Judge Pregerson (.2). Review Pregerson's delivery requirements (.1). Conference with CGS regarding upcoming filing deadlines (2).	0.50	60.00
11/02/2011	CGS	B400	A105	Conference with DKC regarding US Bank's reply papers in support of Motion for Summary Judgment [.3].	0.30	88.50
11/03/2011	DKC	B400	A104	Analyze proof at trial issues, including (1) evidence of fraud by defendant's officer v. mere negligence (.6) and implications of same and outcome and ultra vires arguments (1.7).	2.30	885.50
11/04/2011	JRP	B400	A107	Communicate (other outside counsel) regarding extension of expert witness disclosure deadline (.2). Compile exhibits to attach to mediation statement (.4). Communicate (in firm) with SAF and DKC regarding credit bid and deficiency issues (.2). Communicate (outside firm) with client regarding damages question (.3).	1.10	291.50
	SAF	B400	A105	Discuss full credit bid issues with JRP and DKC.	0.20	66.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 12/15/2011
Statement No. 63305
Page No. 2

				Hours	
	CGS	B400	A103	Review draft mediation statement and suggest revisions.	0.20 59.00
	DKC	B400	A104	Further review of evidence and claims (2.4). Further revisions to mediation statement (2.2). Arrange for delivery and circulate to client (.2).	4.80 1,848.00
	SLC	B400	A110	Prepare attachments to mediation statement for delivery (.2); finalize mediation statement and send packet to mediator via e-mail (.2).	0.40 48.00
11/07/2011	SAF	B400	A105	Discuss with JRP. Review emails from DKC regarding responses. (.5). Discuss letter status with MMO (.2). Work on analysis for phase 2 broker letters (3.2).	3.90 1,287.00
11/08/2011	JRP	B400	A105	Communicate (in firm) with DKC regarding documents for mediation (.3). Locate documents requested by DKC and communicate (in firm) with TAY regarding same (.4).	0.70 185.50
	DKC	B400	A101	Prepare for upcoming mediation and hearing on Motion to Substitute, including review of arguments and applicable case-law (3.8). Compile materials for review and for use at mediation (.5). Attention to client's inability to attend (Drosdick) and fill in (Trumpf) (.4).	4.70 1,809.50
11/09/2011	JRP	B400	A105	Communicate (in firm) with CGS regarding upcoming hearing on Motion to Substitute.	0.30 79.50
	CGS	B400	A102	Conference with JRH regarding upcoming mediation and hr'g on motion to substitute (.3). Assist DKC with preparation for upcoming hearing, including compilation of summary of applicable case law (3.2).	3.50 1,032.50
	DKC	B400	A111	Travel to mediation (CO to CA)	5.00 n/c
	DKC	B400	A101	Prepare for upcoming mediation, including review of deposition transcripts (Abrams, Krueger, Grindley, and Van Orman) (4.5), pleadings (2.2), and other documents (correspondence, etc.)(1.5).	8.20 3,157.00
11/10/2011	DKC	B400	A111	Travel from mediation (CA to CO).	5.00 n/c

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

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					Hours	
	DKC	B400	A109	Prepare for and attend mediation (resulting in settlement of case in principle).	10.50	4,042.50
11/11/2011	JRP	B400	A107	Communicate (other outside counsel) via email regarding filing of Notice of Settlement and review same (.5).	0.50	132.50
	TAY	B400	A105	Multiple conferences with team regarding settlement details and status of upcoming hearings (.4). Electronically file and serve Notice of Settlement via ECF (.2).	0.60	72.00
	DKC	B400	A106	Telephone conference with client regarding settlement and related issues, including approval by bankruptcy estate (.3). Conference with co-counsel regarding same (.3). Work on Notice of Settlement and forward to opposing counsel (.4). Follow up regarding same (emails) (.2). Arrange for filing and service (.2).	1.40	539.00
11/14/2011	TAY	B400	A104	Review Notice of Settlement and calendar associated settlement deadlines (.2). Update calendars/delete upcoming hearings/deadlines (.2).	0.40	48.00
	DKC	B400	A104	Attention to hearing regarding Motion to Substitute (off calendar) and client request for information for creditors meeting.	0.30	115.50
11/15/2011	DKC	B400	A104	Attention to settlement terms and issues, including approval in bankruptcy proceeding.	0.20	77.00
11/28/2011	DKC	B400	A104	Study file and settlement term sheet (1.1). Draft settlement agreement (2.2). Forward to client and opposing counsel (.1).	3.40	1,309.00
11/29/2011	DKC	B400	A108	Forward W-9 to opposing counsel (.1). Review draft settlement agreement for details, including wire information, tax provision, and other terms (.4). Attention to request to creditors committee (.3).	0.80	308.00
				For Current Services Rendered	50.00	17,753.00
				Total Non-billable Hours	10.00	

Expenses

11/30/2011	B400	E101	Copying		0.75
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Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

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Total Expenses 0.75

Advances

10/31/2011	B400	E107	Delivery services/messengers Federal Express	22.33
11/01/2011	B400	E106	Online research West	1,255.39
11/01/2011	B400	E107	Delivery services/messengers First Legal Network, LLC	134.25
Total Advances				1,411.97
Total Current Work				19,165.72

Payments

12/06/2011	Thank you - Payment on account	-5,696.96
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Balance Due \$103,672.12

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	17753.00	1412.72
B400	Bankruptcy-Related Advice	17,753.00	1,412.72

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: December 15, 2011
Statement No. 63306
Account No. 5130.0048
Page: 1

RE: Non-Correspondent Cases

Payments received after 12/15/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance	\$46,116.41
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Fees

Hours

11/01/2011					
JRP	B400	A110	Manage data/files and update appraiser spreadsheet in preparation for client meeting (2.1); Email appraisal to appraiser, Duplechain (2.4). Communicate (in firm) with SAF and DKC regarding strategy for suits against appraisers and brokers and status on appraiser responses (1.5). Update appraiser status spreadsheet with newest responses from appraisers (.5); Draft claim summary/analysis for appraisers from whom we've heard (1.2).	5.60	840.00
MMO	B400	A103	Draft/revise broker letters (2.6).	2.60	390.00
SLC	B400	A111	Finalize and send appraiser demand letters, phase 2.	2.50	125.00
SAF	B400	A104	Discuss strategy for appraiser and broker claims with DKC and JRP (1.5). Receive and respond to email from JRP regarding alleged identity theft of Duplechain (.2). Work on status chart for broker claims (1).	2.70	405.00
DKC	B400	A104	Analyze overall strategy for pursuit of claims and maximizes recovery for client while also limiting cost/exposure.	1.20	180.00
11/02/2011					
JRP	B400	A104	Review/analyze appraiser claims for appraisers who have responded to demand (2.7). Call with client to discuss case status and strategy for		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 12/15/2011
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				Hours		
			filing suit on appraiser/broker claims (1.1).	3.80	570.00	
SAF	B400	A106	Email to DKC and JRP status for meeting today (.3). Discuss same with JRP (.3). Review email from appraiser Polleck regarding claimed lack of insurance and email to DKC and JRP regarding approach for same (.3). Work on update of status chart for broker claims (.5). Phone conference with DKC, JRP, and client regarding status (1.1). Conference with Florida attorney regarding local counsel (.5). Conference with JRH on same (.4). Conference with DKC regarding same (.3). Exchange emails to SLC regarding information for status charts and letter dates (.2).	3.90	585.00	
SLC	B400	A111	Work on organizing responses to demand letters (.3); investigate return of demand letters by U.S. Postal Service (.3); create list of letters returned (.4).	1.00	50.00	
DKC	B400	A101	Further preparation and call with client regarding overall status and plan going forward (1.5). Work on same and telephone conferences and emails regarding projected targets (litigation) and claim review (2.2).	3.70	555.00	
11/03/2011	JRP	B400	A110	Manage data/files by updating appraiser spreadsheet with new appraiser responses and response date for phase 2 appraiser demands (.7). Review/analyze claims to decide which appraisers to sue (3.4).	4.10	615.00
SAF	B400	A104	Discuss appraiser claims with JRP (.3). Review JRP emails regarding missing appraisers from batch 1 and batch 2 spreadsheets and review old emails from client regarding same (.3). Go through old client emails to address removal of certain broker and appraiser claims and address issues on demand letters not yet sent (1.5).	2.10	315.00	
SLC	B400	A111	Go through all broker demand letters and prepare chart listing date they were sent, how they were sent and related status information.	4.20	210.00	
11/04/2011	JRP	B400	A108	Communicate with opposing party regarding broker demand letter and conference with SAF regarding same (.3). Communicate (in firm) with SAF regarding appraiser claim analysis, including SOL issues, case evaluation		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

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					Hours	
				parameters and specific case evaluation (3.4).	3.70	555.00
	MMO	B400	A103	Draft/revise broker letters.	1.20	180.00
	SAF	B400	A105	Receive and review email regarding contact from Seth Gallaher in response to demand (.1). Conference with JRP regarding strategy for moving forward with appraiser claims against appraisers who have responded to demand letters (3.4). Update chart prepared by SLC of broker responses (1).	4.50	675.00
	SLC	B400	A110	Work on reviewing all appraiser demand letters and preparing chart listing date they were sent, how they were sent and related status information.	2.80	140.00
11/05/2011	SAF	B400	A104	Review responses from brokers and work on status chart related to same.	2.60	390.00
11/07/2011	JRP	B400	A104	Review/analyze field reviews, origination appraisals and desk reviews in conjunction with claim analysis in preparation for client meeting (3.5). Review/analyze new responses to demand letters from appraisers (.2).	3.70	555.00
	MMO	B400	A103	Draft/revise broker letters (1.6); confer with SAF about status of letters (.2).	1.80	270.00
	DKC	B400	A108	Telephone conferences regarding potential claims (Manning and Carrington) (.3). Forward information to team (.1). Assist SAF with upcoming meeting with client (.3).	0.70	105.00
	SLC	B400	A110	Review and circulate response letters received from brokers and appraisers.	0.20	n/c
11/08/2011	JRP	B400	A104	Review/analyze origination appraisals and field review assessing claim strength of appraiser cases (5.7). Update status chart with responses from Nov. 7 & 8 to second phase of appraiser demands (.6).	6.30	945.00
	MMO	B400	A103	Draft/revise broker letters.	1.70	255.00
	SAF	B400	A105	Discuss issues on claim against Cook with JRP (.3). Receive and respond to email from client regarding title issues with Gold Coast loan and review file on same (1). Conference with MMO		

Lehman Brothers Holdings, Inc.
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				Hours	
			on status of phase 2 broker demand letters (.2). Several discussions with JRP on appraisal claims issues (1.3).	2.80	420.00
	SLC	B400	A105	Office conference with SAF regarding status of demand letters.	0.20 n/c
11/09/2011	JRP	B400	A104	Review/analyze appraiser responses from November 7 & 8 and begin claim summary regarding same (3.1). Communicate (in firm) with SAF prior to client meeting (.5). Prepare for meeting with client (.3). Meeting with client to discuss status and strategy (1.5). Communicate (other outside counsel) with Jason Sanders regarding extension period due to bankruptcy filing (.2). Review/analyze case law on extension of SOL in bankruptcy cases and email DKC and SAF regarding same (.3).	5.90 885.00
	SAF	B400	A106	Conference with JRP regarding appraiser status and evaluation for client meeting (.5). Prepare status report for client meeting (1.7). Status meeting with client (1.5). Receive and analyze emails from client with loss dates on appraiser claims, contact information on broker claims, etc. (.5). Exchange several emails with JRP regarding discussion with Sanders about extension of limitations period because of bankruptcy (.3).	4.50 675.00
11/10/2011	JRP	B400	A104	Review/analyze emails from client regarding research done on several claims/appraisers (.3). Review/analyze loss dates to determine if within SOL (3.8).	4.10 615.00
	MMO	B400	A103	Draft/revise broker letters.	1.80 270.00
	SAF	B400	A104	Review emails from Jason Sanders and attachments thereto and conduct research on extension of limitations period because of bankruptcy (5.7). Receive and return voice message from attorney for Avis Mortgage (.2).	5.90 885.00
11/11/2011	JRP	B400	A104	Review/analyze caselaw in Ohio regarding statute of limitations and conference with SAF regarding same (.6). Review/analyze statute of limitations periods for appraisers in various states (2.1). Communicate (in firm) with DKC and SAF regarding targeting specific appraisers	

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
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				Hours	
			and handling statute of limitations issues (.5).	3.20	480.00
11/12/2011	SAF	B400	A104		
			Review case on statute of limitations in Ohio and discuss same with JRP (.8). Conference with JRP and DKC regarding approach for filing complaints and budgeting therefore (.5). Work on locating appraisers in Georgia and several conferences with JRP regarding same and limitations period issues (2.3). Detailed email to client regarding two claims with limitations issues and suggestions for approaching same when origination appraisal on one is obtained (.5).	4.10	615.00
11/12/2011	SAF	B400	A104		
			Update returned letter chart on broker claims and work on evaluation of merit of entities who have responded on phase 1.	0.80	120.00
11/13/2011	SAF	B400	A104		
			Work on evaluation of broker claims, including update of comprehensive status chart with information requested by client, and attention to outstanding demand letters and letters not yet written.	6.70	1,005.00
11/14/2011	JRP	B400	A104		
			Review/analyze responses and voicemails received over last three days from appraisers (1.0). Draft list of suggested appraiser targets by statute of limitations, loss amount, and strength of claim (4.4). Conference with SAF regarding status of appraiser claims and analysis of claims upon which to sue (1.5).	6.90	1,035.00
	LMM	B400	A103		
			Continue to draft Broker Letters.	2.10	315.00
	SAF	B400	A106		
			Receive email from client regarding limitations period and detailed email in response regarding research on same (.8). Discuss with JRP approach for appraiser claims (1.5). Exchange emails on appraiser claims and on phase one broker claims to withdraw with client and JRP (.8).	3.10	465.00
11/15/2011	LMM	B400	A103		
			Continue to draft broker letters (1.7): Meeting with S. Fermelia regarding upcoming broker letter assignment (.2).	1.90	285.00
	JRP	B400	A102		
			Research regarding alternative claims to bring against appraisers in Ohio and statute of limitations in Pennsylvania (1.9). Communicate		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
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				Hours	
			(in firm) with SAF regarding Ohio statute of limitations (1.1). Research various websites to locate Eric Alexander/Dale Summers to assess viability of claim and email to client regarding same (1.0). Draft memo assessing which claims to bring against appraisers for phase one of lawsuits (2.1).	6.10	915.00
CGS	B400	A102	Assist DKC and JRH with overall pursuit strategy, including analysis of statute of limitations, proving damages, and "intended uses" doctrine.	1.80	270.00
SAF	B400	A104	Work on status chart on phase 1 broker demands (1.2). Discuss Ohio limitations issues with JRH, including review of various cases and statutes of limitations (1.1). Conference with LMM on broker letter status (.2). Same with MMO (.3). Research on addressing bankruptcy of target defendant Wilcox (appraiser) and limitations issues (2.4). Finalize phase 1 status chart update and respond to client email regarding specific claims (2.6).	7.80	1,170.00
11/16/2011					
JRP	B400	A105	Communicate (in firm) with SAF regarding next steps for broker cases.	0.30	45.00
MJG	B400	A105	Communicate (in firm) with Steve Fermelia, Julia Prendergast, and Dan Calisher regarding notice letters to appraisers and brokers and analysis (.8); analyze work by others on spreadsheets related to appraiser and broker claims for identification of viable defendants and targets (.9).	1.70	255.00
DKC	B400	A102	Work on obtaining local counsel and exploring jurisdictional venue and strategic issues (State vs. Federal Court, jury trial, etc.)	1.50	225.00
SAF	B400	A105	Conference with JRP regarding broker claims (.3). Discussions with JRP regarding appraiser status and claim against North Carolina appraiser (1.9). Review old cases for forms for JRP's use in drafting North Carolina appraiser complaint (.5). Conference with MJG regarding phase 2 demand letters (1).	3.60	540.00
11/17/2011					
TAY	B400	A103	Revise appraiser claims/statute of limitations spreadsheet (1.0). Conference with JRH regarding same (.1). Conference with DKC		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

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				Hours	
			regarding appraiser cases (.1).	1.20	60.00
JRP	B400	A103	Draft/revise Suggested Appraiser target memo, analyzing several claims against appraiser Lopez and Gambaccini (1.9); Communicate (in firm) with SAF regarding analyzing broker claims for active, no response brokers (.3); Prepare for and attend conference call with Osborne discussing all claims (4.1).	6.30	945.00
SAF	B400	A106	Discuss updating broker evaluation with JRP (.3). Work on phase 1 broker claim response and viability analysis (2.2). Telephone conference with JRP and client (Osborne) regarding first appraiser lawsuits and viability assessment of first broker lawsuits (2.8). Work on strength of claim assessment for first lawsuits (1.4). Analyze chart from Osborne on his viability assessment of certain Phase-1 Brokers (.3).	7.00	1,050.00
DKC	B400	A104	Review emails and assist JRP/SF in connection with status call to client.	0.70	105.00
11/18/2011					
JRP	B400	A104	Review/analyze broker contracts analyzing strength of claims for phase 1 litigation targets (1.2). Review/analyze statute of limitations on loans to be included in first stage of appraiser lawsuits and receipt of emails from client regarding same (.6). Call with Osborne regarding claim strength on broker claims (.9). Review filing fees for George, Florida, Nevada, and Maryland to determine fee/cost estimate in preparation for client meeting (.9). Meeting with client to discuss status of broker and appraiser claims, discussing in detail which broker cases to file and general plan for appraiser cases (3.0).	6.60	990.00
SAF	B400	A106	Review information from JRP on statutes of limitations on appraiser cases (.5). Work on analysis of claim strength of first potential broker defendants for lawsuits and prepare chart on same (3.3). Telephone conference with JRP and client (Osborne) regarding same (.9). Additional analysis of claim strength based on conference call and revise chart (1.4). Meeting with JRP, DKC, and client on first broker lawsuits (1.7).	7.80	1,170.00
DKC	B400	A101	Prepare for and attending conference with clients and JRP/SF regarding all pending claims		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 12/15/2011
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				Hours	
			and suits to be filed.	3.20	480.00
	SLC	B400	A102		
			Research online for information regarding filing fees in state and federal courts in Maryland, Florida, Georgia and Nevada (1.4); exchange e-mails with JRP regarding same (.1).	1.50	75.00
11/21/2011	JRP	B400	A110		
			Manage data/files by updating status chart with new appraiser responses (1.1). Research statute of limitations issues in Rhode Island and Texas (1.0). Review Osborne's updated appraiser status chart and reconcile same (.4). Communicate (in firm) with TAY regarding appraiser suits (.4). Redraft and send out demand letters to Kenny'e Johnson, Kenny Ray Roberts and Harold Branum, reconfirming information for letters (1.0).	3.20	480.00
	TAY	B400	A105		
			Conference with JRP regarding appraiser claims (.4). Review email from JRP regarding appraiser demand letters (Branum; Roberts; and Johnson) (.1). Finalize and send demand letters (.3).	0.80	40.00
	MMO	B400	A103		
			Draft/revise broker letters (2.3)	2.30	345.00
11/22/2011	MMO	B400	A103		
			Draft/revise broker letters (1.0)	1.00	150.00
	JRP	B400	A105		
			Review/analyze new appraiser claim and corresponding SOL sent by client (.3). Draft Colorado broker letter (.2). Draft letter to CO broker M2 Lending Solutions (1.1). Review documents in preparation for drafting Complaint on Thomas Raif claim (.6). Communicate (in firm) with TAY regarding search of appraiser Neil Edgington (.2). Review phase 2 broker letters (1.9).	4.30	645.00
	TAY	B400	A105		
			Conferences with JRP regarding appraiser research (.2). Conduct internet research on appraisers (June, Raif, Edgington) (.9). Review search results and emails regarding same to JRP (.3).	1.40	70.00
	SAF	B400	A104		
			Analyze top 50 phase 2 broker claim amounts and prepare status chart on same (2.3). Receive and review various spreadsheets from client on status of phase 1 viability and related issues (.5).	2.80	420.00
	SLC	B400	A111		
			Send demand letter to M2 Solutions via fax and		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 12/15/2011
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				U.S. mail.	Hours 0.20	10.00
11/23/2011	TAY	B400	A102	Conduct internet research regarding appraiser Andrew Bram, II (.4). Review results (.2). Email to JRP regarding same (.1). Conduct internet research regarding appraiser B.G. Phillips (.4). Review results (.2). Email to JRP regarding same (.1).	1.40	70.00
	JRP	B400	A104	Review/analyze Phase 2 broker demand letters.	4.80	720.00
	DKC	B400	A104	Follow up regarding next steps (drafting/filing of lawsuits) for multiple appraisers.	1.20	180.00
11/28/2011	MJG	B400	A104	Review/analyze Secretary of State status on Phase 2 Brokers and prepare spreadsheet regarding the same.	1.70	255.00
11/29/2011	JRP	B400	A104	Review/analyze phase 2 broker letters drafted by LMM and MMO (3.6).	3.60	540.00
	DKC	B400	A101	Attention to potential consultant for UW claims/issues. Attention to state of various demands, responses and draft complaints.	0.80	120.00
11/30/2011	JRP	B400	A103	Draft/revise broker letters for phase 2 and finalize for mailing/faxing.	1.30	195.00
	SLC	B400	A110	Run conflicts checks on additional broker loan demands.	0.20	n/c
				For Current Services Rendered	208.10	29,515.00
				Total Non-billable Hours	0.60	
				Total Current Work		29,515.00
<u>Payments</u>						
12/06/2011				Thank you - Payment on account		-16,123.26
				Balance Due		<u>\$59,508.15</u>
<u>Task Code Recapitulation</u>						
					<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice				29515.00	0.00
B400	Bankruptcy-Related Advice				29,515.00	0.00

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: December 15, 2011
Statement No. 63307
Account No. 5130.0049
Page: 1

RE: Freedom II

Payments received after 12/15/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance					\$1,464.00
				<u>Fees</u>	
				Hours	
11/03/2011	JRP	B400	A106	Communicate (with client) regarding case status.	0.20 53.00
11/07/2011	DKC	B400	A104	Review draft Complaint (.6). Conferences with team regarding filing/service issues (.2).	0.80 308.00
11/10/2011	CPC	B400	A105	Communicate (in firm) with DKC regarding filing of complaint (.1). Review final complaint and accompanying documents. (.2). Communicate in firm with TAY (.1). Communicate with opposing counsel for Freedom about waiver of service (.1). Email correspondence with clients. (.2).	0.70 185.50
	TAY	B400	A105	Conference with team regarding filing of new case against Freedom (.2). Draft Civil Cover Sheet (.2). Review/finalize Complaint, Exhibit, and Summons (.3). Email team regarding simplified procedure issues (.1).	0.80 96.00
11/11/2011	CPC	B400	A107	Communicate with opposing counsel regarding filing of complaint and email correspondence with client regarding same. (.3). Email correspondence with R. Akell regarding claims (.1).	0.40 106.00
	TAY	B400	A105	Conference with CPC regarding status of filing and talks with opposing counsel regarding same.	0.20 24.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0049
RE: Freedom II

Statement Date: 12/15/2011
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				Hours	
	DKC	B400	A111	Attention to filing of suit, service issues, and potential discussions with defendant regarding settlement.	0.30 115.50
11/14/2011	TAY	B400	A104	Review case information received from Court (.1). Email to CPC regarding same (.1). Update captions with case information (.1).	0.30 36.00
11/15/2011	CPC	B400	A105	Communicate (in firm) with team regarding status.	0.20 53.00
	DKC	B400	A106	Follow up regarding client's desire to hold off on service while settlement discussions pending.	0.10 38.50
11/18/2011	DKC	B400	A104	Attention to settlement discussions and timing of service and deadlines.	0.20 77.00
11/22/2011	CPC	B400	A106	Communicate (with client) regarding status of settlement talks.	0.10 26.50
				For Current Services Rendered	4.30 1,119.00

Advances

11/30/2011	B400	E112	Court fees Lexis Nexis	420.18
			Total Advances	420.18
			Total Current Work	1,539.18

Payments

12/06/2011			Thank you - Payment on account	-300.40
			Balance Due	<u>\$2,702.78</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	1119.00	420.18
B400	Bankruptcy-Related Advice	1,119.00	420.18

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: December 15, 2011
Statement No. 63308
Account No. 5130.0050
Page: 1

RE: Mortgage Capital Associates, LLC (MCA)

Payments received after 12/15/2011 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Fees

					Hours	
11/04/2011	CPC	B400	A104	Review/analyze documents supporting claims.	1.40	371.00
11/07/2011	CPC	B400	A104	Review/analyze status of case and requested documents.	0.10	26.50
11/10/2011	CPC	B400	A106	Communicate (with client) regarding documents needed pre-filing.	0.20	53.00
11/11/2011	CPC	B400	A106	Communicate (with client) with R. Akell regarding documentation.	0.10	26.50
11/15/2011	CPC	B400	A105	Communicate (in firm) with team regarding status.	0.20	53.00
	JRP	B400	A105	Communicate (in firm) with DKC and CPC regarding case status and next steps.	0.20	53.00
	DKC	B400	A106	Follow up regarding documents/information needed from client before suit filed.	0.20	77.00
11/22/2011	CPC	B400	A106	Communicate with client regarding status of documents needed to file complaint.	0.10	26.50
11/23/2011	CPC	B400	A106	Communicate (with client) R. Akell regarding documents.	0.10	26.50

Lehman Brothers Holdings, Inc.
Account No. 5130.0050
RE: Mortgage Capital Associates, LLC (

Statement Date: 12/15/2011
Statement No. 63308
Page No. 2

				Hours	
11/28/2011	CPC	B400	A104	Review/analyze client documents needed for finalization of complaint and draft of same.	2.20 583.00
11/29/2011	CPC	B400	A104	Review/analyze Stalensky claim and communicate with client regarding same.	0.30 79.50
				For Current Services Rendered	5.10 1,375.50
				Total Current Work	1,375.50
				Balance Due	<u>\$1,375.50</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	1375.50	0.00
B400	Bankruptcy-Related Advice	1,375.50	0.00

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: December 15, 2011
Statement No. 63309
Account No. 5130.0051
Page: 1

RE: Patterson (Appraiser)

Payments received after 12/15/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

				<u>Fees</u>	<u>Hours</u>	
11/10/2011	TAY	B400	A102	Conduct research regarding appraiser Gambaccini (GA). Meet with JRP regarding results.	0.30	36.00
11/11/2011	JRP	B400	A103	Draft complaint for Georgia appraiser claim.	2.60	689.00
	TAY	B400	A102	Conduct internet research regarding appraiser (John Patterson). Conference with JRP regarding research results.	0.40	48.00
11/21/2011	JRP	B400	A103	Draft Georgia complaint against appraiser and research negligence per se claim in Georgia.	2.50	662.50
11/22/2011	JRP	B400	A105	Communicate (in firm) with SAF regarding status of broker claims and filing of Georgia appraiser case, including email to local counsel regarding same (.4). Final review of Gambaccini Georgia complaint and send to SAF for his review (.5).	0.90	238.50
	SAF	B400	A105	Discuss Georgia lawsuit issues with JRP.	0.40	132.00
11/26/2011	SAF	B400	A103	Finish revisions to Complaint against Gambuccini and email to Georgia local counsel regarding same.	0.80	264.00
11/28/2011	JRP	B400	A103	Draft/revise attendant filings in preparation for filing appraiser complaint in Georgia and		

Lehman Brothers Holdings, Inc.
Account No. 5130.0051
RE: Patterson (Appraiser)

Statement Date: 12/15/2011
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			Hours	
		communicate (in firm) with DKC regarding same (2.8).	2.80	742.00
TAY	B400	A105 (Gambaccini/Patterson) Multiple conferences with JRP regarding filing of GA suit (.4). Draft Pro Hac Vice Application and Summons (2) (.5). Emails/calls to/from GA counsel's office regarding filing procedures/fees (.3). Detailed email to local counsel regarding to-be-filed documents (.2).	1.40	168.00
DKC	B400	A103 (Patterson) Work on draft complaint (1.2). Telephone conference with local counsel regarding same (.2). Attention to jurisdictional, filing, and service issues (.4). Attention to corporate disclosure statement (.1).	1.90	731.50
		For Current Services Rendered	14.00	3,711.50
		Total Current Work		3,711.50
		Balance Due		<u>\$3,711.50</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	3711.50	0.00
B400	Bankruptcy-Related Advice	3,711.50	0.00

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: December 15, 2011
Statement No. 63310
Account No. 5130.0052
Page: 1

RE: Summers (Appraiser)

Payments received after 12/15/2011 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**Fees

				Hours		
11/15/2011	SAF	B400	A105	Discuss North Carolina appraiser case issues with JRP.	0.70	231.00
11/16/2011	JRP	B400	A104	Work on appraiser analysis and communicate (in firm) with DKC and SAF regarding filing complaint against North Carolina appraiser (1.9). Draft Complaint for North Carolina suit against appraiser and call with local counsel regarding same (2.3).	4.20	1,113.00
	TAY	B400	A102	Conduct internet research regarding appraisers (Summers and Alexander (NC))). Call to Iredell County, NC Assessor regarding same. Conference with JRP regarding research results.	0.60	72.00
	DKC	B400	A102	Work on obtaining local counsel, including discussions with referral sources and client (1.2). Telephone conference with counsel (Cobb) and work on Complaint (.9). Attention to procedural/filing issues and work on same (.3).	2.40	924.00
11/17/2011	JRP	B400	A107	Communicate North Carolina counsel regarding filing Rule 3 Application and review of same.	0.30	79.50
	DKC	B400	A104	(Summers) Further attention to filing of Rule 3 application, including move from counsel (Cobb) to new local counsel (Terpening) due to potential conflict.	0.50	192.50

Lehman Brothers Holdings, Inc.
Account No. 5130.0052
RE: Summers (Appraiser)

Statement Date: 12/15/2011
Statement No. 63310
Page No. 2

				Hours		
11/18/2011	DKC	B400	A104	(Summers) Follow up regarding filing and service (.1). Conference with client regarding same and next steps (.1).	0.20	77.00
11/30/2011	JRP	B400	A104	Attention to service issues for Eric Alexander, appraiser in North Carolina.	0.20	53.00
				For Current Services Rendered	9.10	2,742.00
				Total Current Work		2,742.00
				Balance Due		<u>\$2,742.00</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	2742.00	0.00
B400	Bankruptcy-Related Advice	2,742.00	0.00

Payments received after statement date will be applied to the next month's statement.

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EXHIBIT E

Detail of Time and Expense

(December 1, 2011 through December 31, 2011)

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: January 18, 2012
Statement No. 64320
Account No. 5130.0001
Page: 1

RE: PMAC Lending Services, INC

Payments received after 01/18/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$915.64

Payments

01/04/2012

Thank you - Payment on account -467.03

Balance Due \$448.61

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: January 18, 2012
Statement No. 64321
Account No. 5130.0005
Page: 1

RE: EquiPoint Financial Network, Inc

Payments received after 01/18/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$44.28

Balance Due \$44.28

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: January 18, 2012
Statement No. 64322
Account No. 5130.0007
Page: 1

RE: Metrostate

Payments received after 01/18/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$136.18

Balance Due \$136.18

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: January 18, 2012
Statement No. 64323
Account No. 5130.0012
Page: 1

RE: Nationwide Equities

Payments received after 01/18/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$3,009.28

Payments

01/04/2012

Thank you - Payment on account -910.80

Balance Due \$2,098.48

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: January 18, 2012
Statement No. 64324
Account No. 5130.0018
Page: 1

RE: Freedom Mortgage

Payments received after 01/18/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$198.28

Balance Due \$198.28

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: January 18, 2012
Statement No. 64325
Account No. 5130.0022
Page: 1

RE: PMC Bancorp

Payments received after 01/18/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$93,290.37

Fees

				Hours	
12/01/2011					
JRP	B400	A105	Communicate (in firm) with CPC regarding damages issues to assist him during mediation (.2). Communicate (outside firm) with client regarding same (.1). Email to Bank of America attorney (David Epstein) regarding case status (.2). Communicate (in firm) with DKC regarding outcome of mediation (.2).	0.70	185.50
CPC	B400	A111	Travel to Denver after attending settlement conference (multiple airline delays).	8.00	n/c
CPC	B400	A109	Prepare for and attend settlement conference (5.5). Plan and assist DKC regarding trial preparation and strategy issues (3.0).	8.50	2,252.50
DKC	B400	A101	Prepare for and attend settlement conference (5.5). Draft "to do" list given non-settlement, including proof of damages, upcoming discovery and dispositive motion(s) (3.0).	8.50	3,272.50
DKC	B400	A111	Travel (CA to CO) from settlement conference.	8.00	n/c
12/02/2011					
CGS	B400	A102	Conference with CPC regarding status of settlement conference/negotiations.	0.20	n/c
DKC	B400	A106	Communicate (with client) regarding participation in new settlement conference (.2). Prepare and plan for potential hearing on motion to strike expert, including calls with Federal magistrate's		

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 01/18/2012
Statement No. 64325
Page No. 2

			clerk (.5).	Hours 0.70	269.50
12/05/2011					
CPC	B400	A105	Communicate (in firm) with JRP regarding damages. (.1). Review damages in preparation for upcoming meeting (.3). Contact Dr. Nguyen regarding deposition. (.2). Review of documents for trial preparation and meeting with litigation team. (4.1).	4.70	1,245.50
TAY	B400	A105	Conference with team regarding trial deadlines/trial order and print same for meeting (.2). Conference with CPC regarding disclosure of client representatives (.1). Review all disclosures (.3). Conference with CPC regarding search results (.1). Re-send waiver of service to Magic Hand Dental (.1).	0.80	96.00
CGS	B400	A102	Conference with team regarding preparing Motion for Summary Judgment regarding PMC's affirmative defenses.	0.30	n/c
JRP	B400	A105	Review/analyze language of protective order regarding use of deposition transcripts (.3). Communicate (in firm) with CPC regarding damages issues (.3). Communicate (in firm) with DKC, SAF, and CPC regarding trial preparation issues including attention to upcoming pre-trial deadlines and discovery matters; Attention to preparation of damages portion of case (3.1).	3.70	980.50
SAF	B400	A105	Conference with DKC, JRP, and CPC regarding summary judgment and documentation necessary for proving damages and supplemental disclosures.	4.10	1,353.00
DKC	B400	A104	Review damages proof and otherwise analyze evidentiary issues for trial, including loan/loss ownership proof (1.8). Communicate (in firm) and analyze arguments/merits of potential Motion for Summary Judgment on defendant's affirmative defenses (1.1).	2.90	1,116.50
12/06/2011					
CPC	B400	A104	Review/analyze proving damages at trial with litigation team.	2.80	742.00
TAY	B400	A105	Conference with DKC regarding rescheduled settlement conference and status conference (if settlement conference unsuccessful) (.2). Call to Judge Kronstadt's clerk regarding same and appearance questions (.1).	0.30	36.00

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 01/18/2012
Statement No. 64325
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				Hours	
CGS	B400	A102	Review/analyze deposition testimony of PMC's 30(b)(6) witness [1.0]; review/analyze pleadings and discovery regarding PMC's affirmative defenses [1.5]; research burden of proof on Motion for Summary Judgment regarding affirmative defenses [.5]; outline pleadings required for Motion for Summary Judgment on PMC's affirmative defenses [.7]; research NY law regarding mitigation defense [1.0]; draft argument regarding sixth affirmative defense [1.5].	6.20	1,829.00
JRP	B400	A104	Review/analyze proving damages at trial with litigation team (2.8).	2.80	742.00
DKC	B400	A104	Review damages proof, analyze need for additional documents and telephone conference (with client) regarding same (2.2). Review liability proof and analyze need for further documents and foundation for trial (1.6). Review Court's order regarding motion to strike defendant's expert and analyze related issues (.6).	4.40	1,694.00
12/07/2011					
CPC	B400	A104	Review/analyze damages documentation, examine evidentiary issues, consult with client, and conference with JRH in preparation for trial. (4.6). Email correspondence with client regarding Aurora/LBB witness at trial. (.2). Review Canales loan issues with regard to selling 2nd mortgage at SD price.(.2).	5.00	1,325.00
JRP	B400	A105	Communicate (in firm) with CPC continuing to review documents necessary to prove damages (3.0); Email to client regarding documents needed to prove damages (.2) Communicate (with client) via telephone regarding questions pertaining to Ramsey loan (.4). Preliminary discussions of admissibility of various damages documents (.6).	4.20	1,113.00
CGS	B400	A102	Conference with SAF regarding failure to mitigate Motion for Summary Judgment [.3]; review prior briefing on mitigation issue for potential use [.4].	0.70	206.50
SAF	B400	A104	Discuss Motion for Summary Judgment on PMC's Affirmative defenses with CGS and review old cases to provide material to him for his MSJ brief (N/C). Review records provided by Dong and draft Declaration for him for use in		

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 01/18/2012
Statement No. 64325
Page No. 4

				Hours		
			support of our Motion for Summary Judgment (2.3). Review disclosures and binder of Baker deposition documents to determine extent to which documents necessary for proof of damages have been disclosed (2.4). Discuss same with CPC and JRP (.5).	5.20	1,716.00	
	DKC	B400	A104	Review Court's order striking defendant's expert and cancellation of hearings regarding same (.4). Further analysis of evidence (damages), disclosures regarding same, and likely testimony at trial (.7).	1.10	423.50
12/08/2011	JRP	B400	A104	Review/analyze RLT pricing information and email SAF regarding same (.2). Communicate (in firm) with DKC regarding admissibility of various documents and business records (.3).	0.50	132.50
	CPC	B400	A104	Review/analyze RLT issues. (.1). Review declaration and exhibits and email same to Dong Kim at Saehan Bank. (.3) Attention to trial scheduling and upcoming deadlines. (.5) Email correspondence with opposing counsel regarding upcoming depositions. (.1).	1.00	265.00
	SAF	B400	A101	Review RLT pricing information sheet and discuss same with JRP (.2). Receive and review email with list of trial and pretrial deadlines (.1). Receive and analyze email from JRP to client (Gray) regarding additional documents needed (.2). Review briefing on our initial MSJ on Indemnity claims and Order on same to determine information needed to supplement damages portion thereof (1.4). Draft Motion For Summary Judgment (1.2).	3.10	1,023.00
	DKC	B400	A105	Communicate (in firm) and analysis regarding defendant's cancellation of depositions (.4). Prepare for upcoming settlement conference, including analysis of potential "global" release (beyond loans at issue in case) (1.3), evidentiary issues for trial (1.5), witnesses needed (.4), fees/costs for trial (.3), and bankruptcy issues (.3). Communicate (with client and co-counsel) via telephone regarding same (.7). Review local rules regarding deadlines and potential procedures (.5).	5.40	2,079.00
	DKC	B400	A111	Travel to settlement conference (CO to CA).	6.00	n/c

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 01/18/2012
Statement No. 64325
Page No. 5

				Hours	
12/09/2011					
JRP	B400	A105	Review/analyze disclosure documents from client for production in supplemental disclosures prior to discovery deadline (1.5). Communicate (in firm) with law clerk, Jessica Lin regarding research project concerning admissibility of various documents for trial (.2). Communicate (in firm) with DKC regarding collection of categories of documents wherein foundation testimony from Aurora/LBB may be required and work on same (1.5).	3.20	848.00
CPC	B400	A108	Communicate (other external) with Sahean Bank regarding declaration of authentication of bank records for Motion for Summary Judgment. (.3). Conference with JRP and SAF regarding documents that need to be authenticated by Aurora Bank and/or Aurora Loan Services. (1.1) Attention to evidentiary issues, specifically admissibility of loan applications and payment histories. (.7).	2.10	556.50
CGS	B400	A102	Communicate (in firm) with team regarding scope of pre-trial tasks.	0.20	n/c
SAF	B400	A104	Receive and review changes to executed Dong Declaration (.3). Receive and analyze emails with Heston Gray and JRP regarding certain damage documents on REO sales (.3). Communicate (in firm) with CPC and JRP regarding documents necessary to prove damages (1.1). Receive and review email from DKC regarding record custodian and respond to same (.2). Draft/revise email to Nicole Kim regarding designation and qualifications of person to use at trial and potentially summary judgment to offer foundation for various types of records (1.3).	3.20	1,056.00
DKC	B400	A109	Prepare for and attend settlement conference (4.5). Analyze and plan for next steps, including strategy, additional disclosures, and Motion for Summary Judgment (2.1).	6.60	2,541.00
DKC	B400	A111	Travel from settlement conference (CA to CO).	6.00	n/c
12/10/2011					
DKC	B400	A105	Communicate (in firm and with client) regarding Motions for Summary Judgment (affirmative and on defendant's defenses) and proof at trial (.7). Analyze same and best options (.5).	1.20	462.00

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 01/18/2012
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				Hours	
12/12/2011	JRP	B400	A105	Communicate (in firm) with DKC regarding upcoming disclosure of documents supporting damages calculation (.3). Communicate (in firm) with CPC regarding loan ownership issues (.1). Communicate (in firm) with CPC regarding loan ownership, reviewing each loan for proper documentation for ownership and tracking issues (3.0). Review/analyze email from client and supplemental damages spreadsheet (.2). Review/analyze FNMA and FHMLC contracts for relevant indemnification language and identify sections to be redacted, communicate (in firm) with DKC regarding same (2.0).	5.60 1,484.00
	CPC	B400	A105	Communicate (in firm) with JRH and review documentation regarding loan ownership issues and proof of same at trial. (2.5). Email correspondence with opposing counsel regarding conferral for motion to strike/summary judgment on affirmative defenses. (.2). Prepare for deposition of employer of Gonzalo Perez (.6). Draft seventh supplemental disclosure. (.3).	3.60 954.00
	CGS	B400	A102	Research PMC's affirmative defenses for Motion for Summary Judgment regarding same (commercial reasonableness; mitigation of damages) [1.8]; review/analyze Baker deposition [1.5].	3.30 973.50
	SAF	B400	A101	Receive and review emails with client and Aurora regarding foundation for records and discuss same with DKC and JRP (.3). Receive and analyze email from Gray regarding proof of REO proceeds (.5). Attend part of meeting with JRP and CPC regarding documents to disclose to prove damages (1.0).	1.80 594.00
	DKC	B400	A104	Review/analyze Motions for Summary judgment (2) and related issues.	1.20 462.00
12/13/2011	TAY	B400	A101	Prepare deposition exhibits for Magic Hand Dental deposition (regarding borrower Perez) (.4). Conference with CPC regarding same (.1).	0.50 60.00
	JRP	B400	A106	Communicate (with client) regarding contracts with FNMA and FHMLC (.6). Prepare documents for supplemental disclosures (2.8). Communicate both (in firm) and (with) with DKC, SAF, CPC, and clients regarding documents necessary to prove damages and loan	

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 01/18/2012
Statement No. 64325
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				Hours		
			ownership (1.8). Review/analyze local rules in conjunction with conferral email from opposing counsel regarding summary judgment date (.3).	5.50	1,457.50	
CPC	B400	A106	Communicate with client, Heston Gray, Robin Akell, John Baker, as well as litigation team regarding ownership and damages proof at trial. (2.8). Email correspondence with opposing counsel regarding conferral on motion to strike affirmative defenses. (.2).	3.00	795.00	
CGS	B400	A102	Draft on statement of facts in support of Motion for Summary Judgment on affirmative defenses [3.5]; Conference with JRP regarding discovery supporting same [.3]; review/analyze LBHI's 30(b)(6) deposition [1.5]; conference with CPC regarding conferral issues for Motion for Summary Judgment on affirmative defenses [.2]; review court's standing orders regarding same [.2].	5.70	1,681.50	
CPC	B400	A101	Plan and prepare for deposition of Dr. Nguyen.	2.50	662.50	
CPC	B400	A109	Travel (CO to CA) to attend deposition of Dr. Nguyen.	6.50	n/c	
SAF	B400	A103	Meeting and conference regarding disclosures and summary judgment preparation with CPC and JRP (1.8). Draft/revise Motion for Summary Judgment (4.8).	6.60	2,178.00	
DKC	B400	A101	Prepare for and communicate (via telephone/with client) regarding proof of loan ownership and damages (2.4). Communicate (in firm and with opposing counsel) regarding Motions for Summary Judgment (liability and defendant's affirmative defenses) (.2). Analyze procedural issues and review/revise Motions for Summary Judgment (1.2). Analyze additional potential disclosures (.3).	4.70	1,809.50	
12/14/2011	JRP	B400	A103	Draft/revise supplemental disclosures, preparing documents for disclosure (1.5). Communicate (in firm) with DKC regarding documents to be disclosed, reviewing same (.3).	1.80	477.00
	CPC	B400	A109	Travel (CA to CO) from deposition of Dr. Nguyen/Temecula, California.	6.50	n/c
	CPC	B400	A109	Appear for/attend deposition of Dr. Nguyen regarding borrower Gonzalo Perez.	2.70	715.50

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

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				Hours	
TAY	B400	A104	Review all disclosures, discovery requests/responses, deposition transcripts and prepare working binder.	0.60	72.00
LC1	B400	A102	Research and draft memo regarding admissibility of mortgage applications and HUD-1 statements.	2.50	n/c
SAF	B400	A103	Draft/Revise Motion for Summary Judgment (5.4). Communicate in firm with CPC regarding deposition of Perez's employer and proving misrepresentations by Perez (.4). Receive and analyze several emails from client regarding disclosure of documents supporting damages (.5).	6.30	2,079.00
CGS	B400	A102	Draft/revise motion for summary judgment on PMC's affirmative defenses [1.6]; conference with CPC regarding conferral issues for Motion for Summary Judgment [.1]; review email from opposing counsel regarding conferral [.1]; review/analyze file documents for Motion for Summary Judgment [1.3].	3.10	914.50
DKC	B400	A104	Review documents and analyze supplemental disclosures and related issues, including loan/loss ownership and damages (1.4). Communications (in firm) and follow up regarding status of Motion for Summary Judgment briefing, and timing (opposing counsel's objection) (.5). Plan and prepare for deposition (borrower's employer) and upcoming status conference (.4).	2.30	885.50
12/15/2011 JRP	B400	A103	Draft/revise section for motion for summary judgment explaining breach on Lemon loan and compile exhibits for declaration in support of motion for summary judgment (1.9). Communicate (other outside counsel) with Matt Spohn regarding his trial experiences and issues of foundation and admissibility, add several other documents to supplemental disclosures (.7). Draft/revise seventh supplemental disclosure and with CPC, review and finalize all documents to be disclosed in seventh supplemental disclosure and communicate (with client) regarding same (2.1)	4.70	1,245.50
CPC	B400	A107	Communicate (other outside counsel) with Matt Spohn at Reilly Pozner regarding evidentiary		

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 01/18/2012
Statement No. 64325
Page No. 9

				Hours	
			issues. (.8). Email correspondence with opposing counsel regarding conferral on Motion for Summary Judgment to strike defenses (.1). Email correspondence with counsel Rollin and Balser regarding Judge Kronstadt. (.1). Review and finalize all documents to be disclosed in seventh and final supplemental disclosure and communicate (with client) regarding same (1.3). Email correspondence with Dr. Nguyen regarding contact information for borrower Perez. (.1). Quick research on admissibility threshold for business records. (.1).	3.70	n/c
CGS	B400	A102	Review/analyze Baker deposition for Motion for Summary Judgment on affirmative defenses [2.0]; review/analyze Calfalcas deposition regarding same [1.4]; research movant's burden for Motion for Summary Judgment on affirmative defense [1.0]; edit/revise motion regarding same [.5].	4.90	1,445.50
SAF	B400	A103	Draft Motion for Summary Judgment and Declaration of Baker in support of same.	11.40	3,762.00
DKC	B400	A102	Research and study case law regarding defendant's affirmative defenses for possible Motion for Summary Judgment (1.1). Review documents and analyze same for supplement of disclosures (1.2).	2.30	885.50
12/16/2011					
JRP	B400	A103	Draft/revise declaration of John Baker in support of Motion for Summary Judgment and organize and compile exhibits to declaration, analyze exhibits in conjunction with declaration (4.6).	4.60	1,219.00
CPC	B400	A103	Conference with JRH to draft/revise declaration of John Baker in support of Motion for Summary Judgment, compile exhibits to declaration, analyze exhibits in conjunction with declaration, and conference with DKC and litigation team regarding timing and strategy for filing Motion for Summary Judgment.	2.10	n/c
SAF	B400	A103	Draft Supplemental Statement of Facts In Support of Motion For Summary Judgment (8.5). Communicate in firm with JRP regarding complication of exhibits (.4). Communicate in firm with CGS regarding preparation of Notice of Motion and Order (.3).	9.20	3,036.00
DKC	B400	A111	Travel to status conference (CO to CA).	5.00	n/c

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

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				Hours	
12/17/2011	SAF	B400	A103	Receive and respond to email from Baker regarding changes to his affidavit and implement same (2.3). Receive and review deposition transcript of Duc-Thanh Nguyen and supplement/revise Motion For Summary Judgment based on same (1). Revise Statement of Facts based on same (.8).	4.10 1,353.00
12/18/2011	JRP	B400	A104	Review/analyze emails from client regarding changes to his declaration and exhibits in support of declaration and draft/revise declaration and exhibits accordingly.	0.40 106.00
	SAF	B400	A103	Draft/revise Baker Affidavit and Statement of Facts based on new information from Baker.	2.40 792.00
12/19/2011	JRP	B400	A105	Communicate (in firm) with DKC and SAF and with client regarding changes to client's declaration and exhibits (.4). Communicate (in firm) with CGS regarding damages figures and documents showing same (.4). Communicate (in firm) with CPC, CGS and client regarding discrepancies in damages figures, review/analyze Separate Statement of Facts, Declaration of John Baker, and Memorandum of Points and Authorities to ensure that each document references the correct exhibits and damages figures (2.4). Communicate (in firm) with CGS and DKC regarding court's inclination to hold hearing on Motion for Summary Judgment on or before motions filing deadline and Prepare for and plan content of Ex Parte Application to address filing date discrepancies given court's closed motions calendar (1.0).	4.20 1,113.00
	CPC	B400	A105	Review/analyze and revise John Baker's declaration in support of Motion for Summary Judgment, phone call with Baker regarding same, phone call with R. Akell regarding damages on Baker's declaration, and revise statement of uncontroverted facts. (2.6). Confer with opposing counsel regarding ex parte application to hear Motion for Summary Judgment on non-motion day. (1.0).	3.60 954.00
	TAY	B400	A104	Communicate (in firm) with team regarding status of Motion for Summary Judgment and associated filings and prepare exhibits to same	

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

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				Hours		
			(.8)). Communicate (in firm) with team regarding hearing setting and timing issues (.2). Communicate (in firm) via telephone conference with DKC regarding same (.2).	1.20	144.00	
CGS	B400	A102	Conference with team regarding motion for summary judgment [1.5]; draft notice of motion and motion [1.0]; draft proposed order for Motion for Summary Judgment [.5]; conference with JRH and DKC regarding form of proposed order [.5]; edit revise Motion for Summary Judgment for compliance with local and federal rules (Prepare tables of contents, tables of authority, check citations) [1.5]; conference with DKC regarding results of status conference [.2]; conference with team regarding ex parte application for leave to file Motion for Summary Judgment and for hearing [.4]; begin drafting ex parte application [3.0].	8.60	2,537.00	
DKC	B400	A104	Review/analyze pleadings and applicable Court Rules for upcoming status conference (1.3). Attend status conference (1.4). Analyze/strategize and outline ex parte application for Motion for Summary Judgment filing and potential implications for case (1.2). Review emails and draft Motion for Summary Judgment pleadings (.4).	4.30	1,655.50	
DKC	B400	A111	Travel from status conference (CA to CO).	5.00	n/c	
12/20/2011	JRP	B400	A105	Communicate (in firm) with CPC, DKC and CGS regarding filing Motion for Summary Judgment on affirmative defenses as Motion in Limine and filing Ex Parte Application prior to filing Motion for Summary Judgment (.6). Research regarding a court's authority to manage its docket and authority to grant/deny continuances (2.1). Draft portion of Ex Parte Application for Extension Regarding Motion for Summary Judgment Hearing relating to request for trial continuance, in the alternative (.7). Review/analyze Ex Parte Application for Extension Regarding Motion for Summary Judgment Hearing (.3). Communicate (in firm) with CGS regarding arguments and tone in Ex Parte Application for Extension Regarding Motion for Summary Judgment (.3). Draft/revise declaration for CPC to sign regarding his conferral with opposing counsel (.6). Review/analyze Judge Krostadt's Standing Order and local Rules regarding filing of Ex Parte		

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

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				Hours		
			Application (.5). Communicate (in firm) with CGS regarding mechanics of filing Ex Parte Application, Declaration and exhibit (.2).	5.30	1,404.50	
CPC	B400	A104	Review/analyze strategy regarding motion for summary judgment on affirmative defense and conference with DKC and JRH about converting same into motion in limine as well as conference regarding contemporaneous filing of ex parte application on Motion for Summary Judgment timing issue. (.4). Read and review ex parte application on timing issue of Motion for Summary Judgment and make changes to introduction. (.7). Telephone conferral with opposing counsel regarding ex parte application. (.2).	1.30	344.50	
CGS	B400	A102	Meeting with JRH and CPC regarding Motion for Summary Judgment strategy [.3]; draft/substantially revise ex parte application for leave to file Motion for Summary Judgment and to set hearing [3.8]; draft proposed order for ex parte application [.4]; conference with DKC and JRH regarding proposed order [.2]; peer review draft declaration in support of ex parte application [.2]; conference with CPC regarding conferral on ex parte application [.1]; lengthy email to client regarding ex parte and Motion for Summary Judgment strategy [.4];	5.20	1,534.00	
DKC	B400	A103	Draft outline arguments and structure of ex parte application (regarding filing of Motion for Summary Judgment and related issues) (.4). Review and revise ex parte application and attendant declarations (.4). Communicate (in firm) regarding analysis of ex parte application and applicable case law/rules prior to filing (.5).	1.30	500.50	
12/21/2011	JRP	B400	A105	Communicate (in firm) with CGS regarding anticipated arguments from opposing counsel on Ex Parte Application for Extension to File Motion for Summary Judgment and analysis of same (.4). Review response to Ex Parte Application for Extension to File Motion for Summary Judgment (.4). Communicate (in firm) with CGS regarding same (.3).	1.10	291.50
CGS	B400	A102	Review/analyze PMC's response to ex parte application [.6]; review/analyze documents cited in PMC's opposition to confirm accuracy of same [.5]; conference with CPC and JRH regarding			

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

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					Hours	
				PMC's cited documents [.4]; emails to/from client regarding ex parte strategy [.2]; review procedural rules regarding opportunity to reply in support of ex parte application [.4].	2.10	619.50
	DKC	B400	A104	Review/analyze defendant's pleadings in response to our ex parte application regarding Motion for Summary Judgment (.3). Plan and Prepare for reply/response (.2).	0.50	192.50
12/22/2011	CGS	B400	A102	Review order granting ex parte application [.1]; conference with team regarding filing strategy for Motion for Summary Judgment [.4];	0.50	147.50
12/23/2011	DKC	B400	A104	Review/analyze Court's order granting our ex parte application (regarding Motion for Summary Judgment) (.1) Analyze filing/timing and options regarding same (.3). Communicate (in firm) regarding Motion for Summary Judgment, Motion(s) in Limine, trial preparation, and deadlines (.3).	0.70	269.50
12/27/2011	CPC	B400	A104	Review/analyze trial deadlines with respect to filing of motions in limine. (.2). Confer with TAY in office regarding search for borrower Gonzalo Perez so that we can serve him with a trial subpoena. (.1).	0.30	79.50
12/28/2011	TAY	B400	A102	Conduct internet research regarding borrower (Perez) (4). Email to CPC regarding results of same (.1).	0.50	60.00
					For Current Services Rendered	239.10
					Total Non-billable Hours	60.00
						73,508.00

Expenses

12/01/2011	B400	E102	Outside printing Copy Charges - certified DOTs (2) (borrower Lemon) service date 11/30/11	39.33
12/01/2011	B400	E110	Out-of-town travel Taxis (to/from settlement conference)	85.73
12/01/2011	B400	E110	Flight (settlement conference) (DKC) service date 11/30/11	381.40
12/01/2011	B400	E110	Flight (settlement conference) (CPC) service date 11/30/11	381.40
12/01/2011	B400	E110	Out-of-town travel Daniel Calisher CA (airport to hotel/status conference) service date 9/11/11 Taxi fare	56.05
12/01/2011	B400	E110	Out-of-town travel Daniel Calisher CA (status conference to airport) Service date 9/12/11 Taxi fare	53.55

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

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12/01/2011	B400	E110	Out-of-town travel Daniel Calisher CA (court to airport) service date 12/9/11 Taxi fre	56.00
12/13/2011	B400	E110	Out-of-town travel Chris Carrington Embassy Suites Temecula CA	133.28
12/14/2011	B400	E110	Out-of-town travel (CPC) Enterprise Rental Car (Deposition (Nguyen/Magic Hands))	96.45
12/22/2011	B400	E110	Out-of-town travel Chris Carrington parking at DIA	31.00
12/30/2011	B400	E101	Copying 61 copies	6.10
			Total Expenses	1,320.29

Advances

12/01/2011	B400	E107	Delivery services/messengers First Legal Network, LLC service date 11-28-11	41.79
12/01/2011	B400	E107	Delivery services/messengers First Legal Network, LLC Service date 11-30-11	45.50
12/01/2011	B400	E106	Online research West	20.28
12/01/2011	B400	E115	Deposition fees (Baker/LBHI) service date 11/2/11	782.61
12/01/2011	B400	E112	SmartLinx Public Record Research Lexis Nexis service date Nov 2011	118.12
12/15/2011	B400	E107	Delivery services/messengers Federal Express	20.54
			Total Advances	1,028.84
			Total Current Work	75,857.13

Payments

01/04/2012		Thank you - Payment on account	-11,205.70
		Balance Due	<u>\$157,941.80</u>

Task Code Recapitulation

		Fees	Expenses
B400	Bankruptcy-Related Advice	73508.00	2349.13
B400	Bankruptcy-Related Advice	73,508.00	2,349.13

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: January 18, 2012
Statement No. 64326
Account No. 5130.0025
Page: 1

RE: Padilla

Payments received after 01/18/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

			Previous Balance	\$609.37	
			<u>Advances</u>		
12/01/2011	B400	E112	Recording Fees (Release Deed of Trust) Denver County Public Trustee/C&R	26.00	
			Total Advances	26.00	
			Total Current Work	26.00	
			<u>Payments</u>		
01/04/2012			Thank you - Payment on account	-374.40	
			Balance Due	<u>\$260.97</u>	
			<u>Task Code Recapitulation</u>		
				<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice		0.00	26.00	
B400	Bankruptcy-Related Advice		0.00	26.00	

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: January 18, 2012
Statement No. 64327
Account No. 5130.0028
Page: 1

RE: United Pacific

Payments received after 01/18/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$49.48

Balance Due \$49.48

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: January 18, 2012
Statement No. 64328
Account No. 5130.0035
Page: 1

RE: Aaron Wade

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PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$9.58

Balance Due \$9.58

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Denver, CO 80293

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: January 18, 2012
Statement No. 64329
Account No. 5130.0044
Page: 1

RE: Valley Vista

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PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$232.18

Balance Due \$232.18

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(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcolic.comStatement Date: January 18, 2012
Statement No. 64330
Account No. 5130.0045
Page: 1

RE: Shea Mortgage

Payments received after 01/18/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$15,083.70

Fees

				Hours	
12/02/2011	JRP	B400	A103	Draft/revise Notice of Settlement and Unopposed Request for Abeyance.	0.40 106.00
	DKC	B400	A106	Communicate (with client and opposing counsel) regarding settlement, and analyze options (.4). Communicate (with opposing counsel) regarding notice to Court and request to hold case in abeyance, and outline same (.3).	0.70 269.50
12/10/2011	DKC	B400	A104	Review/analyze Court's order holding case in abeyance (.2). Review file and draft settlement agreement (2.9). Communicate (with client and opposing counsel) regarding same and circulate agreement (.2).	3.30 1,270.50
12/13/2011	TAY	B400	A106	Emails to/from client regarding fees/expenses billed to date (.1). Research same and draft response email (.2).	0.30 36.00
12/14/2011	DKC	B400	A106	Communicate (with client and opposing counsel) regarding status of settlement.	0.20 77.00
12/20/2011	DKC	B400	A107	Communicate (with opposing counsel) and client regarding status of settlement agreement drafting/timing.	0.20 77.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0045
RE: Shea Mortgage

Statement Date: 01/18/2012
Statement No. 64330
Page No. 2

				Hours		
12/21/2011	DKC	B400	A106	Communicate (with client) regarding draft settlement agreement and analyze attorney fee provision issues.	0.20	77.00
12/29/2011	JRP	B400	A103	Draft/revise Status Report and proposed order apprising the court of the need of an additional three weeks to finalize settlement agreement (.3).	0.40	106.00
	DKC	B400	A104	Review and revise status report to Court and arrange for filing/service.	0.30	115.50
				For Current Services Rendered	6.00	2,134.50

Advances

12/01/2011	B400	E106	Online research West	23.15
12/30/2011	B400	E112	Filing fees Lexis Nexis	27.84
			Total Advances	50.99
			Total Current Work	2,185.49

Payments

01/04/2012		Thank you - Payment on account	-4,610.87
		Balance Due	<u>\$12,658.32</u>

Task Code Recapitulation

		Fees	Expenses
B400	Bankruptcy-Related Advice	2134.50	50.99
B400	Bankruptcy-Related Advice	2,134.50	50.99

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: January 18, 2012
Statement No. 64331
Account No. 5130.0046
Page: 1

RE: Christopher E. Hobson, Inc.

Payments received after 01/18/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$3,028.13

Payments

01/04/2012

Thank you - Payment on account -181.63

Balance Due \$2,846.50

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(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: January 18, 2012
Statement No. 64332
Account No. 5130.0047
Page: 1

RE: US Bank

Payments received after 01/18/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$103,672.12

Fees

				Hours		
12/02/2011	DKC	B400	A103	Revise opposing counsel's proposed changes to settlement agreement (.1). Analyze implications/feasibility (.1).	0.20	77.00
12/05/2011	CGS	B400	A102	Email from client regarding status of settlement documents/payments.	0.10	29.50
12/06/2011	DKC	B400	A103	Revise settlement agreement and forward to opposing counsel and client (.4). Draft core economic terms sheet for use in bankruptcy (.4). Telephone conference with client regarding same (.1).	0.90	346.50
12/07/2011	DKC	B400	A107	Communicate (with opposing counsel) regarding settlement agreement, including circulating redlined version.	0.30	115.50
12/08/2011	DKC	B400	A105	Numerous communications (in firm, with client, and opposing counsel) regarding execution of settlement agreement and mechanics.	0.50	192.50
12/09/2011	JRP	B400	A105	Communicate (in firm) with DKC regarding finalization of settlement agreement. Communicate (other outside counsel) regarding receipt of US Bank's signature and filing status		

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 01/18/2012
Statement No. 64332
Page No. 2

				Hours		
			report with court and draft/analyze status report (.6). Receipt of and email full settlement agreement to opposing counsel (.2).	1.00	265.00	
	DKC	B400	A105	Communicate (in firm, with opposing counsel and client) regarding approval and signatures on settlement agreement (.3). Review and revise status report to Court regarding settlement consummation and next deadlines (dismissal) (.4).	0.70	269.50
12/19/2011	JRP	B400	A107	Review/analyze TAY's draft Stipulation of Dismissal With Prejudice and proposed Order, revising same (.1). Communicate (other outside counsel) with opposing counsel by sending him draft Stipulation of Dismissal and proposed Order (.1).	0.20	53.00
	TAY	B400	A104	Review email from opposing counsel regarding settlement payment and dismissal of case (.2). Communicate (in firm) with DKC regarding same (.1). Draft Stipulation for Dismissal and proposed order (.4). Communicate (in firm) with JRP regarding review/revisions to same (.2). Revise and email team (.2).	1.10	132.00
	DKC	B400	A104	Review/analyze draft stipulation for dismissal with prejudice (.1). Review applicable procedural rule, revise draft, and emails and phone calls (in firm) regarding same (.2).	0.30	115.50
12/20/2011	JRP	B400	A103	Draft/revise Stipulation of Dismissal per opposing counsel's suggestions and give to TAY for filing (.2).	0.20	53.00
12/21/2011	DKC	B400	A104	Review/analyze order dismissing case with prejudice.	0.10	38.50
12/28/2011	DKC	B400	A110	Manage file (save Order dismissing case to file) and forward to client for its record (.2). Organize file fore closure and future reference, including review of confidentiality requirements and records retention and privacy (including deposition transcripts) (.9).	1.10	423.50
				For Current Services Rendered	6.70	2,111.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0047
RE: US Bank

Statement Date: 01/18/2012
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Expenses

12/01/2011	B400	E110	Out-of-town travel Parking (settlement conference) service date 11/14/11	18.00
12/01/2011	B400	E110	Hotel (settlement conference) (DKC) service date 11/14/11	252.15
12/01/2011	B400	E110	Flight (settlement conference) (DKC) service date 11/9/11	411.40
12/01/2011	B400	E110	Out-of-town travel Daniel Calisher CA (Mediation to airport w/client) Taxi fare service date 11/10/11	20.00
12/01/2011	B400	E110	Out-of-town travel Daniel Calisher CA (hotel to mediation w/client) service date 11/10/11 taxi fare	30.00
Total Expenses				731.55

Advances

12/01/2011	B400	E107	Delivery services/messengers First Legal Network, LLC caller Sheila Croft Judge Pregerson service date 10/17	20.50
12/01/2011	B400	E106	Online research West	34.98
12/01/2011	B400	E112	SmartLinx Public Record Research Lexis Nexis service date Nov 2011	118.12
12/01/2011	B400	E112	SmartLinx Public Record Research Lexis Nexis service date Nov 2011	164.77
Total Advances				338.37
Total Current Work				3,180.92

Payments

01/04/2012		Thank you - Payment on account	-49,199.50
		Balance Due	<u>\$57,653.54</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	2111.00	1069.92
B400	Bankruptcy-Related Advice	2,111.00	1,069.92

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: January 18, 2012
Statement No. 64333
Account No. 5130.0048
Page: 1

RE: Non-Correspondent Cases

*Payments received after 01/18/2012 are not included on this statement.***PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$59,508.15

Fees

				Hours	
12/02/2011					
JRP	B400	A102	Research elements of North Carolina claims; Communicate (outside firm) with local counsel regarding logistics of filing complaint; Communicate (in firm) with DKC regarding same (1.2). Update status charts with responses from week of Nov. 26, 2011 (.6).	1.80	270.00
SLC	B400	A110	Finalize and send demand letters by fax and mail (Florida brokers).	2.20	110.00
12/05/2011					
JRP	B400	A104	Communicate (in firm) with SAF to discuss status of Phase Two broker demand letters (.3). Attention to expert consultant issues (1.0).	1.30	195.00
SAF	B400	A106	Conference with JRP on status of Phase Two broker demand letters (.3). Meeting with client and potential expert on underwriting issues (1). Work on status chart for brokers that have responded to demand letters (1).	2.30	345.00
SLC	B400	A110	Finalize and send out second round of demand letters to brokers.	2.60	130.00
DKC	B400	A108	Communicate (with potential consulting expert and analyze related issues (1.3). Communicate (in firm) regarding status of draft complaints (broker and appraiser demands). (.5).	1.80	270.00
JRP	B400	A104	Review/analyze revisions by local counsel to		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 01/18/2012
Statement No. 64333
Page No. 2

					Hours	
North Carolina complaint and email to local counsel regarding venue issue (.2). Make several other revisions and send to DKC for his review (.4).					0.60	90.00
12/06/2011	JRP	B400	A107	Communicate (other outside counsel) (local counsel) regarding filing of complaint against Eric Alexander and John Patterson in North Carolina (N/C). Communicate (with client) regarding status of appraiser claims and broker claims and strategy going forward (2.5). Draft/revise email to client with contact info for business to business appraiser claims (.7).	3.20	480.00
	SLC	B400	A111	Send out remaining demand letters by fax, e-mail and U.S. mail (2.6); update status chart (.4).	3.00	150.00
	SAF	B400	A106	Prepare for and attend meeting with client and JRP on appraiser and broker lawsuits to be filed, and outstanding issues on other cases before filing suit.	3.70	555.00
	DKC	B400	A105	Communicate (with JRP/SAF) regarding preparation for client meeting and overall status/approach (1.2). Communicate (in firm) regarding same (.2).	1.40	210.00
12/07/2011	JRP	B400	A103	Draft/revise email to client containing appraiser information and send to same (1.0). Conference with DKC regarding response on appraiser Gambaccini lawsuit and email to client regarding same (N/C).	1.00	150.00
	TAY	B400	A102	Conduct internet research on borrowers (Rivas; Alvarez; Butler; Tsekh; Salahuddin; Davidson; Oliva; Gutiyeva; Martinez; and Rodriguez).	1.40	70.00
	SLC	B400	A111	Review and distribute response letter regarding Mountain Pacific Mortgage Company.	0.10	5.00
12/08/2011	JRP	B400	A104	Review/analyze appraisal and field review appraisal and create list of issues/questions to discuss with potential expert regarding same (N/C). Review/analyze client's revised spreadsheet factoring in SOL dates and reassess upcoming lawsuits and status relating to same (.9). Attention to particular appraiser matters for new lawsuits (.3). Prepare for and		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 01/18/2012
Statement No. 64333
Page No. 3

				Hours	
			attend lunch meeting with possible appraiser consultant (1.5). Communicate (in firm) with TAY regarding various people searches on broker and appraiser matters and communicate (outside firm) with client regarding same (.3). Update appraiser checklists with most recent responses from appraisers (.7).	3.70	555.00
	SAF	B400	A108 Prepare for and attend meeting with potential appraisal consultant (N/C).	1.00	n/c
	DKC	B400	A101 Prepare for and meet with potential appraisal expert (consulting) regarding claims, strategy, and related issues.		
12/12/2011	SLC	B400	A111 Review and distribute responses received from attorney for Philip Ridley (Florida appraiser), and General Star Management on behalf of Kenny Roberts (Georgia appraiser).	0.20	10.00
	SAF	B400	A106 Review JRP email regarding Gambuccini and discuss same (N/C). Prepare materials for broker settlement discussions for client, including drafting 'script' for borrower phone calls (1.8).	1.80	270.00
12/14/2011	JRP	B400	A110 Manage data/files concerning updating appraiser status charts reflecting incoming appraiser responses.	0.90	135.00
	SAF	B400	A106 Receive and respond to email from client regarding providing review appraisals to defendants	0.40	60.00
	DKC	B400	A105 Communicate (in firm and with client) and analysis of potential conflict and facilitate business-to-business settlement discussions.	0.40	60.00
12/15/2011	SLC	B400	A111 Review and distribute response letters from attorneys for Gary Nunley (Indiana appraiser) and George Johnson (Maryland appraiser).	0.20	10.00
12/16/2011	JRP	B400	A104 Review/analyze emails from client regarding additional contact information needed for contact with appraiser. Communicate (with client) regarding same.	0.50	75.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 01/18/2012
Statement No. 64333
Page No. 4

				Hours	
12/19/2011	JRP	B400	A107	Communicate (other outside counsel) and client regarding service attempts for Eric Alexander on Alexander/Summers case in North Carolina (N/C). Manage files and update status chart with appraiser responses (.3).	0.30 45.00
12/28/2011	JRP	B400	A104	Review/analyze Answers filed by Gambaccini and Patterson in LBHI v. Patterson/Gambaccini - Case 1:11-cv-4106 (N/C). Review/analyze origination appraisals, field review appraisals and other documentation to analyze appraiser claims against several appraisers in Colorado, Washington, Florida, and Georgia (4.8).	4.80 720.00
12/29/2011	JRP	B400	A110	Manage data/files, organizing and documenting most recent responses from appraisers as well as appraiser letters returned to FGMC (2.6). Review/analyze claims against appraiser Stuart Fearer in preparation to file suit (.6). Review/analyze claims against appraiser Thomas Raif (1.7).	4.90 735.00
12/30/2011	JRP	B400	A103	Draft/revise Complaint for lawsuit against appraiser, Thomas Raif in Florida (2.0). Review/analyze whether to bring claims against supervisory appraiser, Barbara Avery (.4).	2.40 360.00
				For Current Services Rendered	46.90 6,065.00
				Total Non-billable Hours	1.00

Expenses

11/02/2011	B400	E105	Telephone Conferencing Service Ready Talk	13.03
12/12/2011	B400	E105	Telephone Conferencing Service Ready Talk	3.01
Total Expenses				16.04

Advances

12/01/2011	B400	E106	Online research West	118.47
12/01/2011	B400	E112	SmartLinx Public Record Research Lexis Nexis service date Nov 2011	575.09
Total Advances				693.56
Total Current Work				6,774.60

Payments

01/04/2012	Thank you - Payment on account			-15,666.52
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Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 01/18/2012
Statement No. 64333
Page No. 5

Balance Due \$50,616.23

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	<u>6065.00</u>	<u>709.60</u>
B400	Bankruptcy-Related Advice	6,065.00	709.60

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: January 18, 2012
Statement No. 64334
Account No. 5130.0049
Page: 1

RE: Freedom II

Payments received after 01/18/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance					\$2,702.78
				<u>Fees</u>	
				Hours	
12/12/2011	DKC	B400	A104	Review/analyze status of settlement negotiations.	
				0.20	77.00
12/13/2011	TAY	B400	A106	Emails to/from client regarding fees/expenses billed to date. Research same and draft response email.	
				0.20	24.00
12/15/2011	CPC	B400	A106	Communicate (with client) regarding status of settlement negotiations.	
				0.10	26.50
12/27/2011	CPC	B400	A106	Communicate (with client) regarding status of settlement discussions and client's desire for filing/service of complaint on defendant.	
				0.30	79.50
12/28/2011	CPC	B400	A106	Communicate (with client) regarding his (John Baker) correspondence with opposing counsel as it relates to service of the complaint and deadline to respond to latest settlement offer.	
				0.10	26.50
				For Current Services Rendered	0.90 233.50
Total Current Work					233.50
				<u>Payments</u>	
01/04/2012				Thank you - Payment on account	-870.80

Lehman Brothers Holdings, Inc.
Account No. 5130.0049
RE: Freedom II

Statement Date: 01/18/2012
Statement No. 64334
Page No. 2

Balance Due \$2,065.48

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	<u>233.50</u>	<u>0.00</u>
B400	Bankruptcy-Related Advice	233.50	0.00

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: January 18, 2012
Statement No. 64335
Account No. 5130.0050
Page: 1

RE: Mortgage Capital Associates, LLC (MCA)

*Payments received after 01/18/2012 are not included on this statement.***PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$1,375.50

Fees

Hours

12/27/2011	CPC	B400	A105	Communicate (in firm) with DKC regarding review of complaint and filing of same, as well as with client (Akell) regarding specific defects in Stalensky loan.	0.30	79.50
12/29/2011	DKC	B400	A103	Draft/revise draft complaint.	0.70	269.50
				For Current Services Rendered	1.00	349.00
Total Current Work						349.00

Balance Due \$1,724.50Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	349.00	0.00
B400	Bankruptcy-Related Advice	349.00	0.00

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(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: January 18, 2012
Statement No. 64580
Account No. 5130.0051
Page: 1

RE: Patterson (Appraiser)

Payments received after 01/18/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

	Previous Balance before Adjustments	\$3,711.50
12/31/2011	Courtesy credit per DKC (to adjust incorrect rates billed in November 2011)	-2,119.00
	Previous Balance	\$1,592.50

Fees

				Hours	
12/07/2011	JRP	B400	A104	Review appraisals on Gambaccini and Patterson and research Georgia law regarding statute of limitations in preparation for call with opposing counsel (1.0).	1.00 125.00
12/12/2011	DKC	B400	A101	Plan and prepare for and attend call with opposing counsel regarding settlement, and follow up regarding same (calendar and deadlines).	0.50 n/c
	JRP	B400	A101	Plan and prepare for call with Georgia attorney Chuck Dalziel regarding status of suit against Gambaccini and Review/analyze deadlines for Defendants Answers (1.2); Review/analyze damages figure for Gambaccini/Patterson lawsuit and email to Chuck Dalziel regarding same (.4).	1.60 200.00
				For Current Services Rendered	2.60 325.00
				Total Non-billable Hours	0.50

Advances

12/01/2011	B400	E112	Filing Fee (Complaint) service date 11/29/11	350.00
12/01/2011	B400	E112	Filing Fee (Pro Hac Application (DKC))	150.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0051
RE: Patterson (Appraiser)

Statement Date: 01/18/2012
Statement No. 64580
Page No. 2

Total Advances	500.00
Total Current Work	825.00
Balance Due	<u>\$2,417.50</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	325.00	500.00
B400	Bankruptcy-Related Advice	325.00	500.00

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: January 18, 2012
Statement No. 64581
Account No. 5130.0052
Page: 1

RE: Summers (Appraiser)

Payments received after 01/18/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

	Previous Balance before Adjustments	\$2,742.00
12/31/2011	Courtesy credit per DKC (to adjust incorrect rates billed in November 2011)	-1,649.50
	Previous Balance	\$1,092.50

Fees

				Hours	
12/01/2011	JRP	B400	A103	Draft/revise North Carolina complaint against Dale Summers and Eric Alexander.	1.20 150.00
12/05/2011	DKC	B400	A103	Revise draft complaint.	0.30 37.50
12/06/2011	DKC	B400	A103	Revise complaint (.2) and arrange for filing and service (.1).	0.30 37.50
				For Current Services Rendered	1.80 225.00
				Total Current Work	225.00
				Balance Due	<u>\$1,317.50</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	225.00	0.00
B400	Bankruptcy-Related Advice	225.00	0.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0052
RE: Summers (Appraiser)

Statement Date: 01/18/2012
Statement No. 64581
Page No. 2

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EXHIBIT F

Detail of Time and Expense
(January 1, 2012 through January 31, 2012)

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: February 15, 2012
Statement No. 65304
Account No. 5130.0001
Page: 1

RE: PMAC Lending Services, INC

Payments received after 02/15/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$448.61

Balance Due \$448.61

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: February 15, 2012
Statement No. 65305
Account No. 5130.0005
Page: 1

RE: EquiPoint Financial Network, Inc

Payments received after 02/15/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$44.28

Balance Due \$44.28

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65306
Account No. 5130.0007
Page: 1

RE: Metrostate

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$136.18

Fees

Hours

01/11/2012					
JRP	B400	A104	Review/analyze Motion to Vacate Judgment forwarded by Reilly Pozner (.2). Communicate (other external) via email with Reilly Pozner providing them relevant pleadings for response to Motion to Vacate (.2).	0.40	106.00
	DKC	B400	A105	Communicate (in firm with JRP) regarding defendant's motion to attack judgment (.1). Analyze background and options for client (.2).	0.30 115.50
01/13/2012					
JRP	B400	A110	Manage data/files by compiling briefing on Motion to Dismiss for Reilly Pozner's review in conjunction with opposing party's filing of Motion to Vacate Judgment (.5).	0.50	132.50
			For Current Services Rendered	1.20	354.00
			Total Current Work		354.00
			Balance Due		<u>\$490.18</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	354.00	0.00
B400	Bankruptcy-Related Advice	354.00	0.00

Lehman Brothers Holdings, Inc
Account No. 5130.0007
RE: Metrostate

Statement Date: 02/15/2012
Statement No. 65306
Page No. 2

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65307
Account No. 5130.0012
Page: 1

RE: Nationwide Equities

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$2,098.48

Fees

Hours

01/25/2012					
	DKC	B400	A106	Communicate (with client) via email regarding defendant's short payment (.1). Communicate with clients regarding side letter (disbursement) agreement (.1).	
					0.20 77.00
01/26/2012					
	DKC	B400	A106	Communicate (with client) via email regarding side letter (disbursement of settlement proceeds) and related issues.	
					0.20 77.00
				For Current Services Rendered	0.40 154.00
				Total Current Work	154.00

Balance Due \$2,252.48Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	154.00	0.00
B400	Bankruptcy-Related Advice	154.00	0.00

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: February 15, 2012
Statement No. 65308
Account No. 5130.0018
Page: 1

RE: Freedom Mortgage

Payments received after 02/15/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$198.28

Balance Due \$198.28

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65309
Account No. 5130.0022
Page: 1

RE: PMC Bancorp

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$157,941.80

Fees

Hours

01/02/2012

					Hours	
CPC	B400	A101	Plan and prepare for upcoming case events and trial strategy including motions in limine, trial witnesses, order of presentation of case in chief, trial subpoenas, and jury instructions. (2.0). Organize and review list of trial subpoenas and potential witnesses (.2).	2.20	583.00	
CGS	B400	A102	Conference with team regarding trial strategy, including motions in limine, presentation of documentary evidence, and witnesses.	1.30	383.50	
JRP	B400	A101	Plan and prepare for upcoming pre-trial events including the filing of motions in limine, exchange of jury instructions, and preparation of witness/exhibit list (2.0). Communicate (other outside counsel) with attorneys at Reilly Pozner, Akerman and Locke Lord to schedule a call to discuss trial strategy (N/C).	2.00	530.00	
SAF	B400	A105	Communicate in firm with DKC, CGS, CPC, and JRP regarding strategy for timing and content of pretrial motions.	2.00	660.00	
DKC	B400	A101	Plan and prepare for upcoming pre-trial deadlines, including motions in limine (.6), Motion for Summary Judgment (.2), presentations of witnesses at trial (.7), and jury instructions (.8).	2.30	885.50	

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 02/15/2012
Statement No. 65309
Page No. 2

				Hours	
01/03/2012					
CPC	B400	A101	Plan and prepare for motions in limine to be filed prior to trial. (1.1). Review trial subpoena requirements and parties to be served, as well as subpoena reach pursuant to federal law and, by extension, California law (1.6). Review scheduling, standing, and trial orders and conference in firm regarding the filing and/or organization/compilation of exhibits (1.2)..	3.90	1,033.50
JRP	B400	A101	Plan and prepare for motions in limine to be filed prior to trial. (1.1). Review trial subpoena requirements and parties to be served (.7). Review scheduling, standing, and trial orders and conference in firm regarding the filing and/or organization/compilation of exhibits (.8). Draft/revise task list for compiling exhibit list (.3).	2.90	768.50
MJG	B400	A105	Communicate (in firm) with Steve Fermelia regarding jury instructions and preparation.	0.40	n/c
CGS	B400	A102	Conference with team regarding potential motions in limine.	0.07	n/c
SAF	B400	A105	Conference with MGG regarding jury instruction preparation (.4). Analyze order from Judge regarding same. Receive and review email from Spohn regarding jury instructions and analyze attachment s to same (.3).	0.70	231.00
DKC	B400	A106	Communicate (with client and co-counsel) via email regarding trial strategy call (.2). Prepare for and communicate (in firm with MG and SF) regarding jury instruction project (.4). Strategize and consider motions in limine (.5). Communicate (in firm with CPC and JRP regarding motions in limine (.2). Review documents and plan for additional testimony/proof regarding defendant's failure to comply with contract by submitting loans not compliant with program guidelines (.6).	1.90	731.50
01/04/2012					
JRP	B400	A101	Plan and prepare for trial by working on exhibit list, deciding which depositions to use and reviewing deposition transcripts and exhibit for completeness.	4.10	1,086.50
CPC	B400	A104	Review/analyze exhibits to be used at trial and determine through which witness each specific exhibit will be admitted at trial. (3.6). Verify possession of sealed original deposition		

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 02/15/2012
Statement No. 65309
Page No. 3

				Hours		
			transcripts. (.2). Draft email to opposing counsel regarding conferral on 14 motions in limine. (.5).	4.30	1,139.50	
TAY	B400	A105	Communicate (in firm) with trial team regarding trial preparation projects (deposition transcripts, trial subpoenas, certified judgments) (.4). Review deposition transcripts and exhibits with team (.4).	0.80	96.00	
SAF	B400	A105	Communicate in firm with CPC regarding deposition transcripts (.3). Communicate in firm with CPC regarding Motions In Limine including review and analysis of his email regarding recommendations for same (.7). Discuss Motions In Limine with JRP and CPC (.5).	1.50	495.00	
01/05/2012	SAF	B400	A107	Draft/revise email prepared by CPC and JRP regarding Motions in Limine and send same to attorney Lamb.	0.80	264.00
01/06/2012	CPC	B400	A108	Communicate (other external) via phone call with opposing counsel regarding conferral on motions in limine and email correspondence with opposing counsel regarding same.	0.80	212.00
SAF	B400	A107	Receive and review emails from opposing counsel regarding Motions in Limine (.2). Receive voice mail from opposing counsel regarding same (.1). Conference call with Walker, Lamb, and CPC regarding same (.8). Review and analyze CGS's draft of MSJ on defenses to adapt same as Motion in Limine (1.2).	2.30	759.00	
01/09/2012	CPC	B400	A101	Plan and prepare for witness Estrella Barroga's testimony and Antonio Rodriguez's testimony by review of deposition transcripts and relevant exhibits. (1.7). Plan and Prepare for witness John Baker's testimony, Aurora's testimony, and proof of damages by review and identification of relevant exhibits (2.2).	3.90	1,033.50
JRP	B400	A101	Plan and prepare for trial, including preparation of exhibit list for borrower Barroga (1.7). Communicate (in firm) with SAF regarding filing of motions in limine and status of exhibit list (.2). Review/analyze deposition of client (Lehman Brothers Holdings, Inc.) in preparation for trial (1.3). Plan and Prepare for trial, including			

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 02/15/2012
Statement No. 65309
Page No. 4

				Hours	
preparation of exhibit list relating to exhibits necessary to prove damages (2.4). Review/analyze prior communications with client to ascertain repurchase history for An loan (.2). Review/analyze Seller's Guide to determine product profile (.3). Communicate (with client) regarding loan product profiles (.1).				6.20	1,643.00
TAY	B400	A108	Communicate (with Superior Court of CA/San Francisco) records department regarding procedures for obtaining certified judgment (Ramsey v. Taylor). Communicate (in firm/trial team) regarding same.	0.50	60.00
SAF	B400	A103	Communicate (external) with Jason Sanders regarding Full Credit Bid Rule and briefing on same (.2). Review files and send research materials to Sanders (.4).	0.60	198.00
01/10/2012 CPC	B400	A106	Communicate with Robin Akell regarding product profiles applicable to the loans at issue in the case. (.2). Email correspondence to witnesses Rodriguez, Barroga, and Ramsey regarding waiver of service of trial subpoena. (.6).	0.90	238.50
01/11/2012 JRP	B400	A104	Review/analyze court orders regarding filing deadlines for motion for summary judgment, motions in limine, and jury instructions and communicate (in firm) regarding deadlines (.5). Communicate (other external) with clerk for Judge Kronstadt regarding filing deadlines (.2). Communicate (other outside counsel) via email with opposing counsel regarding filing deadlines for Motion for Summary Judgment and Motions in Limine (.3) (Review/analyze deposition transcript of LBHI 30(b)(6) witness John Baker (1.5). Plan and Prepare for trial by drafting and compiling exhibit list regarding the damages documents necessary for proof of claims on Burks and Canales loans (1.3). Plan and Prepare for trial by drafting and compiling exhibit list regarding damages documents necessary for proof of claims on Lemon, Patron, Ramsey, Perez, Saldarriaga, and Wang loans (3.0).	6.80	1,802.00
CPC	B400	A101	Plan and prepare for introduction of damages evidence for Canales loan and Burks loan by reviewing applicable exhibits and client documents. (1.3). Plan and prepare for introduction of damages evidence for loans on		

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				Hours		
			Ramsey 1, Ramsey 2, Saldarriaga, Patron, Perez, and Wang by reviewing applicable exhibits and client documents. (2.8).	4.10	1,086.50	
TAY	B400	A108	Communicate (with First Legal) via detailed email regarding obtaining certified copy of Ramsey v. Taylor judgment.	0.30	36.00	
SAF	B400	A104	Review and analyze Judge's procedures and standing order and local rules regarding jury instructions (.8). Communicate in firm with MGG regarding same (.2). Analyze Motions in Limine from Amerquest case to begin preparing same in this case (.8).	1.80	594.00	
DKC	B400	A101	Plan and prepare for upcoming deadlines, including Motion for Summary Judgment, Motions in Limine, and jury instructions (.4). Communications (in firm with JRP, CPC, CGS, SAF and MJG) regarding same (.3).	0.70	269.50	
01/12/2012	JRP	B400	A104	Review/analyze loan product profiles for all loans in lawsuit.	0.90	238.50
	CPC	B400	A108	Communicate (other external) with witness Antonio Rodriquez regarding service of trial subpoena and coordinate with TAY regarding same. (.2). Communicate with witness/deponent Alexandria Ramsey regarding trial dates. (.1).	0.30	79.50
	CGS	B400	A102	Conference with TAY regarding Motion for Summary Judgment status and tasks required to finalize same for filing.	0.20	n/c
01/13/2012	CPC	B400	A101	Plan and prepare for introduction of evidence by identifying exhibits to be used as between those admitted in depositions, discovery, and disclosures (2.4) Conference with law clerk regarding research project identifying communications from PMC in LawBase notes. (.1). Phone call with court reporter Carol Carlson regarding Ramsey exhibits. (.1).	2.60	689.00
	CGS	B400	A102	Finalize Motion for Summary Judgment and supporting documents.	1.40	413.00
	JRP	B400	A101	Plan and prepare for trial by working on exhibit list and compiling exhibits from various sources including discovery, depositions and disclosures (1.6). Communicate (other external) with court		

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			reporter regarding missing exhibits (.2).	Hours 1.80	477.00
TAY	B400	A103	Draft/revise Motion for Summary Judgment filings and exhibits to same (31) (1.6). Communications (in firm/with team) regarding same (.5). Electronically file and serve upon via ECF (.4).	2.50	300.00
DKC	B400	A104	Review/analyze and finalize Motion for Summary Judgment and supporting pleadings (1.3). Review and revise outline for statement of facts and law (.8). Review and revise topics of arguments for motions in limine (1.2).	3.30	1,270.50
01/14/2012 JRP	B400	A104	Review/analyze exhibits from Magic Hands Dental deposition and PMC 30(b)(6) deposition and mark same for preparation of exhibit list (1.3).	1.30	344.50
SAF	B400	A103	Draft/revise Motions in Limine on affirmative defenses.	2.30	759.00
01/15/2012 SAF	B400	A103	Draft/revise Motions In Limine on affirmative defenses including negligence and due diligence concepts.	5.50	1,815.00
01/16/2012 JRP	B400	A107	Communicate (other outside counsel) via email with opposing counsel regarding obtaining PDF copies of exhibits to Motion for Summary Judgment (.1). Review/analyze deposition transcript of LBHI 30(b)(6) witness to identify issues for trial (1.2). Review/analyze deposition transcript of John Baker to identify issues for trial (.2). Plan and prepare for trial by reviewing exhibits from Motion for Summary Judgment, discovery, disclosures, and depositions and assimilating those exhibits by witness through which they will be presented (4.2).	5.70	1,510.50
CPC	B400	A101	Plan and prepare for trial by reviewing exhibits from Motion for Summary Judgment, discovery, disclosures, and depositions and assimilating those exhibits by witness through which they will be presented. (4.4). Review opposing counsel's motion in limine and conference with DKC and SAF regarding same. (.2).	4.60	1,219.00
TAY	B400	A103	Draft table of authorities to Motions in Limine (.8). Communications (in firm/with SAF)		

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				Hours	
			regarding notices/motions, memos, proposed orders, and exhibits (.4). Review and finalize motions, memos and proposed orders (.6). Review and label exhibits to Motion in Limine (affirmative defenses) (.3). Electronically file and serve upon opposing counsel via ECF (.4).	2.50	300.00
CGS	B400	A102	Conference with SAF regarding motions in limine.	0.30	n/c
MJG	B400	A103	Draft/revise proposed jury instructions.	2.20	638.00
SAF	B400	A103	Draft/revise Motion in Limine on affirmative defenses and negligence (2.1) and Notice of Motion (.4) and Order on same (.3) and selection of exhibits (.5). Communicate (in firm) with TAY about exhibits and filing of same (.3). Draft Motion in Limine on Financial Status, Market Conditions, and Other Litigaton (3.5), Notice of Motion (.4) and proposed Order (.2).	7.70	2,541.00
DKC	B400	A103	Analyze and revise motions in limine (1.2). Review defendant's motion in limine and related pleadings (.7).	1.90	731.50
01/17/2012					
CPC	B400	A104	Review/analyze disclosure dates of trial exhibits. (.5). Meet with DKC and JRH for trial preparation to review compiled trial exhibits and to discuss use at trial. (2.2).	2.70	715.50
JRP	B400	A101	Plan and prepare for trial by labeling and cross-referencing exhibits based upon date of disclosure and use in other pleadings including requests for admission of documents and motion for summary judgment (.5). Plan and Prepare for trial by meeting with DKC and CPC to discuss exhibits to be used, witnesses and admissibility (2.2).	2.70	715.50
MJG	B400	A103	Draft/revise proposed jury instructions regarding instructions likely to be objected to by Defendant.	3.10	n/c
SAF	B400	A104	Review and Analyze PMC's Motion In Limine (.4). Research for response to same (1.8).	2.20	726.00
DKC	B400	A104	Review/analyze proposed trial exhibits (.8). Analyze evidentiary issues for trial exhibits (2.1). Plan for witness testimony and introduction of exhibits (.5). Strategize and draft proposed findings of fact and conclusions of law (.7).	4.10	1,578.50

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				Hours	
01/18/2012					
JRP	B400	A101	Plan and prepare for trial by completing cross-reference of all exhibits with appropriate depositions, discovery, and disclosure date (2.3). Compile loan Product Profiles and communicate via email with client regarding cross-checking loan product profiles with purchase advices (.9). Communicate (with client) regarding scheduling of meeting to review exhibits (.1). Compile wire information regarding indemnification to Fannie Mae for Barroga loan (.1).	3.40	901.00
CPC	B400	A104	Review/analyze trial exhibits and cross-reference with Motion for Summary Judgment exhibits, discovery exhibits, and disclosure dates. (2.4). Conference with TAY regarding location of witness Nicolas Saldarriaga. (.1).	2.50	662.50
TAY	B400	A102	Research addresses/contact information for trial witnesses/subpoenas (.6). Communicate (in firm/with team) regarding same (.2). Review USDC website for subpoena information (.2).	1.00	n/c
MJG	B400	A103	Draft/revise proposed jury instructions and research New York law issues on damages calculation.	2.20	638.00
WSL	B400	A103	Draft/revise Xcel spreadsheet containing cross-references for trial exhibits (5.0).	4.50	450.00
01/19/2012					
JRP	B400	A104	Review/analyze upcoming deadline to respond to motion in limine and communicate (in firm) with DKC, SAF, CGS, and CPC regarding response (.2). Communicate (in firm) with MJG regarding drafting of jury instructions on opposing party's affirmative defenses (.2).	0.40	106.00
MJG	B400	A105	Communicate (in firm) with Steve Fermelia regarding jury instruction (.4); continue preparing draft jury instructions and research New York law regarding the same (2.9).	3.30	957.00
WSL	B400	A103	Draft/revise Xcel spreadsheet containing cross-references for trial exhibits (4.5)	4.30	430.00
SAF	B400	A105	Communicate in firm with MGG regarding jury instructions.	0.30	n/c
01/20/2012					
JRP	B400	A104	Review/analyze Xcel spreadsheet drafted by Wendy Lopez (.1).	0.10	26.50

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				Hours	
	SAF	B400	A103	Draft/revise Memorandum of Facts and Law (4.2). Communicate with client regarding same via email to Drosdick (.2).	4.40 1,452.00
	CGS	B400	A102	Peer review draft contentions of fact/trial brief.	0.30 n/c
	DKC	B400	A104	Review/analyze and revise memorandum of contentions of law and fact (.7) Review draft jury instructions (.6). Plan and Prepare for upcoming briefing and deadlines (.5).	1.80 693.00
01/21/2012	CPC	B400	A108	Communicate (other external) with Pastor Lee, contact for borrower Estrella Barroga. (.2). Phone call with borrower Saldarriaga. (.2).	0.40 106.00
	SAF	B400	A103	Draft/Revise Response to PMC's Motion in Limine.	6.80 2,244.00
01/22/2012	JRP	B400	A104	Review/analyze Response to Motion for Summary Judgment and Evidentiary Objections (.3). Communicate (in firm) via email with CPC regarding preparation of direct examinations given nature of evidentiary objections (.1). Review/analyze email correspondence from client regarding loan product profiles for loans in lawsuit and product profiles. (.5). Review/analyze opposing party's response to Plaintiff's Motion in Limine One (.2).	1.10 291.50
	SAF	B400	A103	Draft/revise Response to PMC's Motion in Limine.	3.30 1,089.00
	DKC	B400	A104	Review/analyze pleadings and exhibits filed by PMC, including memo of law in opposition to our Motion for Summary Judgment, request for judicial notice and opposition to our Motions in Limine (2) (1.4). Prepare and plan responses/replies (.9).	2.30 885.50
01/23/2012	JRP	B400	A104	Review/analyze Memorandum of contentions of fact and law (.2). Communicate (in firm) with SAF, CPC, and DKC regarding delegation of tasks and strategy for replies to Motion for Summary Judgment and Motion in Limine (.4). Review/analyze Statement of Genuine Disputes to Supplemental Facts in Opposition to Motion for Summary Judgment and begin to Prepare response to same (2.4).	3.00 795.00

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				Hours	
CPC	B400	A104	Review/analyze client's response to defendant's motion in limine. (.2). Review/analyze opposing counsel's motions for summary judgment and judicial notice. (.6).	0.80	n/c
CGS	B400	A102	Peer review draft response to PMC's motion in limine [.4]; review/analyze PMC's response to Motion for Summary Judgment and supporting documents [.4]; conference with DKC regarding filing deadlines for reply in support of Motion for Summary Judgment [.2].	1.00	n/c
TAY	B400	A105	Communications (in firm w/ team) regarding response to PMC's Motion in Limine and Memorandum of Contentions of Fact/Law (.4). Prepare/label exhibits to response (.3). Electronically file and serve filings upon PMC via ECF (.2). Review filings from PMC (oppositions to Motion for Summary Judgment and Motion in Limine) and calculate/calendar reply deadlines (.3). Communicate via emails (to/from Legal Litigation Support) regarding delivery of required chambers copies of filings (.2).	1.40	168.00
DKC	B400	A104	Review/analyze and revise contentions of law and fact and arrange for filing/service (1.2). Review and revise response to defendant's motion in limine regarding exclusion of witnesses and arrange for filing/service (1.1). Plan and Prepare for reply in support of Motion for Summary Judgment (.8), Motions in Limine (.4), and response to defendant's evidentiary objections (.7).	4.20	1,617.00
SAF	B400	A103	Communicate in firm with DKC regarding MIL Response, PMCs briefs on our MIL and MSJ, and plan for responding to same (1). Draft/revise Response to PMC's MIL (1.5). Draft/Revise Memorandum of Contentions of Fact and Law (.8). Review/analyze jury instructions (.8).	4.10	1,353.00
01/24/2012 CPC	B400	A105	Communicate (in firm) with DKC and JRH regarding response to defendant's evidentiary objections to Motion for Summary Judgment as well as proof of liability on loans for Burks, Barroga, An, and Lemon.	4.30	1,139.50
JRP	B400	A101	Review/analyze case law regarding business record foundation in 8th Circuit (.2). Plan and Prepare for trial by reviewing trial exhibits with		

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				Hours	
			DKC (2.0). Draft/revise responses to evidentiary objections by opposing party in conjunction with Motion for Summary Judgment (3.5).	5.70	1,510.50
CGS	B400	A102	Conference with JRP and CPC regarding PMC's evidentiary objections [.3]; research business records evidentiary issues regarding same [.2].	0.50	n/c
DKC	B400	A103	Draft response to defendant's evidentiary objections (1.1). Review/analyze and organize trial exhibits (.8). Plan and Prepare for presentation of evidence at trial (.9).	2.80	1,078.00
01/25/2012					
JRP	B400	A103	Draft/revise responses to Evidentiary Objections by opposing party in conjunction with Motion for Summary Judgment (4.8). Communicate (in firm) with TAY and CPC regarding trial subpoenas (.6).	5.40	1,431.00
CPC	B400	A104	Confer with trial team regarding trial subpoenas including location of witness and mileage calculation for determining whether the court's subpoena power extends to said witness. (.7). Review/analyze and respond to opposing counsel's evidentiary objections to client's Motion for Summary Judgment by going through each objection and drafting a response to the same (3.5). Email correspondence with opposing counsel regarding witness list issues. (.4).	4.60	1,219.00
TAY	B400	A105	Communications (in firm w/ JRP) regarding exhibits to Motion for Summary Judgment and need to file Notice of ERRATA regarding same (.4). Plan and prepare for meeting with trial team regarding trial subpoenas (.4). Review trial subpoenas/list of witnesses and attend meeting regarding same (.6). Review exhibits to Notice of ERRATA and label same (.4). Electronically file and serve Notice of ERRATA (2) upon opposing counsel via ECF (.4).	2.20	n/c
CGS	B400	A102	Conference with JRP and SAF regarding PMC's request for judicial notice issues and evidentiary objections [.3]; review/analyze full credit bid issues for reply in support of Motion for Summary Judgment [.4].	0.70	206.50
DKC	B400	A103	Draft/revise reply in support of Motion for Summary Judgment (.6). Draft/revise responses to PMC's evidentiary objections (.3). Communicate via email with client (Drosdick)		

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					Hours	
				and counsel for Aurora Bank/Aurora Loan Services (Kim) regarding witness/testimony issues (.3). Analyze options for limiting witness involvement (.6). Review PMC witness list and implications, including potential motion to strike (.3). Communicate via email regarding same (.2).	2.30	885.50
	SAF	B400	A104	Draft/review First Errata regarding deposition transcripts (.8). Draft/revise Second Errata regarding Declaration of Appraiser (.9). Review/analyze PMC's Response to our Motions In Limine (1).	2.70	n/c
01/26/2012	JRP	B400	A103	Draft/revise responses to evidentiary objections (3.8). Plan and Prepare for trial by discussing and organizing witness order and other presentation issues (.8).	4.60	1,219.00
	CPC	B400	A103	Draft/revise response to opposing counsel's evidentiary objections arising from client's Motion for Summary Judgment. (1.6). Conference with JRH regarding trial presentation and delegation of trial preparation duties. (1.1). Email correspondence with opposing counsel regarding joint witness list. (.1). Attention to trial order in conjunction with draft of witness list. (.2). Draft witness list. (.7). Review and sign trial subpoenas and confer with TAY regarding service of same. (.7).	4.30	1,139.50
	TAY	B400	A104	Review and finalize all trial subpoenas (.6). Draft letters to be served with trial subpoenas (.6). Communications (in firm w/ CPC) regarding same (.2). Review and update list of witness contact information (.4). Research PMC trial representative/witness (via SmartLinx) and review results of same (.5).	2.30	276.00
	CGS	B400	A102	Conference with CPC regarding supplementing evidence on Motion for Summary Judgment.	0.20	n/c
	DKC	B400	A104	Review/analyze and revise evidentiary objections (.3). Revise/revise draft jury instructions (.6). Review/revise reply in support of motion for summary judgment (.4). Review defendant's witness list for trial and analyze related issues (.8).	2.10	808.50
01/27/2012	CPC	B400	A106	Communicate (with client) in office to discuss		

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				Hours	
			client's trial testimony. (2.7). Communicate in firm with SAF, JRP, and DKC regarding trial strategy, assignment of tasks, response strategy on Motion for Summary Judgment, reply strategy on motions in limine. (2.2). Email correspondence with opposing counsel regarding conferral time on exhibit list, witness list, jury instructions, and statement of case, as well as conferral regarding numbering of exhibits at trial. (.3).	5.20	1,378.00
JRP	B400	A101	Plan and prepare for trial by meeting with client, CPC, and DKC to discuss exhibits needed to prove liability and damages (2.8). Draft/revise Declaration of CPC in Support of Reply to Motion for Summary Judgment (.7). Communicate (in firm) with CPC and DKC regarding use of exhibits for rebuttal and communicate (in firm) with SAF and CPC regarding declarations required for reply to Motion for summary Judgment (2.2)	5.70	1,510.50
TAY	B400	A105	Communicate (in firm w/ trial team) regarding trial-related projects (deposition transcripts; exhibit notebooks; deadlines; local rule/Judge Kronstadt rules binders) (.3). Research/update local rules and prepare binders (2) of same for trial purposes (.6). Prepare correspondence to First Legal regarding service details for all LBHI trial witnesses and send same (1.2). Communicate (in firm) regarding same via email (.2).	2.30	276.00
SAF	B400	A103	Draft/revise Reply on Motion For Summary Judgment (6.2). Communicate in firm with CPC and JRP regarding status of responsive documents to PMC's Response on Summary Judgment and arguments raised by by PMC therein (2.2).	8.40	2,772.00
DKC	B400	A101	Plan, prepare for and attend telephone conference with client regarding trial exhibits and testimony regarding same (1.4).	1.40	539.00
CGS	B400	A102	Conference with CPC and SAF regarding motions in limine and jury instructions.	0.60	177.00
01/28/2012 CPC	B400	A103	Draft/revise reply in support of plaintiff's motion in limine to exclude defenses and related concepts. (1.4). Draft/revise reply in support of plaintiff's motion in limine to exclude testimony		

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				Hours	
			regarding financial crisis, secondary mortgage market deterioration, etc. (1.2).	2.60	689.00
	SAF	B400	A103	Draft/revise Reply on MSJ.	3.50 1,155.00
01/29/2012	JRP	B400	A103	Draft/revise declarations of John Baker and CPC in preparation for Reply to Motion for Summary Judgment (1.9). Review/analyze deposition transcript of PMC 30(b)(6) witness taking notes on same (2.2).	4.10 1,086.50
	SAF	B400	A103	Draft/revise Reply on MSJ.	6.20 2,046.00
01/30/2012	JRP	B400	A110	Manage data/files by compiling additional excerpts from Dr. Nguyen's deposition testimony to add to Declaration of CPC and to Response to PMC's Evidentiary Objections (.6). Communicate (in firm) with SAF regarding Reply to Motion for Summary Judgment (.2). Review/analyze CPC's draft joint witness list and communicate (in firm) with CPC regarding suggested revisions (.2). Draft/revise Final Pretrial Conference Order (1.5). Plan and Prepare for trial by reviewing loan product profiles and client's comments to proposed exhibit list (.7). Communicate (with client) and CPC regarding finalizing exhibit list (2.0). Communicate (in firm) with CPC, SAF, and DKC regarding miscellaneous matters including endorsements on Promissory Notes and finalizing Response to Evidentiary Objections (1.1).	6.30 1,669.50
	CPC	B400	A103	Draft/revise witness list. (.9) Review pretrial order requirements and confer with opposing counsel regarding same. (.5). Draft final pretrial order. (1.5). Call with client to discuss exhibits to used in his testimony, discuss his declaration supporting reply on Motion for Summary Judgment and discuss product profiles. (2.3). Plan and prepare for trial by reviewing loan product profiles and client's comments regarding exhibits. (.7). Analyze and compile documents utilized in client's declaration supporting reply on Motion for Summary Judgment (1.1). Research trial subpoena issues. (.4). Phone call from witness Dr. Nguyen (.1).	6.50 1,722.50
	TAY	B400	A104	Review email from First Legal regarding status of service (witness (Perez) served) and update witness service list (.2). Communicate (in firm	

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				Hours	
			with trial team) regarding same (.1). Review reply regarding LBHI Motion for Summary Judgment and draft Table of Contents, Table of Authorities (1.2). Prepare/label exhibits to same (.4). Review and finalize replies (to LBHI Motion for Summary Judgment and LBHI Motions in Limine (2)) and electronically file same (.8). Review/finalize response to PMC's evidentiary objections and electronically file same via ECF (.5).	3.20	384.00
SAF	B400	A103	Communicate in firm with JRP regarding CPC Declaration and supplemental submissions in Reply on MSJ (.2). Conference with DKC regarding reply in support of Motion for Summary Judgment and revise same (1.3). Draft/revise declarations of Carrington and Baker on MSJ Reply (1.2). Communicate in firm with DKC, JRP, and CPC regarding proof of ownership of claims (1.1). Draft/revise Response to PMC's evidentiary objections (2.8).	6.60	2,178.00
DKC	B400	A104	Review/analyze response to evidentiary objections (.6). Review and revise reply in support of Motion for Summary Judgment, including analysis of additional documents and declaration (2.3). Review and revise replies in support of Motions in Limine (.7). Prepare for and attend telephone conference with client (Drosdick, Baker & Trumpp) and counsel for LBB (Kim) regarding witness and evidentiary issues (.7). Review witness and exhibit lists and modify same (1.4).	5.80	2,233.00
01/31/2012 TAY	B400	A103	Draft email to First Legal regarding delivery of mandatory chambers copies of 1/30/12 filings (.2). Review emails from First Legal regarding status of service upon witness/expert Rodriguez and update service chart (.2). Communicate (in firm with trial team) regarding upcoming pre-trial conference issues (.2).	0.60	72.00
JRP	B400	A103	Draft/revise Proposed Final Pretrial Conference Order and communicate (in firm) with CPC regarding same (2.6). Communicate (in firm) with CPC and DKC regarding final exhibit list and witness list to send to opposing party (1.0). Continue compiling and identifying exhibits for exhibit list (.4). Draft/revise verdict forms (.9).	4.90	1,298.50
CPC	B400	A104	Review/analyze service of trial subpoenas. (.2).		

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			Hours	
		Draft/revise exhibit list and simultaneously outline order of witnesses and presentation of evidence. (5.2). Confer with trial team (JRH and DKC) regarding exhibit list, presentation of witnesses, and remaining tasks due for February 6 filing. (.5). Draft/revise joint witness list. (.2). Phone call to witness Dr. Nguyen. (.2). Letter to witness Perez. (.2). Correspondence with opposing counsel regarding witness list, final pretrial conference order, and exhibit list. (.8).	7.30	1,934.50
MJG	B400	A103 Draft/revise jury instructions related to New York law; confer with Dan Calisher the same and revise.	1.20	348.00
DKC	B400	A104 Review/analyze and revise pre-trial order (.5). Draft verdict forms (.7). Prepare and send emails with client (Drosdick) and LBB regarding witnesses (.4). Research regarding mitigation, warranties, and other legal issues for use in jury instructions (1.2). Communicate (with co-counsel Rollin) via telephone conference regarding same (.2).	3.10	1,193.50
For Current Services Rendered			295.90	84,321.50
Total Non-billable Hours			13.07	

Expenses

01/01/2012	B400	E110	Out-of-town travel (taxi from airport) (CPC) (settlement conference) (service date 11/30/11)	32.19
01/01/2012	B400	E110	Out-of-town travel Taxi (settlement conference #1) (service date 12/1/11)	61.93
01/01/2012	B400	E110	Out-of-town travel Hotel (settlement conference #1) (DKC) (service date 12/1/11)	218.45
01/01/2012	B400	E110	Out-of-town travel Hotel (settlement conference #1) (CPC) (service date 12/1/11)	218.45
01/01/2012	B400	E110	Out-of-town travel Parking (settlement conference #1) (service date 12/2/11)	35.00
01/01/2012	B400	E110	Out-of-town travel Parking (settlement conference #2) (CPC) (service date 12/10/11)	25.00
01/01/2012	B400	E110	Out-of-town travel Taxi (settlement conference #2) (service date 12/8/11)	65.15
01/01/2012	B400	E110	Out-of-town travel Hotel (settlement conference #2) (service date 12/9/11)	218.45
01/01/2012	B400	E110	Out-of-town travel Airline charge (change fee/fare difference for client (Baker)) (service date 12/1/11)	244.00
01/01/2012	B400	E110	Out-of-town travel Airline ticket (settlement conference #2) (service date 12/6/11)	381.40
01/01/2012	B400	E110	Out-of-town travel Airline ticket (status conference) (service date 12/19/11)	387.40
01/01/2012	B400	E110	Out-of-town travel Hotel (status conference) (service 12/19/11)	212.22

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01/01/2012	B400	E110	Out-of-town travel Airline ticket (Magic Hand Dental deposition) (service 12/12/11)	517.40
01/31/2012	B400	E101	Copy Charges (34 copies)	3.40
			Total Expenses	2,620.44

Advances

01/01/2012	B400	E106	Online research Westlaw (December usage)	388.25
01/01/2012	B400	E107	Delivery services/messengers First Legal Network, LLC (service date 12/20/11)	58.00
01/30/2012	B400	E115	Deposition fee (Magic Hand Dental) (paid to Legalink, Inc/Merrill Court Reporters)	987.75
			Total Advances	1,434.00
			Total Current Work	88,375.94

Balance Due \$246,317.74

Task Code Recapitulation

			<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice		84321.50	4054.44
B400	Bankruptcy-Related Advice		84,321.50	4,054.44

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: February 15, 2012
Statement No. 65310
Account No. 5130.0025
Page: 1

RE: Padilla

Payments received after 02/15/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$260.97

Balance Due \$260.97

Payments received after statement date will be applied to the next month's statement.

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Denver, CO 80293

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Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: February 15, 2012
Statement No. 65311
Account No. 5130.0028
Page: 1

RE: United Pacific

Payments received after 02/15/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$49.48

Balance Due \$49.48

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: February 15, 2012
Statement No. 65312
Account No. 5130.0035
Page: 1

RE: Aaron Wade

Payments received after 02/15/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$9.58

Balance Due \$9.58

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: February 15, 2012
Statement No. 65313
Account No. 5130.0044
Page: 1

RE: Valley Vista

Payments received after 02/15/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$232.18

Balance Due \$232.18

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65314
Account No. 5130.0045
Page: 1

RE: Shea Mortgage

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$12,658.32

Fees

Hours

Date	Client	Project	Task	Hours	Amount
01/02/2012	DKC	B400	A104		
			Review and revise draft settlement agreement (.4). Analyze issues and options regarding resolving disputed matters (.2). Email opposing counsel and client regarding status of drafts and related issues (.2).	0.80	308.00
01/03/2012	DKC	B400	A104		
			Review email from opposing counsel regarding status of draft settlement agreement and calendar internal deadline.	0.20	77.00
01/06/2012	TAY	B400	A104		
			Review Status Report and calendar updated deadline to file dismissal or subsequent status report.	0.20	24.00
01/10/2012	DKC	B400	A107		
			Communicate (with opposing counsel) via email regarding status of settlement (.1). Review Court's order granting status report (.1).	0.20	77.00
01/13/2012	DKC	B400	A110		
			Manage/compile fully-executed settlement agreement and circulate for client and opposing counsel (.2). Review agreement for dismissal timing and steps (.1).	0.30	115.50
01/17/2012	DKC	B400	A104		
			Review/analyze email regarding defendant's payment (.1). Draft dismissal pleadings (.3).	0.40	154.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0045
RE: Shea Mortgage

Statement Date: 02/15/2012
Statement No. 65314
Page No. 2

				Hours	
01/19/2012	DKC	B400	A110	Manage data/files and review of file and drafting of dismissal pleadings (.2). Forward same to opposing counsel and client (.1).	0.30 115.50
01/23/2012	TAY	B400	A105	Communicate (in firm w/ DKC) regarding status of review of stipulation for dismissal by opposing counsel (.1). Review/finalize same and electronically file and serve via LexisNexis (.2). Mail required service copy to Shea's Florida counsel (.1).	0.40 48.00
	DKC	B400	A104	Review and revise stipulation for dismissal and arrange for filing/service of same (.2). Emails regarding same with opposing counsel and in firm (TAY) (.1). Manage data and files for closure (.6).	0.90 346.50
01/26/2012	DKC	B400	A104	Review/analyze dismissal order (.1). Organize file and ready for closure (.2).	0.30 n/c
				For Current Services Rendered	3.70 1,265.50
				Total Non-billable Hours	0.30

Advances

01/31/2012	B400	E112	Court fees Lexis Nexis	13.92
Total Advances				13.92
Total Current Work				1,279.42
Balance Due				<u>\$13,937.74</u>

Task Code Recapitulation

		Fees	Expenses
B400	Bankruptcy-Related Advice	1265.50	13.92
B400	Bankruptcy-Related Advice	1,265.50	13.92

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65315
Account No. 5130.0046
Page: 1

RE: Christopher E. Hobson, Inc.

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance					\$2,846.50	
<u>Fees</u>						
					Hours	
01/02/2012	JRP	B400	A105	Communicate (in firm) with litigation team (DKC, CPC, SAF, CGS) regarding status of service of defendant (.2).	0.20	n/c
01/25/2012	JRP	B400	A104	Review/analyze Order to Show Cause and communicate (in firm) with TAY regarding same (.2).	0.20	53.00
	DKC	B400	A104	Review/analyze Court's order regarding need to prosecute or dismiss (.2). Emails to co-counsel (Rollin) regarding same (.1). Analyze notes and file for next steps or dismissal (.4).	0.70	269.50
	TAY	B400	A104	Review/analyze Court's Order to Show Cause (.1). Research additional defendant representatives (Marconi, Paloucci, Hobson) for service purposes (.7)	0.80	96.00
01/30/2012	JRP	B400	A105	Communicate (in firm) with DKC and TAY regarding response to Show Cause Order (.2). Draft/revise Motion for Additional 60 Days to Obtain Service of Process and proposed Order (.6).	0.80	212.00
01/31/2012	TAY	B400	A103	Communicate (in firm and with client) requesting skip trace on principal for service purposes (.2). Communicate (with client) via email regarding		

Lehman Brothers Holdings, Inc.
Account No. 5130.0046
RE: Christopher E. Hobson, Inc.

Statement Date: 02/15/2012
Statement No. 65315
Page No. 2

	Hours	
details of same (.1) Communicate (in firm) regarding same (.1).	0.40	48.00
For Current Services Rendered	2.90	678.50
Total Non-billable Hours	0.20	
Total Current Work		678.50
Balance Due		<u>\$3,525.00</u>

Task Code Recapitulation

	<u>Fees</u>	<u>Expenses</u>
B400 Bankruptcy-Related Advice	678.50	0.00
B400 Bankruptcy-Related Advice	678.50	0.00

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621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: February 15, 2012
Statement No. 65316
Account No. 5130.0047
Page: 1

RE: US Bank

Payments received after 02/15/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$57,653.54

Fees

Hours

01/21/2012				
	DKC	B400	A110	
				Manage data/file in connection with closure of case and analyze interests of clients (LBHI and LBB).
				1.40 539.00
				For Current Services Rendered 1.40 539.00
				Total Current Work 539.00

Balance Due \$58,192.54

Task Code Recapitulation

			<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice		539.00	0.00
B400	Bankruptcy-Related Advice		539.00	0.00

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65317
Account No. 5130.0048
Page: 1

RE: Non-Correspondent Cases

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$50,616.23

Fees

Hours

01/02/2012	JRP	B400	A110	Manage data/files by organizing and documenting latest responses on appraiser cases (.5). Research regarding existence of negligence per se claim in Florida for Florida appraiser lawsuits (1.8).	2.30	345.00
01/03/2012	SAF	B400	A106	Communicate with client regarding statute of limitations on broker claims (.3). Research same (1.0).	1.30	195.00
01/04/2012	TAY	B400	A105	Communicate (in firm/via email) to/from JRP regarding locating potential litigation target (.2). Research same (.6).	0.80	40.00
01/11/2012	JRP	B400	A105	Communicate (in firm) with TAY regarding addresses and location of supervisory appraiser in anticipation of filing lawsuit (.2). Communicate (with client) via email regarding status of claims against appraiser (.2).	0.40	60.00
	DKC	B400	A101	Plan and prepare for telephone conference with client (Osborne) regarding outside/local counsel fees and related issues, statutes of limitations, overall pursuit of claims, and budgeting (.4). Analyze related issues (.2)	0.60	90.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 02/15/2012
Statement No. 65317
Page No. 2

				Hours	
01/12/2012	JRP	B400	A105	Communicate (in firm) with SAF regarding status of appraiser claims and strategy for pursuit of business to business negotiations (.5). Organize/manage files and communicate (other outside external) with attorneys for appraiser Larry Alexander and insurance adjuster for Howell and Loughlin regarding settlement of claims (.9). Analyze strength of appraiser claims against Gary Nunley and Sandra Mink (1.8). Communicate (other external) via emails with appraiser Kevin Polleck regarding possible settlement of claim (.8). Plan and Prepare for meeting with client regarding status of appraiser claims (.8)	4.80 720.00
	SAF	B400	A102	Communicate in firm with JRP regarding approach for appraiser negotiations (.5). Research and analyze New York Law on Statutes of limitations for claims against brokers (3.6). Communicate (in firm) with JRP regarding emails with opposing parties (.6). Communicate in firm with JRP regarding status of demands to appraisers (.5). Draft/revise email to Polleck prepared by JRP (.4).	4.70 705.00
01/13/2012	JRP	B400	A101	Plan and prepare for meeting with client (1.5). Manage data/files by updating case status spreadsheets in preparation for meeting with client (.8). Communicate (with client) at meeting regarding status of appraiser and broker claims (2.0).	4.30 645.00
	SAF	B400	A101	Plan and prepare for and attend meeting with client regarding status by reviewing and analyzing notes from last meeting (.3); reviewing and analyzing client's spreadsheets on claims (2.3); drafting status chart of business-to-business contacts of both our firm and client (1.4). Communicate with client at status conference (2).	6.20 930.00
	DKC	B400	A105	Communicate (in firm with JRP and SAF) regarding status of claims and next steps.	0.50 n/c
01/14/2012	JRP	B400	A104	Review/analyze which appraiser claims to shift to client for business to business negotiations (.7).	0.70 105.00
01/17/2012	JRP	B400	A106	Communicate (with client) via email regarding	

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 02/15/2012
Statement No. 65317
Page No. 3

					Hours	
				appraiser matters where responsibility for communication is shifted to client and attach letters from attorneys/insurance adjusters regarding same (.7). Review/analyze emails from client regarding status of various appraiser responses and upcoming deadlines (.3).	1.00	150.00
	SAF	B400	A106	Communicate with client regarding client's inquiry on two entities with limitations periods expiring (.3). Review client chart on same and investigate corporate status of two entities client inquired about (.5).	0.80	120.00
	DKC	B400	A108	Communicate (other external) via telephone and conduct research regarding obtaining local counsel.	0.70	n/c
01/18/2012	JRP	B400	A107	Review/analyze email correspondence from client containing questions about statutes of limitation regarding several appraisers and status of claims (.8).	0.80	120.00
	TAY	B400	A104	Review/analyze status of bankruptcy status via Pacer and email results to JRP (.2). Conference (in firm/with team) regarding status of new broker/appraiser suits (.3).	0.50	25.00
	SAF	B400	A104	Review and analyze voices messages to update list of brokers who have responded to our demand letters (1). Communicate in firm with SLC regarding status of demand letters sent last month (.2).	1.20	180.00
01/19/2012	JRP	B400	A103	Draft/revise appraiser demand letter to Michael Antonides (.4).	0.40	60.00
01/20/2012	JRP	B400	A104	Review/analyze status of appraiser claims generally, updating status charts regarding same (1.9). Draft/revise correspondence to insurance adjuster on George Howell/C. George Howell claim regarding possible tolling agreement (.4).	2.30	345.00
01/23/2012	SAF	B400	A106	Communicate (in firm) with JRP regarding discussion with adjuster for defendants on certain cases (.4). Communicate with client regarding status of appraiser claims (.5).	0.90	135.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 02/15/2012
Statement No. 65317
Page No. 4

				Hours	
01/24/2012	DKC	B400	A102	Research and phone calls regarding procuring local counsel for non-correspondent cases, particularly on expedited basis for upcoming/pressing new cases.	1.80 270.00
	SAF	B400	A106	Communicate external with client representative Osborne regarding strategy for filing broker cases with limitations periods approaching (.4). Review/analyze underlying contracts and spreadsheets on nature of claims (2.9). Communicate in firm with DKC regarding same (.3). Communicate with Osborne regarding same (.5).	4.10 615.00
01/26/2012	JRP	B400	A102	Research Connecticut statute of limitations for negligence claims (.7).	0.70 105.00
	SAF	B400	A104	Review/analyze Connecticut statute purporting to limit claims against appraisers (.3). Communicate in firm with JRP regarding same (.1).	0.40 60.00
	SLC	B400	A110	Manage data/files - revise status chart of broker demand letters (phase 2).	0.50 25.00
01/27/2012	JRP	B400	A105	Review/analyze spreadsheet from client containing damages breakdown for appraisal claims marked for legal review (.2).	0.20 30.00
	SAF	B400	A104	Communicate in firm with JRP regarding issues on 2 outstanding claims against Georgia appraiser (.2). Review and analyze quality control files and loss calculation (1.4). Draft/revise detailed demand letter to adjuster (1). Draft/revise tolling agreement (.5).	3.10 465.00
01/30/2012	JRP	B400	A110	Manage data/files organizing appraiser status charts in preparation for client meeting (.4).	0.40 60.00
01/31/2012	JRP	B400	A101	Plan and prepare for meeting with client by organizing status updates on active cases and non-active cases (1.0). Communicate (with client) at monthly meeting regarding status of broker and appraiser cases (1.1). Review/analyze licensing website for status of appraiser, Wilfredo Garcia (.1). Create updated task list following meeting with client (.3).	2.50 375.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 02/15/2012
Statement No. 65317
Page No. 5

Hours

SAF	B400	A106	Plan/prepare for client status meeting by review client's emails since last meeting (.9). Communicate external with client and JRP at status meeting (1.1).	2.00	300.00
SLC	B400	A110	Revise broker demand letters status chart; finalize for Phase 2.	0.50	25.00
			For Current Services Rendered	50.20	7,300.00
			Total Non-billable Hours	1.20	

Expenses

12/02/2011	B400	E105	Telephone Conferencing Service Ready Talk	13.03
			Total Expenses	13.03

Advances

01/01/2012	B400	E106	Online research West December useage	26.05
01/03/2012	B400	E107	Delivery services/messengers Federal Express	27.05
01/04/2012	B400	E107	Delivery services/messengers Federal Express Recipient Michael Gambaccini	27.05
01/04/2012	B400	E107	Delivery services/messengers Federal Express Recipient John K Patterson	27.05
			Total Advances	107.20
			Total Current Work	7,420.23

Balance Due \$58,036.46

Task Code Recapitulation

			<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice		7300.00	120.23
B400	Bankruptcy-Related Advice		7,300.00	120.23

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(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: February 15, 2012
Statement No. 65318
Account No. 5130.0049
Page: 1

RE: Freedom II

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance	\$2,065.48
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Fees

Hours

01/03/2012	CPC	B400	A106	Communicate (with client) regarding filing of complaint and response from opposing counsel regarding waiver of service.	0.20	53.00
01/04/2012	CPC	B400	A108	Communicate (other external) with opposing counsel regarding waiver of service of complaint. (.1). Communicate in firm with supervising partner and outside of firm with client via email regarding service of complaint. (.2).	0.30	79.50
01/05/2012	CPC	B400	A106	Communicate (with client) regarding status of service of complaint.	0.10	n/c
	TAY	B400	A104	Communicate (in firm/with CPC) regarding service upon defendant/opposing counsel's unwillingness to accept service (.2). Prepare service copies and review registered agent information from CO Secretary of State website (.3). Communicate (with process server) regarding service upon defendants (.2).	0.70	84.00
01/06/2012	TAY	B400	A108	Communicate (via email/with process server) regarding status of service (.1). Review Return of Service and calculate/calendar defendant's response deadline (.2). Electronically file Return of Service via LexisNexis (.2).	0.50	60.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0049
RE: Freedom II

Statement Date: 02/15/2012
Statement No. 65318
Page No. 2

				Hours	
01/25/2012	DKC	B400	A104	Review/analyze defendant's answer and affirmative defenses (.3). Analyze potential motion to strike inapplicable defenses (.5).	0.80 308.00
01/30/2012	TAY	B400	A104	Review defendant's answer and calculate/calendar deadlines triggered from filing of same.	0.30 36.00
				For Current Services Rendered	2.80 620.50
				Total Non-billable Hours	0.10

Advances

01/05/2012	B400	E107	Delivery services/messengers Denver Boulder Couriers	80.00
01/31/2012	B400	E112	Court fees Lexis Nexis	6.18
Total Advances				86.18
Total Current Work				706.68

Balance Due \$2,772.16

Task Code Recapitulation

		Fees	Expenses
B400	Bankruptcy-Related Advice	620.50	86.18
B400	Bankruptcy-Related Advice	620.50	86.18

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65319
Account No. 5130.0050
Page: 1

RE: Mortgage Capital Associates, LLC (MCA)

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance				\$1,724.50	
<u>Fees</u>					
				Hours	
01/02/2012					
CPC	B400	A105	Communicate (in firm) with DKC regarding complaint status and specifics of loan defects giving rise to claims.	0.20	53.00
	DKC	B400	A104	Communicate (in firm with CPC) regarding complaint and loans.	0.20 77.00
01/10/2012					
CPC	B400	A106	Communicate with Robin Akell regarding defects in Stalensky loan and review appraisal for same.	0.40	106.00
01/25/2012					
CPC	B400	A106	Communicate (with client) regarding Stalinsky loan and filing of lawsuit in light of client's election to remove loan from filing at this juncture.	0.10	26.50
	DKC	B400	A104	Review/analyze potential modification of complaint regarding one of the subject loans (.3). Communicate (with client and co-counsel) via email regarding same (.1).	0.40 154.00
01/26/2012					
DKC	B400	A104	Review/analyze emails regarding viability of claims, damages amounts, and analyze collection options.	0.30	115.50
01/27/2012					
CPC	B400	A106	Communicate (with client) regarding status of		

Lehman Brothers Holdings, Inc.
Account No. 5130.0050
RE: Mortgage Capital Associates, LLC (

Statement Date: 02/15/2012
Statement No. 65319
Page No. 2

	Hours	
lawsuit and whether to hold in abeyance given pending removal of Stalinsky loan.	0.20	53.00
For Current Services Rendered	1.80	585.00
Total Current Work		585.00
Balance Due		<u>\$2,309.50</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400 Bankruptcy-Related Advice		585.00	0.00
B400 Bankruptcy-Related Advice		585.00	0.00

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Denver, CO 80293

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65320
Account No. 5130.0051
Page: 1

RE: Patterson (Appraiser)

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$2,417.50

Fees

Hours

01/03/2012	JRP	B400	A107	Communicate (other outside counsel) with local counsel regarding upcoming Rule 26(f) conference deadline and approach for conducting conference (.2). Review/analyze judge's order and local rules regarding upcoming case deadlines (.6). Communicate (other external) via email with opposing party, Gambaccini regarding scheduling of Rule 26(f) conference (.3). Draft letter to Patterson requesting email address and/or telephone number for future contact about case and send to him FedEx (.3). Communicate (other external) with local counsel via email regarding status of contact with Gambaccini and Patterson (.2).	1.60	n/c
01/04/2012	JRP	B400	A103	Draft/revise letter to Michael Gambaccini requesting his contact information prior to Rule 26(f) deadline (.3). Communicate (other external) via telephone with opposing party, Gambaccini regarding settlement and scheduling a date for the Rule 26(f) conferral meeting (.4). Communicate (other outside counsel) via email with local counsel regarding conversation with Gambaccini (.2). Communicate (other external) via email with opposing party, Gambaccini to memorialize telephone conversation (.2).	1.10	137.50
	SAF	B400	A105	Communicate with JRP and opposing (unrepresented) party about Rule 26(f) report		

Lehman Brothers Holdings, Inc.
Account No. 5130.0051
RE: Patterson (Appraiser)

Statement Date: 02/15/2012
Statement No. 65320
Page No. 2

					Hours	
				and potential to settle (.5). Receive and review emails from JRP to local counsel and opposing party on same (.1).	0.60	75.00
01/05/2012	SAF	B400	A105	Communicate in firm with JRP regarding letter to Patterson and status of Rule 26(f) report (.2) Receive and review email from opposing party regarding Motion to extend time to submit Rule 26(f) report and respond to same and to local counsel regarding same (.3).	0.50	62.50
01/06/2012	SAF	B400	A104	Review and analyze local rules regarding requirements for submission of Rule 26(f) reports and standing orders (1.6). Review docket to determine status of orders and filings (.2). Email to local counsel regarding same (.3).	2.10	262.50
01/09/2012	JRP	B400	A107	Communicate (other outside counsel) with local counsel regarding status of settlement communications with defendants (.2). Draft/revise financial affidavit to send to defendant Michael Gambaccini and communicate (other external) with Michael Gambaccini regarding financial affidavit (.4).	0.60	75.00
	SAF	B400	A108	Communicate with opposing party regarding financial affidavit and status (.4).	0.40	n/c
01/12/2012	JRP	B400	A108	Communicate (other external) via email with James Patterson regarding early resolution of claim (.4).	0.40	n/c
01/14/2012	JRP	B400	A107	Communicate (other outside counsel) with local counsel regarding filing motion for extension of rule 26(f) conference (.2).	0.20	n/c
01/17/2012	JRP	B400	A105	Communicate (in firm) with SAF regarding status of case (.1). Communicate (other external) with opposing party Gambaccini regarding execution of financial affidavit (.1). Communicate (other external) with opposing party Patterson regarding execution of financial affidavit and early settlement of case (.4).	0.60	75.00
	SAF	B400	A108	Discussion with JPR regarding contact with defendants (.1). Draft/revise email to Patterson		

Lehman Brothers Holdings, Inc.
Account No. 5130.0051
RE: Patterson (Appraiser)

Statement Date: 02/15/2012
Statement No. 65320
Page No. 3

				regarding potential to settle (.7).	Hours 0.80	100.00
01/18/2012	JRP	B400	A107	Communicate (other outside counsel) via email with local counsel regarding next steps in litigation including filing of a Motion for Extension to conduct Rule 26(f) conference (.3). Communicate (other external) with paralegal for local counsel with contact information for defendants (.1). Draft Motion for Extension to conduct Rule 26(f) conference (.9). Communicate (in firm) with SAF regarding filing of Preliminary Report and Status Conference and Initial Disclosures (.3). Draft/revise Preliminary Report and Discovery Plan (2.2).	3.80	n/c
	SAF	B400	A105	Receive and review email from local counsel to opposing parties (.2). Discuss same with JRP (.3).	0.50	n/c
01/19/2012	JRP	B400	A103	Draft/revise Preliminary Report and Discovery Plan (2.6). Communicate (other outside counsel) with local counsel via email regarding upcoming filing of Initial Disclosures, Preliminary Report and Motion for Extension of Rule 26(f) Conference (.2). Draft/revise Initial Disclosures (2.7). Communicate (in firm) with SAF regarding origination of loan in lawsuit (.1).	5.60	700.00
	TAY	B400	A105	Communicate (in firm w/ JRP) regarding upcoming disclosure deadline (.2). Review and bates number initial disclosure documents (.3).	0.50	25.00
	SAF	B400	A103	Draft/revise Rule 26(f) Report (1.2). Discussion with JRP regarding Motion for Extension to Submit Rule 26(f) Report (.2). Draft/Revise Initial Rule 26 Disclosures (1.4). Review/analyze Local Rules regarding Rule 26(f) report and timing of same (.3).	3.10	387.50
01/20/2012	JRP	B400	A108	Review/analyze local rules regarding duty to confer prior to filing motions (.4). Communicate (in firm) with SAF regarding filing anticipated Motion to Strike (.3). Draft Motion to Hold Deadlines In Abeyance (1.1). Communicate (in firm) with SAF regarding general strategy for case (.3).	2.10	262.50
	SAF	B400	A103	Communicate in firm with JRP regarding potential for Motion to Strike (.3). Draft/revise		

Lehman Brothers Holdings, Inc.
Account No. 5130.0051
RE: Patterson (Appraiser)

Statement Date: 02/15/2012
Statement No. 65320
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				Hours	
Motion for Extension of deadlines (2.5). Communicate in firm with JRP regarding strategy on same and further communication with opposing parties (.3).				3.10	n/c
01/23/2012	JRP	B400	A104	Review/analyze email communication from Patterson (.1).	0.10 n/c
01/25/2012	JRP	B400	A104	Review/analyze email from opposing party Patterson regarding Motion to Hold Deadlines In Abeyance (.1). Communicate (other external) with Defendant Patterson regarding his question as to status of case (.3). Review/analyze Motion to Hold Deadlines in Abeyance and communicate (other outside counsel) with paralegal for local counsel regarding submitting and errata to correct unsigned Certificate of Service (.2).	0.60 75.00
For Current Services Rendered				18.20	2,237.50
Total Non-billable Hours				10.10	
Total Current Work					2,237.50
Balance Due					<u>\$4,655.00</u>

Task Code Recapitulation

		Fees	Expenses
B400	Bankruptcy-Related Advice	2237.50	0.00
B400	Bankruptcy-Related Advice	2,237.50	0.00

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65321
Account No. 5130.0052
Page: 1

RE: Summers (Appraiser)

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$1,317.50

Fees

Hours

01/09/2012	JRP	B400	A104	Review/analyze return of service of Dale Summers (.1). Communicate (with client) regarding results of Skip Trace search on one of the defendants in an effort to procure service (.2). Manage data files and review case status (.2).	0.50	62.50
01/11/2012	JRP	B400	A107	Communicate (other outside counsel) with paralegal for local counsel regarding upcoming deadlines (.1).	0.10	n/c
01/22/2012	JRP	B400	A103	Draft/revise letter to Eric Alexander attaching Complaint (.7) and communicate (in firm) via with SAF regarding same (.1).	0.80	n/c
01/23/2012	JRP	B400	A105	Communicate (in firm) with SAF regarding his review of letter to Eric Alexander and status of case (.1).	0.10	12.50
	SAF	B400	A105	Communicate (in firm) with JRP regarding status (.1). Draft/revise letter to Alexander (.3).	0.40	50.00
				For Current Services Rendered	1.00	125.00
				Total Non-billable Hours	0.90	
				Total Current Work		125.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0052
RE: Summers (Appraiser)

Statement Date: 02/15/2012
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Balance Due \$1,442.50

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	<u>125.00</u>	<u>0.00</u>
B400	Bankruptcy-Related Advice	125.00	0.00

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65322
Account No. 5130.0053
Page: 1

RE: BK (billing)

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**Fees

				Hours		
01/02/2012	TAY	B400	A105	Revise time entries not accepted by fee committee (94/DKC; 4/TAY; 2/CAW).	5.00	n/c
01/03/2012	JRP	B400	A104	Review/analyze previous research entries on Westlaw to provide to Bankruptcy estate in connection with billing and provide same information to FGMC accounting department (.3).	0.30	n/c
01/04/2012	TAY	B400	A105	Communicate (in firm and with outside counsel) regarding fee committee's request for September invoices (previously provided to committee in 9th interim fee application) (.5). Review file and attach previously submitted fee application. Communicate (in firm) regarding request credit card statements and invoices to confirm cost charges (.3). Review emails (in firm) regarding disputed research charges (.2).	1.00	n/c
01/09/2012	TAY	B400	A108	Communications (via email) with Larry Katz regarding acceptance of additional fees previously deemed "vague."	0.30	n/c
01/27/2012	TAY	B400	A104	Review/analyze billing for December 2011 and prepare summary, spreadsheets, letters and CD. Prepare overnight mailings for all letters (5).	5.40	n/c
				Total Non-billable Hours	12.00	

Lehman Brothers Holdings, Inc.
Account No. 5130.0053
RE: BK (billing)

Statement Date: 02/15/2012
Statement No. 65322
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Advances

12/29/2011	B400	E107	Delivery services/messengers Federal Express	n/c
12/29/2011	B400	E107	Delivery services/messengers Federal Express	n/c
12/29/2011	B400	E107	Delivery services/messengers Federal Express	n/c
12/29/2011	B400	E107	Delivery services/messengers Federal Express	n/c
12/29/2011	B400	E107	Delivery services/messengers Federal Express	n/c
01/11/2012	B400	E107	Delivery services/messengers Federal Express	n/c
			Recipient Carla Andres	n/c

Balance Due \$0.00

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65323
Account No. 5130.0054
Page: 1

RE: Avery (Appraiser)

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

				<u>Fees</u>	Hours	
01/17/2012	JRP	B400	A103	Draft/revise complaint and send to SAF for his review (1.4). Review/analyze Florida claims for negligence and negligent misrepresentation (.9). Communicate (other outside counsel) with local counsel regarding forthcoming complaint including correct district in which to file and existence of negligence per se claim (.2). Communicate (in firm) with SAF regarding claims for relief (.2). Research regarding Florida appraiser statute for negligence per se claim (.3).	3.00	n/c
	SAF	B400	A103	Conference in office with JRP regarding claims in Compliant (.2). Draft/revise Complaint (1.4). Communicate (in firm) with DKC regarding amount in controversy requirement (.3). Communicate (external) with local counsel regarding same via email (.3).	2.20	275.00
01/18/2012	JRP	B400	A104	Review/analyze correspondence from Kelly Garcia, local counsel, regarding revisions to the Complaint (.2). Communicate (in firm) with SAF regarding revisions to the complaint and logistics for filing complaint (.2).	0.40	50.00
	SAF	B400	A105	Communicate (in firm) with JRP regarding status (.2).	0.20	n/c
01/19/2012	JRP	B400	A105	Communicate (in firm) with SAF regarding status of filing complaint (.1). Communicate (other		

Lehman Brothers Holdings, Inc.
Account No. 5130.0054
RE: Avery (Appraiser)

Statement Date: 02/15/2012
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Page No. 2

				Hours	
outside counsel) with local counsel regarding status of filing complaint (.1). Manage/organize files in conjunction with filing Complaint (.3).				0.50	62.50
01/20/2012	JRP	B400	A104	Review/analyze finalized Complaint and Summons and send to client for his records.	0.10 n/c
	JRP	B400	A108	Communicate (in firm) with SAF regarding filing a Motion for Extension of Deadlines pending filing Motion to Strike and Motion for Default Judgment (.1) Communicate (other external) with paralegal for local counsel regarding filing of Motion for Extension of Deadlines (.1) Review/analyze press inquiry regarding filing of case and communicate with DKC regarding same (.2).	0.40 50.00
	DKC	B400	A107	Communicate (in firm and with outside counsel) via email and follow up (including writing synopsis of case) regarding press inquiry to local counsel.	1.20 150.00
				For Current Services Rendered	4.70 587.50
				Total Non-billable Hours	3.30
				Total Current Work	587.50
				Balance Due	<u>\$587.50</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	587.50	0.00
B400	Bankruptcy-Related Advice	587.50	0.00

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(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65324
Account No. 5130.0055
Page: 1

RE: Amerihome Loan Corporation

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**Fees

					Hours	
01/24/2012	SAF	B400	A103	Review/analyze secretary of state information on defendant (.4). Review/analyze contract with defendant (1). Draft/revise Complaint (2.4). Communicate (external counsel) with Kelly Garcia regarding filing of same (.5).	3.30	412.50
01/25/2012	DKC	B400	A104	Review/analyze and revise complaint (.3). Emails (with co-counsel and in firm) regarding claims, filing of complaint, and related issues (.4).	0.70	87.50
	SAF	B400	A107	Communicate (external) with local counsel Liz Campbell at Locke-Lorde via phone and email regarding filing of complaint and strategy (.8). Communicate (external) with attorney Garcia at Akerman regarding no need for her to file Complaint (.1).	0.90	112.50
				For Current Services Rendered	4.90	612.50
				Total Current Work		612.50
				Balance Due		<u>\$612.50</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	612.50	0.00
B400	Bankruptcy-Related Advice	612.50	0.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0055
RE: Amerihome Loan Corporation

Statement Date: 02/15/2012
Statement No. 65324
Page No. 2

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65325
Account No. 5130.0056
Page: 1

RE: Capital Mortgage Services, Inc.

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**Fees

				Hours		
01/25/2012	SAF	B400	A103	Review/analyze secretary of state information on defendant (.4). Review/analyze contract with defendant (.6). Draft/revise Complaint (1.4).	2.40	300.00
01/26/2012	SAF	B400	A106	Communicate (external) with local counsel Terping regarding modifying and filing Complaint (.3).	0.30	37.50
				For Current Services Rendered	2.70	337.50
				Total Current Work		337.50
				Balance Due		<u>\$337.50</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	337.50	0.00
B400	Bankruptcy-Related Advice	337.50	0.00

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65326
Account No. 5130.0057
Page: 1

RE: Meridian Residential Capital LLC

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**Fees

Hours

01/24/2012	SAF	B400	A106	Review/analyze response to demand from contract administration (.3). Communicate with client regarding same via email and phone. (.3).	0.60	75.00
01/26/2012	SAF	B400	A104	Draft/revise Complaint (2.3). Review/analyze jurisdictional issues and defendant's principal place of business and state of organization (2). Communicate in firm with DK regarding forum for suit and jurisdictional issues (.5). Communicate (external) with Spohn and his assistant regarding filing of Complaint (.3).	5.10	637.50
	DKC	B400	A102	Research jurisdictional issues and potential local counsel (.6). Emails with co-counsel (Rollin) regarding same (.2)	0.80	100.00
01/27/2012	SAF	B400	A107	Communicate (external) with potential NY counsel Joel Schmidt and DKC (.4). Communicate external with NY counsel Chris Jensen via phone and email (.5). Review/analyze revisions to Complaint by NY counsel Jensen and discuss with DKC (.4). Communicate (external) with NY counsel Jensen on same (.2).	1.50	187.50
	DKC	B400	A101	Plan and prepare for and attend telephone conference with NY counsel regarding new matter (.8). Analyze jurisdiction and venue issues (.4).	1.20	150.00
				For Current Services Rendered	9.20	1,150.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0057
RE: Meridian Residential Capital LLC

Statement Date: 02/15/2012
Statement No. 65326
Page No. 2

Total Current Work 1,150.00

Balance Due \$1,150.00

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	<u>1150.00</u>	<u>0.00</u>
B400	Bankruptcy-Related Advice	1,150.00	0.00

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: February 15, 2012
Statement No. 65327
Account No. 5130.0059
Page: 1

RE: George Howell

Payments received after 02/15/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**Fees

Hours

01/23/2012					
JRP	B400	A104	Review/analyze statute of limitations for upcoming appraiser claims and send list of appraisers needing a skip trace run on addresses to client (.5). Communicate (in firm) with SAF regarding his review of email to insurance adjuster, Janete Carrero on George Howell and C. George Howell claims (.4). Communicate (with client) regarding status of miscellaneous responses from appraisers and update status chart, accordingly (1.1).	2.00	250.00
01/27/2012					
JRP	B400	A105	Communicate (in firm) with SAF regarding communication with insurance agent for George Howell (.3). Obtain relevant documents to attach in support of letter to insurance adjuster (.3).	0.60	75.00
			For Current Services Rendered	2.60	325.00
			Total Current Work		325.00
			Balance Due		<u>\$325.00</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	325.00	0.00
B400	Bankruptcy-Related Advice	325.00	0.00

EXHIBIT G

Detail of Time and Expense

(February 1, 2012 through February 29, 2012)

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66137
Account No. 5130.0001
Page: 1

RE: PMAC Lending Services, INC

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$448.61

Payments

02/21/2012

Thank you - Payment on account -257.13

Balance Due \$191.48

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66138
Account No. 5130.0005
Page: 1

RE: EquiPoint Financial Network, Inc

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$44.28

Balance Due \$44.28

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66139
Account No. 5130.0007
Page: 1

RE: Metrostate

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$490.18

Balance Due \$490.18

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66140
Account No. 5130.0012
Page: 1

RE: Nationwide Equities

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$2,252.48

Payments

02/21/2012

Thank you - Payment on account -188.80

Balance Due \$2,063.68

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66141
Account No. 5130.0018
Page: 1

RE: Freedom Mortgage

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$198.28

Balance Due \$198.28

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Please reference statement number(s) on your payment

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(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66498
Account No. 5130.0022
Page: 1

RE: PMC Bancorp

Payments received after 03/12/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$246,317.74

Fees

Hours

02/01/2012					
CPC	B400	A103	Draft/revise client's proposed jury instructions and statement of case. (1.8). Confer with opposing counsel regarding final pretrial conference. (.4). Confer with TAY regarding court procedures after her conversation with court clerk regarding evidence notebooks. (.2).	2.40	636.00
JRP	B400	A103	Draft/revise Final Pretrial Conference Order (.5). Draft/revise Statement of the case (1.5). Conference with SAF and CPC regarding jury instructions (.2).	2.20	583.00
SAF	B400	A103	Draft/revise jury instructions.	7.40	2,442.00
DKC	B400	A105	Communicate (in firm with JRP and SAF) regarding jury instructions, evidence for trial, and witnesses (.8). Draft/work on witness outlines for trial (1.3).	2.10	808.50
02/02/2012					
JRP	B400	A104	Review/analyze proposed jury instructions drafted by SAF and judge's orders on voir dire questions submitted by counsel (.5). Communicate (other outside counsel) with opposing counsel regarding Final Pretrial Conference Order (.5). Communicate (in firm) with DKC and CPC regarding jury instructions, statement of the case and Final Pretrial Order (1.1). Draft/revise Statement of the Case and Request for Counsel To Voir Dire Jury (2.3).		

Lehman Brothers Holdings, Inc
Account No. 5130.0022
RE: PMC Bancorp

Statement Date: 03/12/2012
Statement No. 66498
Page No. 2

				Hours		
			Communicate (in firm) with DKC regarding same (.1).	4.00	1,060.00	
CPC	B400	A108	Communicate (other external) with opposing counsel regarding final pretrial conference order (.1). Review opposing counsel's redline version of final pretrial conference order. (.2). Phone call with opposing counsel regarding same. (.3). Email correspondence with opposing counsel regarding pretrial conference order. (.1). Confer with DKC and JRH regarding jury instructions, voir dire questions, final pretrial conference order, and statement of the case. (1.7). Incorporate opposing counsel's changes to pretrial conference order. (.5). Review defendant's trial exhibits and draft objection thereto for the final pretrial conference order. (1.1). Review defendant's trial exhibit list and incorporate into joint exhibit list. (.9). Email correspondence with Larry Lee regarding service of subpoena on borrower Estrella Barroga. (.2).	5.10	1,351.50	
SAF	B400	A104	Communicate (external) with Lamb regarding jury instructions (.2). Communicate (in firm) with CPC PMC's disclosures and evidentiary objections to new exhibits for Trial Management Order (.2). Review/analyze list of exhibits from PMC and their MSJ opposition exhibits (.4).	0.80	264.00	
DKC	B400	A104	Review and revise statements of the case (.7). Analyze objections to defendant's trial exhibits (.4). Review and revise pre-trial order, analyze related issues, and conference with JRP and CPC regarding same (.8). Review deposition transcripts and prepare for direct and cross for trial (1.3).	3.20	1,232.00	
02/03/2012	JRP	B400	A105	Communicate (in firm) with CPC and DKC regarding revisions to Statement of the Case (.2). Draft/revise Request For Limited Voir Dire by Counsel (1.1). Communicate (in firm) with SAF and CPC regarding finalizing jury instructions and strength of claims for order of verdict forms (.2).	1.30	344.50
CPC	B400	A104	Review/analyze client's statement of the case and alternative statement of the case, make minor revisions, and send to opposing counsel. (.9). Review/revise request for special voir dire topics. (.5).	1.40	371.00	

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				Hours		
SAF	B400	A103	Review/analyze Statement of Case (.4). Communicate in firm with DKC, JRP, and CPC regarding same (.3). Review/analyze strength of claims and evidence to determine order of special verdict forms (1). Draft/revise special verdict forms and instructions (2.5).	4.20	1,386.00	
DKC	B400	A103	Revise statement of the case and alternate statement of the case for submission to opposing counsel and Court (2.2). Further analysis/study of trial exhibits and strategize regarding direct testimony of plaintiff, Aurora, and LBB (1.7).	3.90	1,501.50	
02/06/2012	JRP	B400	A104	Review/analyze new evidentiary objections to Plaintiff's Reply to Motion for Summary Judgment and review case law cited in same (.6). Communicate (in firm) with CPC to revise Statement of the Case (1.0). Research New York case law for definition of assignment (.9). Draft jury instruction on assignment language (.6). Communicate (in firm) with SAF and CPC regarding jury instructions (1.1). Draft/revise jury instructions (1.0). Communicate (in firm) with TAY regarding filing of Pretrial Conference Order (.3). Draft Notice of Lodging of Pretrial Conference Order (.3). Communicate (in firm) with CPC regarding Statement of Case (.8). Communicate (in firm) with SAF regarding verdict forms and draft/revise same (.8).	7.40	1,961.00
CPC	B400	A105	Communicate (in firm) with JRH regarding incorporation of opposing counsel's changes to statement of case and witness list and make revisions accordingly. (2.0). Email correspondence to opposing counsel regarding revisions to statement of the case, witness list, and filing of final exhibit list. (.3). Review opposing counsel's redline version of jury instructions, conference with JRH and SAF regarding same, make revisions to same, and email agreed upon instructions to opposing counsel along with instruction for definition of assignment and the fair treatment of corporations and partnerships at trial. (2.0). Revise and draft introduction to statement of the case (long version), make corrections to short version, draft redline version to opposing counsel's version, and email correspondence with opposing counsel regarding same. (1.4). Review PMC's supplemental evidentiary			

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			objections on Motion for Summary Judgment. (.3). Revise motion for permission to question jury panel after conferring with opposing counsel. (.3). Phone call with opposing counsel regarding above-referenced filings. (.2). Plan for upcoming trial obligations and items needed for February 13 pretrial conference hearing. (.2).	6.70	1,775.50
TAY	B400	A108	Communicate (with Merrill Court Reporters) regarding transcript requirements for trial. Communicate (in firm with CPC) regarding same. Communications (in firm with JRP) regarding pre-trial conference order and requirements of same (.2). Review Judge Kronstadt's trial order for information regarding numerous pre-trial filings (.5). Review/finalize pre-trial conference order and notice to lodge proposed order and electronically file same via ECF (.4). Review/finalize and label exhibit to joint witness list and electronically file same via ECF (.3) Review/finalize and label exhibit to joint exhibit list and electronically file same via ECF (.3) Review/finalize request regarding voir dire questions and electronically file same via ECF (.3) Review/finalize joint jury instructions and file same via ECF (.3) Review/finalize disputed jury instructions and file same via ECF (.3) Communicate (via multiple emails with Judge Kronstadt's chambers) regarding mandatory copies of jury instructions, verdict forms, and statement of case (.3).	2.90	348.00
SAF	B400	A103	Review/analyze PMC's changes to proposed jury instructions and short version of Statement of the Case (.6). Communicate (in firm) with DKC regarding same (.2). Communicate in firm with JRP regarding same (.2). Communicate in firm with CPC regarding same (.3). Draft/revise Statement of the Case (.6). Review/analyze emails from CPC addressing PMC's proposed witnesses (.2). Review/analyze Rule 26 Disclosures and communicate in firm with DKC and JRP regarding same (.4). Draft/revise jury instruction on assignment (.4). Communicate (in firm) with JRP, CPC, and DKC regarding approach to PMC's designation of witnesses (.5). Communicate (external with opposing counsel Lamb) regarding jury instructions (.7). Draft/revise Disputed Jury Instructions (2.8). Review/analyze Proposed Verdict Forms from PMC (.2). Communicate (in firm) with JRP regarding same (.6). Draft/revise Objections to		

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			Verdict form (.4).	Hours 8.10	2,673.00
	DKC	B400	A104	Review and revise documents and analyze pleadings, including pre-trial conference order, jury instructions, verdict forms, voir dire, statement of the case, and attendant issues.	3.50 1,347.50
02/07/2012	JRP	B400	A104	Review/analyze PMC's proposed voir dire questions (.2). Review/analyze deposition transcript of PMC 30(b)(6) witness, Gus Cafcalas (.6).	0.80 212.00
	CPC	B400	A105	Communicate (in firm) with JRP regarding upcoming trial preparation tasks. (.6). Conference with TAY regarding notebooks and exhibits for February 13 hearing, review docket regarding same to identify pleadings needed for hearing, conference with TAY regarding trial exhibit organization and preparation of eight (8) trial exhibit notebooks. (1.2). Conference with DKC regarding trial presentation. (.3). Email correspondence to opposing counsel regarding exhibit notebooks. (.1). Email correspondence to Kyle Loving at Reilly Pozner regarding demonstratives. (.2).	2.30 609.50
	TAY	B400	A105	Communicate (in firm with CPC) regarding pre-trial projects (exhibit notebooks, pre-trial conference notebooks, service status, etc.) and deadlines associated with same (.5). Communicate (in firm with DKC and CPC) regarding electronic evidence presentation issues (.2). Communicate (with USDC IT Department) regarding issues regarding same (.2). Emails to/from Merrill Court Reporters regarding sealed original transcripts for use at trial (.2).	1.10 132.00
02/08/2012	CPC	B400	A106	Communicate (with client) at firm in trial testimony meeting. (5.5). Phone call to opposing counsel regarding exchange of exhibits. (.2).	5.70 1,510.50
	JRP	B400	A101	Plan and prepare for trial by working with client to prepare for direct examination (6.3).	6.30 1,669.50
	TAY	B400	A103	Prepare working binder of all filings related to upcoming hearing on Motion for Summary Judgment (4.5). Communicate (in firm with DKC, CPC and JRP) regarding details of same (.4). Prepare copy of trial exhibits and exhibit list for	

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				Aurora representative review and coordinate delivery of same (.4).	Hours 5.30	636.00
	DKC	B400	A101	Plan and prepare for conference with JRP, CPC and clients (Gray and Baker) regarding trial testimony, exhibits, and related issues (5.5). Emails with client and counsel for ALS and LBB regarding witnesses at trial and related issues (1.0).	6.50	2,502.50
02/09/2012	TAY	B400	A104	Review case dockets and prepare working binder of all filings related to upcoming pre-trial conference and hearing on motions in limine (2 sets) (2.5). Communicate (in firm with DKC, CPC and JRP) regarding details of same (.2). Review trial exhibit list and begin organizing and labeling exhibits (2.2). Prepare email communication to opposing counsel attaching all trial subpoenas issued by LBHI (.2).	5.10	612.00
	JRP	B400	A103	Draft/revise draft demonstrative exhibits for trial that display the loan ownership chain for the life of eight loans (3.5).	3.50	927.50
	CPC	B400	A101	Confer with DKC on trial status (.2). Plan and prepare for presentation of demonstrative exhibits by creating flow charts for life of the loan/loss, damages, contract excerpts, etc. (2.0). Confer with CGS regarding damages demonstrative. (1.0). Email correspondence with trial team regarding special interrogatory for jury to determine date of breach and related issues. (.2).	3.40	901.00
	CGS	B400	A102	Conference with CPC regarding admission of business records issues [.2]; conference with CPC regarding damages analysis, trial exhibits [1.0]; multiple conferences with team regarding determining date of breach for prejudgment interest [.3].	1.50	442.50
	DKC	B400	A110	Compile documents for use by witness (Thornbloom)(.4). Prepare for and telephone conference with outside counsel (ALS and LBB) regarding trial testimony (.5). Send emails to counsel regarding same (.2). Prepare for trial, including revisions to demonstrative exhibits (.4), opening argument (.5), and witness outlines (1.2).	3.20	1,232.00

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				Hours	
02/10/2012					
CGS	B400	A102	Research choice of law issue for prejudgment interest and scope of jury or legal questions regarding same [3.6]; draft summary of analysis regarding same [.9]; conferences with CPC and SAF regarding same [.6].	5.10	1,504.50
CPC	B400	A101	Plan and prepare for trial by conferencing with DKC regarding assignment of witnesses and examinations at trial, by conferencing with JRP and producing demonstrative exhibits including the "life of the loan/loss" exhibit, the summarized damages calculation and breakdown, and meet with Kyle Loving, graphic artist, regarding same. (5.3). Conference with DKC and JRP regarding opening, presentation of witnesses, and hearing on February 13. (1.0).	6.30	1,669.50
JRP	B400	A101	Plan and prepare for trial by discussing and preparing drafts of demonstrative exhibits and outline of opening statement (3.4). Communicate (other external) with Kyle Loving, to Prepare demonstrative exhibits for trial (1.0). Plan and Prepare for Final Pretrial Conference on February 13, 2012 (1.7). Communicate (other external) with Kyle Loving via email regarding preparation of demonstrative exhibits (.2).	6.30	1,669.50
TAY	B400	A104	Review/analyze all pleadings related to Motion for Summary Judgment filings (both sides) and pull/print cases for upcoming hearing via Westlaw (2.3). Prepare binder of seller's guides for all borrowers (section 7) (.5). Communicate (in firm with trial team) regarding same (.2) Communicate (with Judge Kronstadt's clerk) regarding electronic evidence presentation issues and status of trial (.3).	3.30	396.00
SAF	B400	A105	Communicate (in firm) with trial team regarding whether jury needs to determine date of breach of contract.	0.30	99.00
DKC	B400	A101	Plan and prepare for trial, including conceptualization of demonstratives and revisions to same (1.4), analysis of damages issues and proof (1.2), drafting of witness outlines and evidence supporting same (2.5), and compilation of materials for upcoming pre-trial and Motion for Summary Judgment hearing (2.2).	7.30	2,810.50

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				Hours	
02/11/2012	DKC	B400	A101	Further preparation for upcoming pre-trial conference, including review of pleadings and procedural issues (2.8). Study case law for FCBR argument and evidentiary issues/objections (3.5).	6.30 2,425.50
02/12/2012	DKC	B400	A111	Travel (CO to CA for Court hearing).	5.00 n/c
	DKC	B400	A104	Review pleadings and case law for upcoming hearing on Motion for Summary Judgment and Motions in Limine.	6.50 2,502.50
02/13/2012	CGS	B400	A102	Conferences with DKC and JRP regarding servicer/ownership issues [.2]; research same for Motion for Summary Judgment hearing [1.5].	1.70 501.50
	CPC	B400	A109	Prepare for and attend hearing in Los Angeles on Motion for Summary Judgment, pretrial conference, motions in limine (10.5); Plan and prepare for next steps in light of tentative ruling on Motion for Summary Judgment and strategy going forward. (2.2).	12.70 3,365.50
	CPC	B400	A109	Travel to/from CA for Court hearing	5.00 n/c
	JRP	B400	A105	Prepare for and attend Court hearing in CA regarding Motion for Summary Judgment, pre-trial conference, and Motions in Limine (10.3). Plan and prepare for trial given Court's tentative ruling (2.3).	12.60 3,339.00
	SAF	B400	A105	Communicate (in firm) with CPC regarding summary judgment hearing.	0.40 132.00
	DKC	B400	A101	Prepare for and attend call with client (Drosdick) and outside counsel for LBB and ALS regarding testimony of witnesses at trial (.6). Prepare for and attend Motion for Summary Judgment hearing and pre-trial conference (9.8). Analyze implications of Court's tentative ruling and related effect on trial, including evidence, witnesses, presentation, and other matters (1.5).	11.90 4,581.50
	JRP	B400	A111	Travel to/from CA for Court hearing.	5.00 n/c
02/14/2012	CPC	B400	A106	Communicate (with client) on phone call to provide update to case vis-a-vis Motion for Summary Judgment hearing (.6). Communicate	

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				Hours	
			in firm with JRP, DKC, and SAF regarding status and impact of Motion for Summary Judgment hearing on trial preparation efforts. (1.1).	1.70	450.50
JRP	B400	A105	Communicate (in firm) with DKC and CPC regarding hearing on Motion for Summary Judgment and trial strategy and preparation plan giving court's ruling (1.6). Communicate (with client) regarding status of hearing on Motion for Summary Judgment and trial preparation given the tentative ruling from court (.6). Review all trial exhibits compiled and labeled by TAY for accuracy and completeness (2.0).	4.20	1,113.00
CGS	B400	A102	Conferences with team regarding results of Motion for Summary Judgment hearing and next steps.	1.00	295.00
SAF	B400	A105	Communicate (in firm with DKC, JPR, CPC and with client) regarding hearing on Summary Judgment and effect on trial.	1.50	495.00
DKC	B400	A106	Communicate (with client) via telephone regarding hearing outcome and related issues (.4). Further analysis of implications of Court's preliminary ruling (regarding Motion for Summary Judgment) and plan trial presentation changes (5.4).	5.80	2,233.00
02/15/2012					
JRP	B400	A103	Draft/revise Notice of Trial for client to provide to bankruptcy estate (.9). Draft/revise cross-examination of PMC witness, Gus Cafcalas (4.7).	5.60	1,484.00
TAY	B400	A103	Draft/label/page number all trial exhibits (6.5). Prepare notebook of same for use at client trial preparation meeting (.8).	7.30	876.00
SAF	B400	A106	Draft/revise, at client's request, description of case and status.	1.00	330.00
DKC	B400	A101	Plan and prepare for upcoming meeting with client (Baker) regarding trial, including likely scope of testimony given Court's tentative Motion for Summary Judgment ruling.	1.30	500.50
02/16/2012					
JRP	B400	A106	Communicate (with client) regarding Notice of Trial to submit to estate and meeting for trial preparation (.2). Communicate (in firm) with DKC regarding preparation of LBHI witness for		

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				Hours		
			trial and general trial strategy (.3). Review Freddie Mac and Fannie Mae contracts to locate any additional details regarding pricing from LBHI to Freddie/Fannie (.5). Plan and prepare for trial by meeting with client to prepare direct testimony (2.5). Review demonstratives and communicate (in firm) with SAF and CPC regarding same (.3). Draft/ revise annotated exhibit list (.6).	4.40	1,166.00	
CPC	B400	A106	Communicate (with client) in office; discuss trial strategy going forward in light of court's tentative ruling on Motion for Summary Judgment with trial team (client, DKC, JRP); and discuss demonstrative exhibits with JRP and SAF. (1.1). Phone call from Saehan Bank, Dong Kim, email to borrower/witness Ramsey. (.3)	1.40	371.00	
SAF	B400	A104	Review/analyze proposed demonstrative trial exhibits.	0.30	99.00	
DKC	B400	A104	Review status of trial preparations, including demonstratives, documents, and logistics (1.7). Prepare for and attend meeting with client (Baker) and JRP regarding trial testimony, damages issues/proof, and other matters given tentative ruling (Motion for Summary Judgment)(3.8). Emails and phone calls regarding testimony for Aurora/LBB at trial (.4).	5.90	2,271.50	
02/17/2012	JRP	B400	A103	Draft/revise annotated exhibit list for John Baker's review alongside trial exhibits (involving reviewing exhibits and determining exactly for what purpose will be used at trial) (2.8). Communicate (in firm) with DKC regarding revisions to make to demonstrative exhibits (.3). Communicate (other external) with Kyle Loving at Reilly Pozner regarding revisions to demonstrative exhibits (.4). Revise life of the loan demonstrative and send revisions to Kyle Loving (.3). Review/analyze Response to Errata regarding Burks Loan and communicate (in firm) with DKC, CPC, SAF regarding same (.6). Revise Reply to PMC Response to Errata and locate documents and declaration excerpts to add to Reply (1.6).	6.10	1,616.50
TAY	B400	A104	Thorough review of trial exhibits to confirm correct labeling.	0.90	108.00	
CPC	B400	A105	Review and analyze response to errata,			

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				Hours		
			communicate (in firm) with SAF, DKC, and JRP regarding same, and research issues relating to same. (.7). Attention to Burks damages calculations as well as issue raised by court on what client paid upstream investor as it relates to our damages calculations. (1.2). Email correspondence with Kyle Loving regarding demonstratives. (.2). Attention to annotated exhibit list for client. (.2). Phone call to borrower/witness Saldarriaga. (.2).	2.50	662.50	
SAF	B400	A103	Review/analyze PMC's Response brief on MSJ relating to Expert Rodriguez and Burkes Loan (.3). Communicate in firm with trial team regarding same (.4). Draft/revise Reply to same (2.3). Communicate in firm with JRP regarding same (.2). File same (.2).	3.40	1,122.00	
DKC	B400	A101	Prepare for and telephone conference with ALS (Dreyer) regarding testimony (.2). Revise demonstrative exhibits (1.4). Analyze defendant's response regarding Burks loan (Motion for Summary Judgment) (.6). Revise reply in support of Motion for Summary Judgment regarding same (.6). Revise opening statement (.5). Draft/revise cross-exam of defendant (1.1).	4.40	1,694.00	
02/18/2012	DKC	B400	A103	Draft direct testimony and review documents regarding LBB and Aurora.	2.30	885.50
02/19/2012	DKC	B400	A104	Review deposition transcripts, documents, pleadings, and prepare cross-examination outline for defendant PMC (corporate) and Cafcalas (personally).	5.70	2,194.50
02/20/2012	JRP	B400	A105	Communicate (in firm) with DKC regarding cross examination of Gus Cafcalas (.5). Communicate (other external) with Heston Gray and Jerald Dryer regarding demonstratives and trial preparation (.2). Review/analyze interrogatory responses and requests for admission in conjunction with drafting cross-examination of Gus Cafcalas (1.7).	2.40	636.00
	DKC	B400	A101	Further planning and preparing for trial, including identification of likely exhibits, testimony regarding same, updating damages figures, and witness outlines.	3.30	1,270.50

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				Hours	
02/21/2012					
TAY	B400	A104	Final review of trial exhibits before sending out for copying (.5). Communications (in firm with JRP and DKC) regarding same (.2). Review Judge Kronstadt's minute order regarding continuance of pre-trial conference and trial and communicate (in firm with trial team) regarding issues regarding continuance (.4).	1.10	132.00
JRP	B400	A106	Prepare for and communicate (with client) regarding ownership and damages for Ramsey 1st loan (2.2). Communicate (other external) with Kyle Loving regarding demonstrative exhibits (.2). Communicate (in firm) with DKC and CPC regarding final details of trial preparation (.7). Review Minute Order from court removing trial and motions hearing from calendar and communicate (in firm) with CPC, TAY, and DKC regarding same (.4).	3.50	927.50
CPC	B400	A101	Plan and prepare for trial by meeting with trial team to discuss preparation of exhibit notebooks, demonstrative exhibits, delegation of tasks, etc. (1.8). Discuss court's ruling regarding removal of trial and status conference from calendar and call with client. (.6).	2.40	636.00
DKC	B400	A101	Continue preparation for trial, including witness outlines, cross-examination, revisions to demonstratives, and review of trial exhibits (6.8). Review Court's order regarding postponement of trial and analyze attendant issues and options (1.4). Communicate (with client) via email regarding same (.2).	8.40	3,234.00
02/22/2012					
CPC	B400	A108	Communicate (other external) with all witnesses/borrowers through phone, email, and/or letter regarding cancellation of trial pursuant to court's Feb 21 minute order.	1.00	265.00
JRP	B400	A105	Communicate (in firm) with DKC regarding status of case following Minute Order from judge vacating trial date pending ruling on Motion for Summary Judgment.	0.60	159.00
DKC	B400	A105	Communicate (in firm) regarding Court's decision to postpone trial and steps needed to address same, including subpoena continuances, potential proof (revised) regarding damages, authority of LBB and ALS witnesses,		

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				Hours	
and probably outcome of Motion for Summary Judgment (1.4). Plan and prepare strategy for continued trial (.8). Analyze potential appellate and collection issues (1.1).				3.30	1,270.50
02/23/2012	CPC	B400	A104	Review/analyze status of case in light of trial cancellation and review emails from client regarding next steps and damages issues.	0.50 132.50
02/24/2012	DKC	B400	A103	Draft email to outside counsel for LBB and ALS regarding testimony at trial and related issues.	0.50 192.50
				For Current Services Rendered	285.70 85,291.50
				Total Non-billable Hours	15.00

Expenses

02/01/2012	B400	E124	Courier (First Legal Network, LLC)(Obtain certified copy of Ramsey judgment)(service date 1-11-12)	193.21
02/13/2012	B400	E110	Out-of-town travel Julia Harvey taxi LA Airport to courthouse	55.00
02/13/2012	B400	E110	Out-of-town travel Julia Harvey DIA parking	21.00
02/21/2012	B400	E102	Copies - trial exhibits (8 sets) Expert Doxument Solutions, Inc	555.12
02/29/2012	B400	E101	3706 copies	370.60
Total Expenses				1,194.93

Advances

02/01/2012	B400	E107	Delivery services/messengers First Legal Network, LLC service date 1-19-12	190.50
02/01/2012	B400	E107	Delivery services/messengers First Legal Network, LLC Service date 1-19-12	450.50
02/01/2012	B400	E107	Delivery services/messengers First Legal Network, LLC service date 1-24-12	71.75
02/01/2012	B400	E107	Delivery services/messengers First Legal Network, LLC service date 1-25-12	27.00
02/01/2012	B400	E107	Delivery services/messengers First Legal Network, LLC service date 1-25-12	63.00
02/01/2012	B400	E107	Process services/messengers First Legal Network, LLC service 1-27-12 (witness Perez)	334.90
02/01/2012	B400	E107	Process services/messengers First Legal Network, LLC service date 1-27-12 (witness Magic Hand Dental)	334.90
02/01/2012	B400	E107	Process services/messengers First Legal Network, LLC service date 1-27-12 (witness N. Saldarriaga)	170.64
02/01/2012	B400	E107	Process services/messengers First Legal Network, LLC service date 1-27-12 (witness Saehan Bank)	112.71
02/01/2012	B400	E107	Process services/messengers First Legal Network, LLC service date 1-27-12 Antonio Rodriquez	177.19
02/01/2012	B400	E107	Delivery services/messengers First Legal Network,	

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			LLC service date 1-31-12	150.50
02/01/2012	B400	E112	Public Records searches (3) paid to Lexis Nexis - LA (service date January 2012)	369.92
02/01/2012	B400	E106	Online research West	494.87
02/03/2012	B400	E107	Delivery services/messengers First Legal Network, LLC USDC Los Angeles	20.50
02/08/2012	B400	E117	Trial Supplies (numbered dividers for trial exhibit notebooks)	158.88
02/09/2012	B400	E107	Delivery services/messengers First Legal Network, LLC USDC Los Angeles	139.25
02/21/2012	B400	E107	USDC - Los Angeles First Legal Network, LLC	20.50
02/29/2012	B400	E106	Online research West	269.47
			Total Advances	3,556.98
			Total Current Work	90,043.41

Payments

02/21/2012	Thank you - Payment on account	-36,300.59
03/20/2012	Thank you - Payment on account	-61,155.53
	Total Payments	-97,456.12
	Balance Due	<u>\$238,905.03</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	85291.50	4751.91
B400	Bankruptcy-Related Advice	85,291.50	4,751.91

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
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RE: Padilla

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$260.97

Payments

02/21/2012

Thank you - Payment on account -54.99

Balance Due \$205.98

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
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Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66144
Account No. 5130.0028
Page: 1

RE: United Pacific

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$49.48

Balance Due \$49.48

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
NOTIFY dstriker@fostergraham.com**

FOSTER GRAHAM MILSTEIN & CALISHER, LLP

621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66145
Account No. 5130.0035
Page: 1

RE: Aaron Wade

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$9.58

Balance Due \$9.58

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66146
Account No. 5130.0044
Page: 1

RE: Valley Vista

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$232.18

Balance Due \$232.18

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66147
Account No. 5130.0045
Page: 1

RE: Shea Mortgage

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$13,937.74

Payments

02/21/2012

Thank you - Payment on account -6,077.65

Balance Due \$7,860.09

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66148
Account No. 5130.0046
Page: 1

RE: Christopher E. Hobson, Inc.

Payments received after 03/12/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$3,525.00

Fees

					Hours	
02/01/2012						
TAY	B400	A104	Review and finalize Motion for Extension of Time to Serve Defendants (and proposed Order). Electronically file via ECF.	0.20	24.00	
	DKC	B400	Review and revise motion for extension (regarding service) and arrange for filing.	0.30	115.50	
02/06/2012						
JRP	B400	A104	Review/analyze Minute Order from court dismissing case without prejudice.	0.10	26.50	
	DKC	B400	Review Court's order dismissing case and next steps for service.	0.20	77.00	
			For Current Services Rendered	0.80	243.00	

Advances

02/01/2012	B400	E107	Delivery services/messengers First Legal Network, LLC USDC Santa Ana	25.00
			Total Advances	25.00
			Total Current Work	268.00

Payments

02/21/2012			Thank you - Payment on account	-531.41
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Balance Due \$3,261.59

Lehman Brothers Holdings, Inc.
Account No. 5130.0046
RE: Christopher E. Hobson, Inc.

Statement Date: 03/12/2012
Statement No. 66148
Page No. 2

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	243.00	25.00
B400	Bankruptcy-Related Advice	243.00	25.00

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66149
Account No. 5130.0047
Page: 1

RE: US Bank

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance	\$58,192.54
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Payments

02/21/2012

Thank you - Payment on account	-15,615.12
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Balance Due	<u>\$42,577.42</u>
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Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66150
Account No. 5130.0048
Page: 1

RE: Non-Correspondent Cases

Payments received after 03/12/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance				\$58,036.46	
<u>Fees</u>					
				Hours	
02/01/2012	JRP	B400	A102	Research regarding statute of limitations in New Hampshire, Washington, Montana, Utah, Rhode Island and New Mexico (3.4).	
				3.40	510.00
02/02/2012	JRP	B400	A104	Review/analyze updated business to business matters based on updated statute of limitations research and create chart reflecting same (.8). Draft/revise Complaint against George Howell (Georgia appraiser) (1.2).	
				2.00	300.00
02/03/2012	JRP	B400	A103	Draft/revise Complaint against C. George Howell including research regarding negligence per se claim for Georgia real estate appraisers (1.7). Draft/revise broker demand letters for Amerihome Loan Corp. and Capital Mortgage Services (1.9).	
				3.60	540.00
	SAF	B400	A104	Research Georgia statutes on claims against appraisers (.3). Communicate (in firm) with JRP regarding same. (.3). Communicate (in firm) with SLC regarding supplemental information for conflict check (.1).	
				0.70	105.00
	SLC	B400	A110	Finalize and send out demand letters to Capital Mortgage Services and Amerihome Loan Corporation.	
				0.30	15.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 03/12/2012
Statement No. 66150
Page No. 2

				Hours	
02/07/2012	JRP	B400	A101	Plan and Prepare for responses to attorneys and insurance adjusters on business to business appraiser matters (.5). Draft/revise letter to attorney for appraiser Susan Oldfield (1.0).	1.50 225.00
	SAF	B400	A103	Draft/revise letter from JRP to appraisers on business-to-business matters.	0.40 60.00
02/08/2012	JRP	B400	A103	Draft/revise letter to opposing counsel (.4). Review/analyze origination appraisal and field review (.5).	0.90 135.00
02/09/2012	JRP	B400	A103	Draft/revise letter to opposing counsel (.9). Research regarding standard for assessment of attorney fees in Georgia (.8). Research regarding necessity of a certificate of review (or similar) requirement in Georgia (1.0).	2.70 405.00
	SAF	B400	A105	Communicate (in firm) with JRP regarding response to letter from Georgia attorney (.2). Communicate (in firm) with JRP regarding need for expert in Georgia cases (.2).	0.40 60.00
02/15/2012	JRP	B400	A101	Plan and prepare for meeting with client to discuss status of appraiser lawsuits, upcoming lawsuits and business to business negotiations (1.5).	1.50 225.00
	SAF	B400	A104	Plan/prepare for business-to-business communications by analyzing and reviewing responses to various demand letters and organizing same.	2.80 420.00
02/16/2012	JRP	B400	A106	Prepare for and plan for monthly meeting with client (.4). Communicate (with client) regarding status of all broker and appraiser lawsuits, upcoming lawsuits and business to business matters (1.2).	1.60 240.00
	SAF	B400	A101	Plan/prepare for client meeting by reviewing/analyzing last email from client regarding last demand letters (1.8), and upcoming claim deadlines (.7) and most recent emails from local counsel on pending cases (.8). Communicate with client and JRP for monthly status conference (1.2).	4.50 675.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 03/12/2012
Statement No. 66150
Page No. 3

				Hours	
02/17/2012	JRP	B400	A103	Draft/revise demand letters to L.A.P. Holdings, Inc. (.9). Research corporate existence of Advance Mtg & Investments Co of N.F.I. (.2).	1.10 165.00
	SAF	B400	A110	Communicate (in firm) with JRP regarding broker demand letters (.2). Manage data/files including analyzing and sorting notes and files into active, demands needed, and pending cases, and determining documents to discard (5.4).	5.60 840.00
02/19/2012	SAF	B400	A101	Review/analyze Georgia brief on statute of limitations (.2). Review/analyze notes and emails from past client meetings to evaluate outstanding issues and begin to do same with old emails (4).	4.20 630.00
02/20/2012	JRP	B400	A108	Draft/revise demand letters for brokers with statutes of limitations expiring by March 31, 2012 (2.5). Communicate (in firm) with SAF regarding general status of broker and appraiser cases including status of lawsuits, status of broker demand letters and overall approach (1.0). Communicate (with client) via email regarding status of demand letters sent, and answering other questions as to status and recourse against several brokers (.4).	3.90 585.00
	SAF	B400	A104	Communicate (in firm) with JRP regarding status of appraiser claims and strategy for broker claims and next demand letters (1). Communicate in firm with JRP regarding her email to client (.1). Review/analyze spreadsheets on upcoming claims based on limitations periods to evaluate urgency and strength (5.3).	6.40 960.00
02/21/2012	JRP	B400	A103	Draft/revise comprehensive status chart of appraiser claims removing claims and updating with new information per communications with client (1.1). Review/analyze Maria Alvarez matter in preparation for filing complaint (1.0).	2.10 315.00
	TAY	B400	A104	Review and finalize demand letters (Advance Mortgage, Interstate Mortgage, Bridgeview Mortgage) and forward via facsimile and regular mail.	0.40 20.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 03/12/2012
Statement No. 66150
Page No. 4

				Hours	
	CGS	B400	A102	Conference with SAF regarding breach/limitations period issues for broker claims.	0.40 60.00
	SAF	B400	A102	Research on Georgia law on: statutes of limitations (2.5), accrual of claim date (1), standard of care (1.4), foreseeable users (.9). Communicate in firm with JRP regarding accrual issues on broker claims (.4). Communicate in firm with CGS regarding same (.3). Research on Ohio and Maryland law regarding claims against appraisers (1.4).	7.90 1,185.00
02/24/2012	SAF	B400	A104	Communicate (external) with opposing party via receipt of response to demand letter on behalf of Bill O'Donnell. Research information on responding entity (CPA firm named SDC) (.4). Review/analyze spreadsheet of broker claims from client with regard to high priority claims and evaluating dropped claims (3.4). Review/analyze emails from client regarding borrower interviews and skip trace information of certain borrowers (.8).	4.60 690.00
02/25/2012	SAF	B400	A110	Manage data/files by reviewing and analyzing old notes (2.7) and old emails and spreadsheets (2.2).	4.90 735.00
02/26/2012	SAF	B400	A104	Review/analyze court opinion sent from client regarding federal preemption of state appraisal laws (.3). Review/analyze information on borrower interviews and compare to upcoming claims spreadsheet (2.5). Manage data/files by organizing old demand charts (1).	3.80 570.00
02/28/2012	JRP	B400	A106	Communicate (with client) regarding Complaint for lawsuit against Maria Alvarez (.4). Review/analyze four appraiser claims for appraiser Stuart Fearer in preparation to file suit (1.5).	2.90 435.00
	SAF	B400	A105	Communicate (in firm) with JRP concerning status of appraiser cases and defendants in upcoming Florida appraiser case against Fearer (.3). Read/analyze multiple pages of information from his website (.5). Communicate with Erin Boatman with Advance Mortgage regarding demand (.3). Review/analyze spreadsheet on	

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 03/12/2012
Statement No. 66150
Page No. 5

				Hours		
claims against Advance and obtain information to provide to Boatman (1.2). Review/analyze file and communicate in firm with TAY and JRP regarding status of last batch of broker demand letters (.4). Communicate (with client) regarding records on Advance (.2).				2.90	435.00	
02/29/2012	JRP	B400	A103	Draft/revise Complaint for lawsuit against Stuart Fearer (.6). Research regarding fraudulent misrepresentation claim under Florida law (.5). Review/analyze claims against appraiser, Maria Alvarez (1.4). Draft/revise Complaint for lawsuit against Maria Alvarez and Cesar Pineda (.9).	3.40	510.00
	SAF	B400	A104	Communicate (in firm) with JRP regarding upcoming appraiser claims and Fearer complaint (.3). Research proper district in Florida in which to file case (.4). Research Florida regulations and statutes on appraisers for various times based on varying appraisal dates by opponent Fearer (1.8). Draft/revise Complaint against Fearer (.8). Communicate (with client) regarding Advance Mortgage documents (.2). Review/analyze spreadsheet for upcoming broker claims based on statute of limitations to evaluate claim strength (.8).	4.30	645.00
For Current Services Rendered				85.10	12,695.00	

Expenses

01/02/2012	B400	E105	Telephone Conferencing Service Ready Talk	13.03
02/29/2012	B400	E101	267 copies	26.70
Total Expenses				39.73

Advances

02/01/2012	B400	E106	Online research West	20.93
Total Advances				20.93
Total Current Work				12,755.66

Payments

02/21/2012	Thank you - Payment on account	-23,612.00
	Balance Due	\$47,180.12

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 03/12/2012
Statement No. 66150
Page No. 6

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	12695.00	60.66
B400	Bankruptcy-Related Advice	12,695.00	60.66

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66717
Account No. 5130.0049
Page: 1

RE: Freedom II

Payments received after 03/12/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance	\$2,772.16
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Fees

Hours

02/01/2012	CPC	B400	A104	Review/analyze upcoming case management dates.	0.10	26.50
02/07/2012	DKC	B400	A104	Review upcoming deadlines (.1). Prepare for discussions with opposing counsel regarding claims, defenses, and procedural issues (.6). Emails to opposing counsel and in firm regarding same (.1).	0.80	308.00
02/10/2012	DKC	B400	A104	Review file in preparation for discovery planning and Case Management Order drafting, and outline same.	0.80	308.00
02/13/2012	LGK	B400	A103	Review complaint and answer (.2); draft motion to modify case management order (.5); draft stipulated modified case management order (.3).	1.00	300.00
02/14/2012	LGK	B400	A103	Draft/revise motion for protective order (.8); conference with D. Calisher regarding motion and protective order (.1).	0.90	270.00
02/15/2012	DM	B400	A111	Revise and e-file Motion to Modify Case Management Order and proposed Case Management Order.	0.20	24.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0049
RE: Freedom II

Statement Date: 03/12/2012
Statement No. 66717
Page No. 2

				Hours	
DKC	B400	A104	Review Court's entry of Case Management Order and draft of stipulated protective order (.2). Review emails with opposing counsel regarding same (.1).	0.30	115.50
			For Current Services Rendered	4.10	1,352.00
<u>Expenses</u>					
02/01/2012	B400	E124	Case Units and Dockets paid to Law ToolBox service date 1-30-12		69.00
			Total Expenses		69.00
<u>Advances</u>					
02/29/2012	B400	E112	Court fees Lexis Nexis		13.92
			Total Advances		13.92
			Total Current Work		1,434.92
<u>Payments</u>					
02/21/2012			Thank you - Payment on account		-1,315.38
03/20/2012			Thank you - Payment on account		-186.80
			Total Payments		-1,502.18
			Balance Due		<u>\$2,704.90</u>
<u>Task Code Recapitulation</u>					
				<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice			1352.00	82.92
B400	Bankruptcy-Related Advice			1,352.00	82.92

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66152
Account No. 5130.0050
Page: 1

RE: Mortgage Capital Associates, LLC (MCA)

*Payments received after 03/12/2012 are not included on this statement.***PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$2,309.50

Fees

				Hours	
02/22/2012					
CPC	B400	A106	Communicate (with client) regarding status.	0.10	26.50
			For Current Services Rendered	0.10	26.50
			Total Current Work		26.50

Payments

02/21/2012	Thank you - Payment on account	-1,100.40
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Balance Due \$1,235.60Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	26.50	0.00
B400	Bankruptcy-Related Advice	26.50	0.00

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(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66153
Account No. 5130.0051
Page: 1

RE: Patterson (Appraiser)

Payments received after 03/12/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$4,655.00

Fees

				Hours		
02/01/2012	JRP	B400	A104	Review/analyze Order granting Motion to Hold Deadlines in Abeyance (.1). Review/analyze Patterson's Financial Affidavit (.2).	0.30	37.50
	SAF	B400	A104	Review/analyze Patterson Financial Affidavit (.1). Review/analyze Order regarding delay of deadlines (.1).	0.20	25.00
02/04/2012	SAF	B400	A108	Communicate (external) with opposing pro-se party, Patterson in response to email from him. (.3). Review/analyze Patterson Financial Affidavit (.2).	0.50	62.50
02/06/2012	TAY	B400	A104	Review USDC (Northern Georgia) local rules and Prepare working binder of same for JRP. Communicate (in firm with JRP) regarding same.	0.30	15.00
	SAF	B400	A107	Communicate (external) with local counsel Terpening and his assistant regarding filing of Complaint (.3).	0.30	37.50
02/07/2012	JRP	B400	A104	Review/analyze Sworn Financial Affidavit (.1). Communicate (in firm) with SAF regarding next steps (.2). Research regarding Motion for Judgment on Pleadings and standard for same (1.5).	1.80	225.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0051
RE: Patterson (Appraiser)

Statement Date: 03/12/2012
Statement No. 66153
Page No. 2

					Hours	
	SAF	B400	A104	Review/analyze Westlaw asset search records on Patterson and compare to information provided in Financial Affidavit.	2.00	250.00
02/12/2012	SAF	B400	A108	Communicate (external) with pro-se Patterson regarding appraisal and deadlines in response to his email (.5). Draft/revise status report (N/C).	0.50	62.50
02/13/2012	SAF	B400	A108	Communicate external with opposing pro se party Patterson regarding settlement and communicate with client regarding same.	0.30	37.50
02/15/2012	JRP	B400	A104	Review/analyze status of case (.2). Draft email to defendant Michael Gambaccini regarding case status and request for settlement offer (.3).	0.50	62.50
02/20/2012	JRP	B400	A108	Communicate (other external) with pro se opposing parties regarding settlement offers (.5).	0.50	62.50
	SAF	B400	A108	Review/analyze second Financial Affidavit from Patterson (.2). Communicate (in firm) with JRP regarding same (.1). Communicate external with opposing pro-se Patterson regarding status (.2).	0.50	62.50
02/22/2012	SAF	B400	A103	Communicate (external) with both pro-se opposing parties (.3). Review/Analyze local rules to determine requirements for motions practice (.6). Draft/revise Motion for Judgment on the Pleadings (3.3).	4.20	525.00
02/23/2012	SAF	B400	A108	Communicate (external) with opposing parties regarding status and settlement via email (.5). Review/analyze new financial affidavit from Patterson (.3). Communicate with client regarding status of how to proceed against defendants (.3).	1.10	137.50
02/27/2012	JRP	B400	A105	Communicate (in firm) with SAF regarding settlement offers from defendant and telephone call to Gambaccini regarding settlement offer (.2).	0.20	25.00
	SAF	B400	A108	Communicate (external) with opposing pro se party regarding settlement via receipt of email, call to him, and email to him.	0.50	62.50

Lehman Brothers Holdings, Inc.
Account No. 5130.0051
RE: Patterson (Appraiser)

Statement Date: 03/12/2012
Statement No. 66153
Page No. 3

Hours

02/28/2012	SAF	B400	A108	Communicate (external) with pro se Gambaccini regarding settlement via emails.	0.20	25.00
				For Current Services Rendered	13.90	1,715.00

Advances

02/01/2012	B400	E106	Online research West	41.80
			Total Advances	41.80
			Total Current Work	1,756.80

Payments

02/21/2012		Thank you - Payment on account	-2,969.20
		Courtesy Credit	-500.00
		Balance Due	<u>\$2,942.60</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	1715.00	41.80
B400	Bankruptcy-Related Advice	1,715.00	41.80

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Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66154
Account No. 5130.0052
Page: 1

RE: Summers (Appraiser)

Payments received after 03/12/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$1,442.50

Fees

					Hours	
02/06/2012						
TAY	B400	A104	Review Mecklenburg Superior Court local rules and Prepare working binder of same for JRP. Communicate (in firm with JRP) regarding same.	0.30	15.00	
02/07/2012						
SAF	B400	A108	Draft revise letter to Alexander regarding waiver of service of Compliant (.5). Communicate (external) with local counsel assistant Tate regarding obtaining copy of Complaint (.2). Draft/revise waiver (.4).	1.10	137.50	
02/12/2012						
SAF	B400	A104	Review/analyze emails from outside counsel (Terping) and JRP to determine status (.3). Draft status report (N/C).	0.30	37.50	
			For Current Services Rendered	1.70	190.00	
			Total Current Work		190.00	

Payments

02/21/2012	Thank you - Payment on account - credit was given on Jan statement for wrong hourly rate	-2,193.60
	Credit Balance	<u><u>-\$561.10</u></u>

Lehman Brothers Holdings, Inc.
Account No. 5130.0052
RE: Summers (Appraiser)

Statement Date: 03/12/2012
Statement No. 66154
Page No. 2

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	190.00	0.00
B400	Bankruptcy-Related Advice	190.00	0.00

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66155
Account No. 5130.0053
Page: 1

RE: BK (billing)

*Payments received after 03/12/2012 are not included on this statement.***PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**Fees

					Hours	
02/20/2012	TAY	B400	A103	Review billing/timekeeper/matter reports and draft/revise summary, spreadsheets and letters for January billing.	3.80	456.00
02/27/2012	TAY	B400	A104	Review and finalize January billing information and prepare same for overnight mailing (5).	1.80	216.00
				For Current Services Rendered	5.60	672.00

Advances

01/27/2012	B400	E107	Delivery services/messengers Federal Express	n/c
01/27/2012	B400	E107	Delivery services/messengers Federal Express	n/c
01/27/2012	B400	E107	Delivery services/messengers Federal Express	n/c
01/27/2012	B400	E107	Delivery services/messengers Federal Express	n/c
01/27/2012	B400	E107	Delivery services/messengers Federal Express	n/c

Total Current Work 672.00

Courtesy Credit -672.00

Balance Due \$0.00Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	672.00	0.00
B400	Bankruptcy-Related Advice	672.00	0.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0053
RE: BK (billing)

Statement Date: 03/12/2012
Statement No. 66155
Page No. 2

Payments received after statement date will be applied to the next month's statement.

Please reference statement number(s) on your payment

**TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
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FOSTER GRAHAM MILSTEIN & CALISHER, LLP621 Seventeenth St., 19th Fl.
Denver, CO 80293

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66156
Account No. 5130.0054
Page: 1

RE: Avery (Appraiser)

Payments received after 03/12/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance					\$587.50
<u>Fees</u>					
				Hours	
02/01/2012	JRP	B400	A104	Communicate (other counsel) with local counsel and client via email concerning service of defendant Barbara Avery.	0.20 25.00
	SAF	B400	A105	Communicate (external) with local counsel Garcia regarding location of Avery in nursing home (.1). Communicate in firm with DKC and JRP regarding same (.1).	0.20 25.00
02/02/2012	JRP	B400	A103	Draft/revise Notice of Dismissal Without Prejudice for DKC's review (.5). Conference with SAF regarding same (.2).	0.70 87.50
	SAF	B400	A104	Review/analyze information of Avery's financial status (.2). Communicate (in firm) with JRP regarding same (.2).	0.40 50.00
02/03/2012	JRP	B400	A104	Review/analyze letter from defendant Raif and email correspondence from local counsel regarding amending complaint (.2).	0.20 25.00
02/06/2012	TAY	B400	A104	Review USDC (Middle District of Florida) local rules and Prepare working binder of same for JRP. Communicate (in firm with JRP) regarding same.	0.30 15.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0054
RE: Avery (Appraiser)

Statement Date: 03/12/2012
Statement No. 66156
Page No. 2

				Hours	
02/07/2012	JRP	B400	A105	Communicate (in firm) with DKC regarding filing an amended complaint (.2). Draft First Amended Complaint and Motion to Permit the Filing of First Amended Complaint (.9).	1.10 137.50
	SAF	B400	A105	Communicate in firm with JRP regarding Raif's response to Complaint and amending to remove Avery.	0.20 25.00
02/08/2012	JRP	B400	A107	Communicate (other outside counsel) via email with local counsel sending her first amended complaint and motion to permit filing of first amended complaint.	0.10 12.50
	DKC	B400	A104	Review and revise first amended complaint and motion regarding same.	0.30 37.50
02/12/2012	SAF	B400	A104	Review/analyze all emails from local counsel regarding deadline to amend complaint to remove Avery, service and response from Raif (.3). Review/analyze Raif's letter-response to Complaint (.1). Review/analyze Order for Track Two Setting setting forth various deadlines (.3). Draft/revise status report (N/C).	0.70 87.50
02/16/2012	JRP	B400	A104	Review/analyze email correspondence from local counsel regarding case status, letter from opposing party filed with court (.4). Communicate (with client) regarding same (.1).	0.50 62.50
02/28/2012	JRP	B400	A104	Review/analyze letter from opposing party and communicate (other external) with opposing party Raif regarding possibility of early settlement (.3).	0.30 37.50
				For Current Services Rendered	5.20 627.50

Advances

02/01/2012	B400	E106	Online research West	14.46
Total Advances				14.46
Total Current Work				641.96
Courtesy Credit				-300.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0054
RE: Avery (Appraiser)

Statement Date: 03/12/2012
Statement No. 66156
Page No. 3

Balance Due \$929.46

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	<u>627.50</u>	<u>14.46</u>
B400	Bankruptcy-Related Advice	627.50	14.46

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66157
Account No. 5130.0055
Page: 1

RE: Amerihome Loan Corporation

Payments received after 03/12/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$612.50

Fees

Hours

02/12/2012					
SAF	B400	A104	Review/analyze all emails from local counsel regarding judges and trial settings and preliminary case matters (.5). Review/analyze initial District Court Order and Magistrate Order setting forth various deadlines (.4). Draft/revise status report (N/C).	0.90	112.50
02/22/2012					
SAF	B400	A104	Communicate external with opposing party via receipt and analysis of response to demand letter (.2). Research author of same (.2). Review/analyze spreadsheet and demand regarding strength and nature of claims (.9).	1.30	162.50
			For Current Services Rendered	2.20	275.00
			Total Current Work		275.00
			Balance Due		<u>\$887.50</u>

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	275.00	0.00
B400	Bankruptcy-Related Advice	275.00	0.00

Lehman Brothers Holdings, Inc.
Account No. 5130.0055
RE: Amerihome Loan Corporation

Statement Date: 03/12/2012
Statement No. 66157
Page No. 2

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Please reference statement number(s) on your payment

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: March 12, 2012
Statement No. 66158
Account No. 5130.0056
Page: 1

RE: Capital Mortgage Services, Inc.

Payments received after 03/12/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance				\$337.50
<u>Fees</u>				
02/12/2012			Hours	
SAF	B400	A103	Draft/revise status report (N/C).	0.50 n/c
Total Non-billable Hours			0.50	
Balance Due				<u>\$337.50</u>

Payments received after statement date will be applied to the next month's statement.

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66159
Account No. 5130.0057
Page: 1

RE: Meridian Residential Capital LLC

Payments received after 03/12/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$1,150.00

Fees

				Hours	
02/12/2012					
SAF	B400	A103	Draft/review status report (N/C).	0.40	n/c
Total Non-billable Hours				0.40	

Advances

02/01/2012	B400	E106	Online research West	2.50
Total Advances				2.50
Total Current Work				2.50

Balance Due \$1,152.50Task Code Recapitulation

			<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice		0.00	2.50
B400	Bankruptcy-Related Advice		0.00	2.50

Payments received after statement date will be applied to the next month's statement.***Please reference statement number(s) on your payment*****TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE
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(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: March 12, 2012
Statement No. 66160
Account No. 5130.0059
Page: 1

RE: George Howell

Payments received after 03/12/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance					\$325.00
				<u>Fees</u>	
				Hours	
02/03/2012	SAF	B400	A103	Communicate (in firm) with JRP regarding nature of loss (.2) Draft/revise Complaint to account for same (.3).	
				0.50	62.50
02/06/2012	JRP	B400	A107	Communicate (other outside counsel) with local counsel and paralegal regarding filing of complaint (.1). Communicate (with client) regarding status of filing suit (.1).	
				0.20	25.00
02/14/2012	SAF	B400	A107	Communicate external with local counsel assistant Sarah Tate regarding status of service.	
				0.20	25.00
02/15/2012	SAF	B400	A107	Communicate external with local counsel assistant Sarah Tate regarding attempt to serve defendants.	
				0.20	25.00
02/22/2012	JRP	B400	A104	Review/analyze Affidavit of Non-Service (.2).	0.20 25.00
				For Current Services Rendered	1.30 162.50
Total Current Work					162.50
Balance Due					<u>\$487.50</u>

Lehman Brothers Holdings, Inc.
Account No. 5130.0059
RE: George Howell

Statement Date: 03/12/2012
Statement No. 66160
Page No. 2

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	162.50	0.00
B400	Bankruptcy-Related Advice	162.50	0.00

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EXHIBIT H

Detail of Time and Expense
(March 1, 2012 through March 6, 2012)

FOSTER GRAHAM MUSTEN & CALISHER, LLP

360 S. Garfield St., 6th Fl.
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(303)333-9810

Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67146
Account No. 5130.0001
Page: 1

RE: PMAC Lending Services, INC

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$191.48

Fees

Hours

03/07/2012
JRP B400 A104

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Payments received after statement date will be applied to the next month's st

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Denver, CO 80209

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Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67147
Account No. 5130.0005
Page: 1

RE: EquiPoint Financial Network, Inc

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$44.28

Balance Due \$44.28

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67148
Account No. 5130.0007
Page: 1

RE: Metrostate

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance	\$490.18
------------------	----------

Balance Due	<u>\$490.18</u>
-------------	-----------------

Payments received after statement date will be applied to the next month's st

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Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67149
Account No. 5130.0012
Page: 1

RE: Nationwide Equities

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance	\$2,063.68
------------------	------------

Balance Due	<u>\$2,063.68</u>
-------------	-------------------

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Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67150
Account No. 5130.0018
Page: 1

RE: Freedom Mortgage

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$198.28

Balance Due \$198.28

Payments received after statement date will be applied to the next month's st

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Denver, CO 80209

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Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.comStatement Date: April 16, 2012
Statement No. 67151
Account No. 5130.0022
Page: 1

RE: PMC Bancorp

*Payments received after 04/16/2012 are not included on this statement.*PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$238,905.03

Fees

Hours

Date	Code	Case No.	Description	Hours	Amount
03/20/2012	CPC	B400 A106	[REDACTED]	[REDACTED]	[REDACTED]
	DKC	B400 A111	[REDACTED]	[REDACTED]	[REDACTED]
	TAY	B400 A108	[REDACTED]	[REDACTED]	[REDACTED]

Expenses

Date	Code	Case No.	Description	Amount
03/01/2012	B400	E110	Out-of-town travel Chris Carrington trip to airport 2/13/12	34.97
03/01/2012	B400	E110	Flight (pre-trial conference/motions hearing) date 2/3/12	213.60
03/01/2012	B400	E110	Flight (trial)(CPC) date 2/21/12	198.80
03/01/2012	B400	E110	Flight (pre-trial conference/motions hearing) date 2/3/12	213.60
03/01/2012	B400	E110	Flight (trial)(JRP) date 2/21/12	198.80
03/01/2012	B400	E110	Flight (trial)(DKC) date 2/21/12	198.80
03/01/2012	B400	E110	Flight (pre-trial conference/motions hearing) date 2/3/12	232.60
03/01/2012	B400	E110	Hotel (pre-trial conference/motions hearing) date 2/15/12	334.03
03/01/2012	B400	E110	Parking (pre-trial conference/motions hearing) date 2/15/12	33.00

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Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67152
Account No. 5130.0025
Page: 1

RE: Padilla

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$205.98

Payments

03/20/2012

Thank you - Payment on account -26.00

Balance Due \$179.98

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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Lehman Brothers Holdings, Inc
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67153
Account No. 5130.0028
Page: 1

RE: United Pacific

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$49.48

Balance Due \$49.48

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Please reference statement number(s) on your payment

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kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67154
Account No. 5130.0035
Page: 1

RE: Aaron Wade

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PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$9.58

Balance Due \$9.58

Payments received after statement date will be applied to the next month's st

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67155
Account No. 5130.0044
Page: 1

RE: Valley Vista

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$232.18

Balance Due \$232.18

Payments received after statement date will be applied to the next month's st

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67156
Account No. 5130.0045
Page: 1

RE: Shea Mortgage

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$7,860.09

Payments

03/20/2012

Thank you - Payment on account -1,758.59

Balance Due \$6,101.50

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67157
Account No. 5130.0046
Page: 1

RE: Christopher E. Hobson, Inc.

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$3,261.59

Balance Due \$3,261.59

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67158
Account No. 5130.0047
Page: 1

RE: US Bank

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$42,577.42

Payments

03/20/2012

Thank you - Payment on account -2,758.72

Balance Due \$39,818.70

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: April 16, 2012
Statement No. 67159
Account No. 5130.0048
Page: 1

RE: Non-Correspondent Cases

*Payments received after 04/16/2012 are not included on this statement.***PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$47,180.12

Fees

Hours

03/01/2012	JRP	B400	A105	Communicate (in firm) with DKC regarding finding local counsel to assist with upcoming appraiser lawsuits (.3). Draft/revise complaint against Maria Alvarez and Cesar Pineda for SAF's review (.5).	0.80	120.00
03/02/2012	JRP	B400	A104	Review/analyze potential claim against appraiser, Michael Antonides, assessing whether or not to file suit (.4). Communicate (with client) regarding same (.2).	0.60	90.00
	SAF	B400	A103	Communicate in firm with JRP regarding Antonidis claim (.2). Draft/revise Alvarez and Pineda Complaint including determine location to file and assessing jurisdictional issues (1.5).	1.70	255.00
03/04/2012	SAF	B400	A105	Communicate (in firm) with JRP via email regarding revisions to Alvarez Complaint and issues going forward.	0.40	60.00
03/05/2012	JRP	B400	A106	Communicate (with client) regarding addresses for defendants to add to Complaint against Maria Alvarez and Cesar Pineda (.2). Conference with SAF regarding filing Complaints in Florida against Maria Alvarez and Stuart Fearer (.4). Communicate (other outside counsel) with Jason Sanders regarding local counsel to file Alvarez		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 04/16/2012
Statement No. 67159
Page No. 2

				Hours	
			and Fearer complaint (.2).	0.80	120.00
	SAF	B400	A105		
			Communicate (in firm) with JRP regarding Alvarez Complaint and Fearer Complaint and issues with filing of each.	0.40	60.00
03/06/2012	SAF	B400	A107		
			Communicate (external) with local counsel Liz Campbell regarding status of new lawsuits in Florida.	0.20	30.00
03/07/2012	JRP	B400	A105		
			[REDACTED]		
	SAF	B400	A102		
			[REDACTED]		
03/08/2012	JRP	B400	A104		
			[REDACTED]		
	SAF	B400	A104		
			[REDACTED]		
03/09/2012	JRP	B400	A104		
			[REDACTED]		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 04/16/2012
Statement No. 67159
Page No. 3

Hours

03/12/2012	JRP	B400	A101	[REDACTED]	[REDACTED]	[REDACTED]
03/13/2012	JRP	B400	A101	[REDACTED]	[REDACTED]	[REDACTED]
03/14/2012	JRP	B400	A103	[REDACTED]	[REDACTED]	[REDACTED]
	SAF	B400	A104	[REDACTED]	[REDACTED]	[REDACTED]
03/15/2012	JRP	B400	A101	[REDACTED]	[REDACTED]	[REDACTED]
	SAF	B400	A104	[REDACTED]	[REDACTED]	[REDACTED]
03/16/2012	JRP	B400	A103	[REDACTED]	[REDACTED]	[REDACTED]
	SAF	B400	A106	[REDACTED]	[REDACTED]	[REDACTED]

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 04/16/2012
Statement No. 67159
Page No. 4

Hours

03/17/2012	SAF	B400	A103	[REDACTED]	[REDACTED]	[REDACTED]
03/18/2012	SAF	B400	A104	[REDACTED]	[REDACTED]	[REDACTED]
03/19/2012	JRP	B400	A103	[REDACTED]	[REDACTED]	[REDACTED]
	SAF	B400	A103	[REDACTED]	[REDACTED]	[REDACTED]
03/20/2012	JRP	B400	A103	[REDACTED]	[REDACTED]	[REDACTED]
03/21/2012	JRP	B400	A106	[REDACTED]	[REDACTED]	[REDACTED]
	SAF	B400	A101	[REDACTED]	[REDACTED]	[REDACTED]
	SAF	B400	A104	[REDACTED]	[REDACTED]	[REDACTED]
03/22/2012	JRP	B400	A101	[REDACTED]	[REDACTED]	[REDACTED]

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 04/16/2012
Statement No. 67159
Page No. 5

Hours

SAF B400 A106

DKC B400 A101

03/23/2012

JRP B400 A103

SAF B400 A104

03/24/2012

SAF B400 A110

03/26/2012

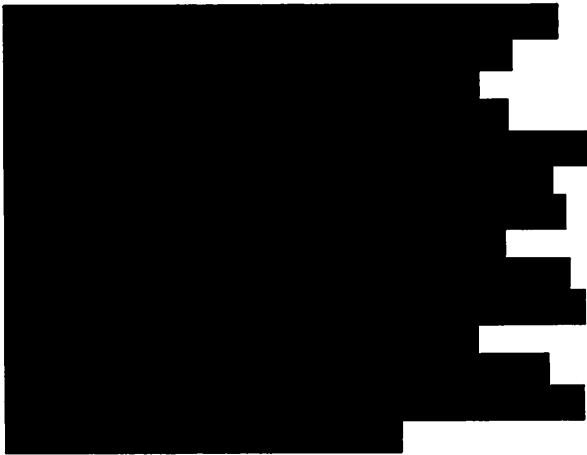




















JRP B400 A103

SAF B400 A103

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 04/16/2012
Statement No. 67159
Page No. 6

Hours

					
03/27/2012	JRP	B400	A103 		
	CAW	B100	A102 		
	SAF	B400	A103 		
03/28/2012	JRP	B400	A103 		
	CGS	B400	A102 		
	SAF	B400	A107 		

Lehman Brothers Holdings, Inc.
Account No. 5130.0048
RE: Non-Correspondent Cases

Statement Date: 04/16/2012
Statement No. 67159
Page No. 8

Fees

Expenses

B400 Bankruptcy-Related Advice
B400 Bankruptcy-Related Advice



Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

TO RECEIVE YOUR STATEMENT(S) ELECTRONICALLY PLEASE NOTIFY
dstriker@fostergraham.com

FOSTER GRAHAM MILSTEIN & CALISHER, LLP360 S. Garfield St., 6th Fl.
Denver, CO 80209

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: April 16, 2012
Statement No. 67160
Account No. 5130.0049
Page: 1

RE: Freedom II

Payments received after 04/16/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$2,704.90

Fees

Hours

03/02/2012						
TAY	B400	A103	Communicate (in firm with DKC) regarding trial issues (.1). Draft Notice to Set Jury Trial and electronically file and serve same upon opposing counsel via LexisNexis (.3).	0.40	48.00	
03/05/2012						
CPC	B400	A104	Review/analyze status of case and client documents in preparation for Rule 26 disclosures, including April 2007 assignment agreement, life of loans at issue (whole-loan tracking), and supporting documentation. (2.1). Email correspondence with client regarding assignment agreement and demand letter dates in conjunction with calculation of date of breach of contract. (.2).	2.30	609.50	
SAF	B400	A108	Communicate (in firm) with CPC regarding ownership of claims (.1). Review/analyze file and obtain Assignment of claims (.3).	0.40	132.00	
03/06/2012						
CPC	B400	A106	Communicate (with client) contact Robin Akell regarding demand letters and dates of default. (.2). Draft initial disclosures pursuant to C.R.C.P. Rule 26 (.5). Review client documents to determine privilege issues before disclosure. (2.0). Review documents disclosed by correspondent/defendant. (.5).	3.20	848.00	

Lehman Brothers Holdings, Inc.
Account No. 5130.0049
RE: Freedom II

Statement Date: 04/16/2012
Statement No. 67160
Page No. 3

					Hours	
03/10/2012	CPC	B400	A104			
03/12/2012	DKC	B400	A104			
03/14/2012	TAY	B400	A104			
03/19/2012	CPC	B400	A104			
03/20/2012	CPC	B400	A105			
	TAY	B400	A103			
03/22/2012	CPC	B400	A106			
	DKC	B400	A104			

Lehman Brothers Holdings, Inc.
Account No. 5130.0049
RE: Freedom II

Statement Date: 04/16/2012
Statement No. 67160
Page No. 4

Hours

03/23/2012
CPC B400 A106

[REDACTED]

[REDACTED]

03/26/2012
CPC B400 A104

[REDACTED]

[REDACTED]

03/27/2012
CPC B400 A103

[REDACTED]

[REDACTED]

TAY B400 A103

[REDACTED]

[REDACTED]

03/28/2012
CPC B400 A103

[REDACTED]

[REDACTED]

Advances

03/20/2012 B400 E107
03/30/2012 B400 E112

[REDACTED]

[REDACTED]

Task Code Recapitulation

B400 Bankruptcy-Related Advice

Fees

Expenses

[REDACTED]

[REDACTED]

Lehman Brothers Holdings, Inc.
Account No. 5130.0049
RE: Freedom II

Statement Date: 04/16/2012
Statement No. 67160
Page No. 5

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice		

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360 S. Garfield St., 6th Fl.
Denver, CO 80209

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date:
Statement No.
Account No.

April 16, 2012
67161
5130.0050
Page: 1

RE: Mortgage Capital Associates, LLC (MCA)

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$1,235.60

Payments

03/20/2012

Thank you - Payment on account -279.20

Balance Due \$956.40

Payments received after statement date will be applied to the next month's st

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Denver, CO 80209

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date: April 16, 2012
Statement No. 67162
Account No. 5130.0051
Page: 1

RE: Patterson (Appraiser)

Payments received after 04/16/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance \$2,942.60

Fees

Hours

03/01/2012						
JRP	B400	A108	Communicate (other external) with opposing party, Michael Gambaccini regarding settlement (.2). Communicate (in firm) with SAF following call regarding same (.2).	0.40	50.00	
CGS	B400	A102	Conference with SAF regarding strategy for Motion for Summary Judgment/judgment on the pleading.	0.20	25.00	
SAF	B400	A105	Communicate (external) with opposing pro se party Gambaccini via phone and exchange of multiple emails regarding settlement (.4). Communicate with client regarding same (.1). Research standard for motion to strike (1.8). Research on construction of pro se pleadings (.5). Communicate (in firm) with CGS regarding strategy for Motion for Judgment on the Pleadings (.2). Communicate external with client regarding same and settlement offers (.3).	3.40	425.00	
03/02/2012						
JRP	B400	A103	Draft/revise proposed Order granting Motion Plaintiff's Motion for Judgment on the Pleadings or For Judicial Determination and revise Motion (1.0).	1.00	125.00	
SAF	B400	A103	Draft/revise Motion For Judicial Determination and research on same (3.4). Draft/revise proposed order on same (.7). Communicate in firm with			

Lehman Brothers Holdings, Inc.
Account No. 5130.0051
RE: Patterson (Appraiser)

Statement Date: 04/16/2012
Statement No. 67162
Page No. 2

				JRP and with external counsel Terpening regarding same (.2).	Hours	
					4.30	537.50
03/07/2012	JRP	B400	A104	[REDACTED]		
	SAF	B400	A104	[REDACTED]		
03/15/2012	JRP	B400	A104	[REDACTED]		
	SAF	B400	A104	[REDACTED]		
03/20/2012	SAF	B400	A104	[REDACTED]		
03/21/2012	SAF	B400	A106	[REDACTED]		
03/26/2012	JRP	B400	A103	[REDACTED]		
	SAF	B400	A105	[REDACTED]		

Lehman Brothers Holdings, Inc.
Account No. 5130.0051
RE: Patterson (Appraiser)

Statement Date: 04/16/2012
Statement No. 67162
Page No. 3

Hours

03/27/2012	JRP	B400	A103			
	SAF	B400	A108			
03/28/2012	JRP	B400	A104			
	SAF	B400	A103			

Advances

02/29/2012	B400	E106	Online research West	76.90
			Total Advances	76.90

Payments

03/20/2012			Thank you - Payment on account	-760.00

Task Code Recapitulation

		Fees	Expenses
B400	Bankruptcy-Related Advice		
B400	Bankruptcy-Related Advice		

Payments received after statement date will be applied to the next month's st

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Denver, CO 80209

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date:
Statement No.
Account No.April 16, 2012
67163
5130.0052
Page: 1

RE: Summers (Appraiser)

Payments received after 04/16/2012 are not included on this statement.**PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.**

Previous Balance - \$561.10

Fees

Hours

03/02/2012	JRP	B400	A104	Review/analyze case status (.2). Draft/revise email to opposing party, Dale Summers regarding status of case (.5).	0.70	87.50
	SAF	B400	A108	Draft/revise letter to Summers regarding potential to settle.	0.50	62.50
03/20/2012	JRP	B400	A103	[REDACTED]		
03/21/2012	SAF	B400	A105	[REDACTED]		
				[REDACTED]		
				[REDACTED]		

Payments

03/20/2012	Thank you - Payment on account	-180.00
	Credit Balance	<u>- \$491.10</u>

Lehman Brothers Holdings, Inc.
Account No. 5130.0052
RE: Summers (Appraiser)

Statement Date: 04/16/2012
Statement No. 67163
Page No. 2

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice		
B400	Bankruptcy-Related Advice		

Payments received after statement date will be applied to the next month's st

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Denver, CO 80209

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date:
Statement No.
Account No.April 16, 2012
67165
5130.0054
Page: 1

RE: Avery (Appraiser)

*Payments received after 04/16/2012 are not included on this statement.*PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$929.46

Fees

Hours

03/05/2012	JRP	B400	A107	Communicate (other outside counsel) with local counsel regarding next steps in litigation given defendant Raif's response (.4).	0.40	50.00
	SAF	B400	A107	Communicate (external) with local counsel Garcia regarding status.	0.20	25.00
03/20/2012	JRP	B400	A103	[REDACTED]		
03/21/2012	SAF	B400	A103	[REDACTED]		
				[REDACTED]		
				[REDACTED]		
				[REDACTED]		
				[REDACTED]		
				[REDACTED]		

Advances

02/29/2012	B400	E106	Online research West	1.39
			Total Advances	1.39

[REDACTED]

[REDACTED]

Lehman Brothers Holdings, Inc.
Account No. 5130.0054
RE: Avery (Appraiser)

Statement Date: 04/16/2012
Statement No. 67165
Page No. 2

[REDACTED]

[REDACTED]

Task Code Recapitulation

		<u>Fees</u>	<u>Expenses</u>
B400	Bankruptcy-Related Advice	[REDACTED]	[REDACTED]
B400	Bankruptcy-Related Advice	[REDACTED]	[REDACTED]

Payments received after statement date will be applied to the next month's st

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Denver, CO 80209

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67166
Account No. 5130.0055
Page: 1

RE: Amerihome Loan Corporation

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance	\$887.50
Balance Due	<u>\$887.50</u>

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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Denver, CO 80209

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67167
Account No. 5130.0056
Page: 1

RE: Capital Mortgage Services, Inc.

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$337.50

Balance Due \$337.50

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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Denver, CO 80209

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.com

Statement Date: April 16, 2012
Statement No. 67168
Account No. 5130.0057
Page: 1

RE: Meridian Residential Capital LLC

Payments received after 04/16/2012 are not included on this statement.

PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$1,152.50

Balance Due \$1,152.50

Payments received after statement date will be applied to the next month's st

Please reference statement number(s) on your payment

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Denver, CO 80209

(303)333-9810

Lehman Brothers Holdings, Inc.
kathryn.vigil@lamcollc.comStatement Date:
Statement No.
Account No.April 16, 2012
67169
5130.0059
Page: 1

RE: George Howell

*Payments received after 04/16/2012 are not included on this statement.*PLEASE REFERENCE STATEMENT NUMBER(S) ON YOUR PAYMENT.

Previous Balance \$487.50

Fees

Hours

03/19/2012	JRP	B400	A106	[REDACTED]	[REDACTED]	[REDACTED]
03/21/2012	SAF	B400	A108	[REDACTED]	[REDACTED]	[REDACTED]
				[REDACTED]	[REDACTED]	[REDACTED]

Advances

03/01/2012	B400	E112	Filing Fee (Complaint) 2/7/12	350.00
			Total Advances	350.00
			[REDACTED]	[REDACTED]
			[REDACTED]	[REDACTED]

Task Code Recapitulation

Fees

Expenses

B400	Bankruptcy-Related Advice	[REDACTED]	[REDACTED] 0.00
B400	Bankruptcy-Related Advice	[REDACTED]	[REDACTED]

EXHIBIT I

Invoices for Amounts over \$1,000.00
(October 1, 2011 through March 6, 2012)

INVOICE

DOKICH COURT REPORTERS, INC
19712 MACARTHUR BLVD
SUITE 100
IRVINE, CA 92612
Phone:949-222-1131 Fax:949-222-1139

Invoice No.	Invoice Date	Job No.
29650	9/12/2011	12756
Job Date	Case No.	
8/24/2011	CV06-0495 DDP PLAx	
Case Name		
LEHMAN BROTHERS BANK, FSB VS. U.S. BANK, N.A.		
Payment Terms		
Due upon receipt		

DANIEL K. CALISHER, ESQ.
FOSTER, GRAHAM, MILSTEIN & CALISHER LLP
621 SEVENTEENTH STREET
19TH FLOOR
DENVER, CO 80293

1 CERTIFIED TRANSCRIPT OF:

SHIRLEY FLAIG ON BEHALF OF AURORA LOAN S

1,203.15

TOTAL DUE >>>

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\$1,203.15
+ 1,612.60

\$2,821.75

Tax ID: 33-0745559

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FOSTER, GRAHAM, MILSTEIN & CALISHER LLP
621 SEVENTEENTH STREET
19TH FLOOR
DENVER, CO 80293

Invoice No. : 29650
Invoice Date : 9/12/2011
Total Due : \$1,203.15

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SUITE 100
IRVINE, CA 92612

Job No. : 12756
BU ID : 1-MAIN
Case No. : CV06-0495 DDP PLAX
Case Name : LEHMAN BROTHERS BANK, FSB VS. U.S.
BANK, N.A.

INVOICE

DOKICH COURT REPORTERS, INC
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IRVINE, CA 92612
Phone:949-222-1131 Fax:949-222-1139

Invoice No.	Invoice Date	Job No.
29648	9/12/2011	12755
Job Date	Case No.	
8/23/2011	CV06-0495 DDP PLAx	
Case Name		
LEHMAN BROTHERS BANK, FSB VS. U.S. BANK, N.A.		
Payment Terms		
Due upon receipt		

JULIA R. HARVEY, ESQ.
FOSTER, GRAHAM, MILSTEIN & CALISHER LLP
621 SEVENTEENTH STREET
19TH FLOOR
DENVER, CO 80293

1 CERTIFIED TRANSCRIPT OF:

KEVIN PAYNE ON BEHALF OF AURORA LOAN SER

1,612.60

TOTAL DUE >>>

\$1,612.60

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Tax ID: 33-0745559

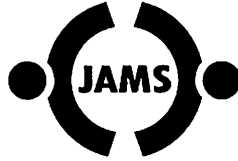
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FOSTER, GRAHAM, MILSTEIN & CALISHER LLP
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19TH FLOOR
DENVER, CO 80293

Invoice No. : 29648
Invoice Date : 9/12/2011
Total Due : \$1,612.60

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IRVINE, CA 92612

Job No. : 12755
BU ID : 1-MAIN
Case No. : CV06-0495 DDP PLAx
Case Name : LEHMAN BROTHERS BANK, FSB VS. U.S.
BANK, N.A.



THE RESOLUTION EXPERTS®

INVOICE

Invoice Date
10/25/2011

Invoice Number
0002439382-200

To: **Daniel K. Calisher, Esq.**
Foster, Graham, Milstein & Calisher, LLP
621 17th St.
19th Floor
Denver, CO 80293

Reference #: **1200045411** MCC
Billing Specialist: **Janell Lo**
Telephone: **(949) 224-4664**
Employer ID: **68-0542699**

RE: **Lehman Brothers Bank, FSB vs. U.S. Bank, N.A.**

Representing: **Lehman Brothers Bank, FSB**

Neutral(s): **Hon. David Brickner (Ret)**

Hearing Type: **Mediation**

Rep# 3

Date/ Time	Description	Hours	Total Billed	Parties Billed	Your Share
11/10/2011	Hon. David Brickner (Ret)	8.00	4,000.00	2	2,000.00
10:00 am	Session Time				
10/25/2011	Case Management Fee				175.00
				Fees	2,175.00
				Total	\$ 2,175.00
				Outstanding Balance as of 10/31/2011	\$ 2,175.00

Payment due upon receipt. Please make checks payable to JAMS, Inc. and mail to:

P.O. Box 512850

Los Angeles, CA 90051-0850

Invoice total is based on the fee split agreed upon by all parties.

If the case cancels or continues, fees are due per our cancellation and continuance policy.

MERRILL CORPORATION

Legalink Inc.

REMIT TO: LegaLink, Inc.
File 70206
Los Angeles, CA 90074-0206

Accounts Payable
FOSTER GRAHAM MILSTEIN & CALISHER
621 17TH STREET
19TH FLOOR
DENVER CO 80293

Tuesday, October 18, 2011

Invoice Number	Invoice Date	Caption	Deponent	Job Date	Balance Due	Days Aged	Contact
17150811	09/22/11	Lehman Brothers vs. PMC Bancorp	Constantine Cafcalas, 30 b 6	09/07/11	2,279.70	27	DANIEL CALISHER
17150855	09/23/11	Lehman Brothers vs. PMC Bancorp	Constantine Cafcalas	09/08/11	1,139.30	26	DANIEL CALISHER
17150910	09/24/11	Lehman Brothers vs. PMC Bancorp	Constantine Cafcalas IND-VIDEO-V.1	09/08/11	830.00	25	DANIEL CALISHER
17150936	09/24/11	Lehman Brothers vs. PMC Bancorp	Constantine Cafcalas PMK-Video-V.1	09/07/11	1,675.63	25	DANIEL CALISHER
17151064	09/28/11	Lehman Brothers vs. PMC Bancorp	Nicolas Saldarriaga	09/13/11	1,107.25	21	CHRISTOPHER CARRINGTON
17151088	09/28/11	Lehman Brothers vs. PMC Bancorp	Estrella Barroga	09/12/11	930.55	21	CHRISTOPHER CARRINGTON
Total :					7,962.43		

Tax ID No : 20-2665382

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Los Angeles, CA 90074-0206

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Terry Patel
LegaLink- A Merrill Company
Corporate Collections Administrator
Direct (651) 632-4683
email: terry.patel@merrillcorp.com

#1,255.39

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$$z$$

2

[illegible]

Client 4191.0001						
User Name MARTINEZ,LAURA (10603376)						
Totals for Day 10/15/2011	10		177.00 USD	6.95 USD	0.25 USD	7.20 USD
Totals for Day 10/16/2011	5		65.00 USD	2.55 USD	0.09 USD	2.64 USD
Totals for User Name MARTINEZ,LAURA (10603376)	15		242.00 USD	9.50 USD	0.34 USD	9.84 USD
Totals for Client 4191.0001	15		242.00 USD	9.50 USD	0.34 USD	9.84 USD

Client 5130.0022						
User Name YINGLING, TIFFANY (5620903)						
Totals for Day 10/10/2011	1		180.00 USD	7.06 USD	0.26 USD	7.32 USD
Totals for User Name YINGLING, TIFFANY (5620903)	1		180.00 USD	7.06 USD	0.26 USD	7.32 USD
Totals for Client 5130.0022	1		180.00 USD	7.06 USD	0.26 USD	7.32 USD

Client 5130.0045						
User Name FERRELIA,STEPHEN A (5985524)						
Totals for Day 10/02/2011	21		480.55 USD	18.86 USD	0.68 USD	19.54 USD
Totals for Day 10/03/2011	7		466.80 USD	18.32 USD	0.66 USD	18.98 USD
Totals for Day 10/04/2011	4		236.00 USD	9.26 USD	0.34 USD	9.60 USD
Totals for User Name FERRELIA,STEPHEN A (5985524)	32		1,183.35 USD	46.44 USD	1.68 USD	48.13 USD
Totals for Client 5130.0045	32		1,183.35 USD	46.44 USD	1.68 USD	48.13 USD

Client 5130.0047						
User Name FERRELIA,STEPHEN A (5985524)						
Totals for Day 10/26/2011	15	1	500.50 USD	19.64 USD	0.71 USD	20.35 USD
Totals for Day 10/27/2011	33	1	807.50 USD	31.69 USD	1.15 USD	32.84 USD
Totals for Day 10/28/2011	71	3	4,374.00 USD	171.67 USD	6.21 USD	177.89 USD
Totals for Day 10/31/2011	6		81.25 USD	3.19 USD	0.12 USD	3.30 USD
Totals for User Name FERRELIA,STEPHEN A (5985524)	125	5	5,763.25 USD	226.20 USD	8.19 USD	234.38 USD

User Name PRENDERGAST,JULIA R (6452683)						
Totals for Day 10/13/2011	4	5,887	929.82 USD	36.49 USD	1.32 USD	37.81 USD
Totals for Day 10/20/2011	84	6,362	4,301.68 USD	168.83 USD	6.11 USD	174.95 USD
Totals for Day 10/21/2011	6	8,488	771.86 USD	30.29 USD	1.10 USD	31.39 USD
Totals for Day 10/25/2011	40	4,408	2,714.73 USD	106.55 USD	3.86 USD	110.40 USD
Totals for Day 10/26/2011	27	8,649	1,959.97 USD	76.93 USD	2.79 USD	79.71 USD
Totals for Day 10/27/2011	21	2,143	977.88 USD	38.38 USD	1.39 USD	39.77 USD
Totals for User Name PRENDERGAST,JULIA R (6452683)	182	35,937	11,655.94 USD	457.47 USD	16.56 USD	474.03 USD

User Name SCHOENBERGER,CHIP (7230159)						
Totals for Day 10/14/2011	5	137	253.54 USD	9.95 USD	0.36 USD	10.31 USD
Totals for Day 10/17/2011	26	20,663	2,497.50 USD	98.02 USD	3.55 USD	101.57 USD
Totals for Day 10/18/2011	23	4,187	972.41 USD	38.17 USD	1.38 USD	39.55 USD
Totals for Day 10/19/2011	40	945	2,468.23 USD	96.87 USD	3.51 USD	100.38 USD
Totals for Day 10/20/2011	3		170.00 USD	6.67 USD	0.24 USD	6.91 USD
Totals for Day 10/21/2011	22		1,649.00 USD	64.72 USD	2.34 USD	67.06 USD
Totals for Day 10/24/2011	5		360.00 USD	14.13 USD	0.51 USD	14.64 USD
Totals for Day 10/25/2011	33	1,388	1,440.20 USD	56.53 USD	2.05 USD	58.57 USD
Totals for Day 10/26/2011	5		75.00 USD	2.94 USD	0.11 USD	3.05 USD
Totals for Day 10/27/2011	5		216.00 USD	8.48 USD	0.31 USD	8.78 USD
Totals for Day 10/28/2011	23	466	941.48 USD	36.95 USD	1.34 USD	38.29 USD
Totals for Day 10/30/2011	10		670.00 USD	26.30 USD	0.95 USD	27.25 USD
Totals for Day 10/31/2011	15		510.00 USD	20.02 USD	0.72 USD	20.74 USD
Totals for User Name SCHOENBERGER,CHIP (7230159)	215	27,786	12,223.36 USD	479.75 USD	17.37 USD	497.11 USD

User Name YINGLING, TIFFANY (5620903)						
Totals for Day 10/25/2011	12	11	1,226.00 USD	48.12 USD	1.74 USD	49.86 USD
Totals for User Name YINGLING, TIFFANY (5620903)	12	11	1,226.00 USD	48.12 USD	1.74 USD	49.86 USD

Totals for Client 5130.0047	5	193	30,868.55 USD	1,211.54 USD	43.86 USD	1,255.39 USD
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Client 5137.0002

User Name SCHOENBERGER,CHIP (7230159)

Totals for Day 10/14/2011	9	193	443.62 USD	17.41 USD	0.63 USD	18.04 USD
Totals for Day 10/17/2011	26	1,142	910.32 USD	35.73 USD	1.29 USD	37.02 USD
Totals for User Name SCHOENBERGER,CHIP (7230159)	35	1,335	1,353.94 USD	53.14 USD	1.92 USD	55.06 USD
Totals for Client 5137.0002	35	1,335	1,353.94 USD	53.14 USD	1.92 USD	55.06 USD

Client 5184.0022

User Name FERRELIA,STEPHEN A (5985524)

Totals for Day 10/05/2011	2	3	353.00 USD	13.85 USD	0.50 USD	14.36 USD
Totals for User Name FERRELIA,STEPHEN A (5985524)	2	3	353.00 USD	13.85 USD	0.50 USD	14.36 USD
Totals for Client 5184.0022	2	3	353.00 USD	13.85 USD	0.50 USD	14.36 USD

Client 5215.0002

User Name MCDERMOTT,MARCY (7265103)

Totals for Day 10/03/2011	2		30.00 USD	1.18 USD	0.04 USD	1.22 USD
Totals for Day 10/06/2011	6	1	108.00 USD	4.24 USD	0.15 USD	4.39 USD
Totals for User Name MCDERMOTT,MARCY (7265103)	8	1	138.00 USD	5.42 USD	0.20 USD	5.61 USD
Totals for Client 5215.0002	8	1	138.00 USD	5.42 USD	0.20 USD	5.61 USD

Client 7120.0001

User Name FEINGOLD,JENNIFER G (5569961)

Totals for Day 10/03/2011	18		2,261.25 USD	88.75 USD	3.21 USD	91.96 USD
Totals for User Name FEINGOLD,JENNIFER G (5569961)	18		2,261.25 USD	88.75 USD	3.21 USD	91.96 USD
Totals for Client 7120.0001	18		2,261.25 USD	88.75 USD	3.21 USD	91.96 USD

Client 7129.0001

User Name FEINGOLD,JENNIFER G (5569961)

Totals for Day 10/28/2011	10		1,141.25 USD	44.79 USD	1.62 USD	46.41 USD
Totals for User Name FEINGOLD,JENNIFER G (5569961)	10		1,141.25 USD	44.79 USD	1.62 USD	46.41 USD
Totals for Client 7129.0001	10		1,141.25 USD	44.79 USD	1.62 USD	46.41 USD

Client 9265.0001

User Name WEISER,STEVEN (10474164)

Totals for Day 10/06/2011	3		45.25 USD	1.78 USD	0.06 USD	1.84 USD
Totals for User Name WEISER,STEVEN (10474164)	3		45.25 USD	1.78 USD	0.06 USD	1.84 USD
Totals for Client 9265.0001	3		45.25 USD	1.78 USD	0.06 USD	1.84 USD
Totals for Account: 1003312228	9:41:20	1,389	116,660	9:41:20	78,199.46 USD	3,069.19 USD

Report Totals	9:41:20	1,389	116,660	9:41:20	78,199.46 USD	3,069.19 USD
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Sheet1

EXHIBIT J

Order Authorizing the Employment and
Retention of
Foster Graham Milstein & Calisher, LLP

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x	
	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
-----x	

ORDER PURSUANT TO SECTION 327(e) OF
THE BANKRUPTCY CODE AND RULE 2014 OF
THE FEDERAL RULES OF BANKRUPTCY PROCEDURE
AUTHORIZING THE EMPLOYMENT AND RETENTION OF FOSTER
GRAHAM MILSTEIN & CALISHER, LLP AS SPECIAL COUNSEL TO DEBTORS

Upon consideration of the application, dated February 2, 2011 (the "Application"),¹ of Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors-in-possession (collectively, the "Debtors"), pursuant to section 327(e) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") for authorization to employ and retain Foster, Graham, Milstein & Calisher, LLP ("Foster Graham") as special counsel to the Debtors; and upon the affidavit of Daniel K. Calisher, Esq., (the "Calisher Affidavit"), filed in support of the Application; and the Court being satisfied, based on the representations made in the Application and the Calisher Affidavit, that Foster Graham represents no interest adverse to the Debtors or the Debtors' estates with respect to the matters upon which it is to be engaged, under section 327(e) of the Bankruptcy Code as modified by section 1107(b); and the Court having jurisdiction to consider the Application and

¹ Capitalized terms that are used but not defined in this order have the meanings ascribed to them in the Application.

the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided in accordance with the procedures set forth in the second amended order entered June 17, 2010 governing case management and administrative procedures [Docket No. 9635] to (i) the United States Trustee for the Southern District of New York; (ii) the attorneys for the Official Committee of Unsecured Creditors; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) Foster Graham and (vii) all parties who have requested notice in these chapter 11 cases, and it appearing that no other or further notice need be provided; and no objections to the Application having been filed; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Application is approved; and it is further

ORDERED that pursuant to section 327(e) of the Bankruptcy Code, the Debtors are hereby authorized to employ and retain Foster Graham as special counsel to the Debtors on the terms set forth in the Application and this order, for the Representative Matters identified in the Application and in accordance with Foster Graham's customary rates in effect from time to time and its disbursement policies; and it is further

ORDERED that Foster Graham shall apply for compensation and reimbursement of expenses in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules and orders of the Court,

guidelines established by the U.S. Trustee, and such other procedures that have been or may be fixed by order of this Court, including but not limited to the Court's Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 4165], and the Court's Order Appointing a Fee Committee and Approving a Fee Protocol [Docket No. 3651].

Dated: New York, New York
March 9, 2011

s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT K

Order Establishing Procedures for Interim
Monthly Compensation and Reimbursement of
Expenses of Professionals

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	x	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS, INC. <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	x	

**FOURTH AMENDED ORDER PURSUANT TO SECTIONS 105(a)
AND 331 OF THE BANKRUPTCY CODE AND BANKRUPTCY
RULE 2016(a) ESTABLISHING PROCEDURES FOR INTERIM MONTHLY
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS**

Upon the proposed amended order filed March 11, 2011 and April 6, 2011 (the "Fourth Amended Order") of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors-in-possession (collectively, the "Debtors" and, together with their non-debtor affiliates, "Lehman"), pursuant to sections 105(a) and 331 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), to establish procedures for interim monthly compensation and reimbursement of expenses of professionals (the "Professionals")—all as more fully described in the Debtors' Motion Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) for Authorization to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, dated October 11, 2008 (the "Motion") [Docket No. 833]—and upon the notice of presentment of the proposed Fourth Amended Order; and the Court having jurisdiction to consider the proposed Fourth Amended Order and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under

Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Motion and the proposed Fourth Amended Order and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the proposed Fourth Amended Order having been provided in accordance with the procedures set forth in the second amended order entered June 17, 2010 governing case management and administrative procedures [Docket No. 9635] to (i) the United States Trustee for the Southern District of New York; (ii) the attorneys for the Official Committee of Unsecured Creditors; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) all parties who have requested notice; and (iii) all Professionals; and the Court having entered an amended order, dated June 25, 2009 (the "Third Amended Order") [Docket No. 4165], governing the procedures for interim monthly compensation and reimbursement of expenses of professionals; and the Court then concluding that there is cause to make certain amendments to the Third Amended Order; and the relief sought in the proposed Fourth Amended Order being in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion and the proposed Fourth Amended Order establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Third Amended Order is superseded in its entirety by this Fourth Amended Order; and it is further

ORDERED that except as may otherwise be provided in orders of the Court authorizing the retention of specific Professionals, all Professionals in these cases may seek monthly

compensation in accordance with the following procedures (the “Interim Compensation Procedures”):

- (a) On or before the forty-fifth (45th) day following the month for which compensation is sought, each professional seeking compensation, other than a professional retained as an ordinary course professional or a professional retained by the Examiner appointed in these Chapter 11 cases, will serve a monthly statement (the “Monthly Statement”), by hand or overnight delivery on (i) Lehman Brothers Holdings Inc., 1271 Avenue of the Americas, 45th Floor, New York, New York, 10020 (Attn: John Suckow and William Fox); (ii) Weil, Gotshal & Manges, LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Shai Y. Waisman, Esq.); (iii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq., Dennis O’Donnell, Esq., and Evan Fleck, Esq.), attorneys for the Creditors’ Committee; (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 22nd Floor, New York, New York 10004 (Attn: Elisabetta G. Gasparini and Andrea B. Schwartz); and, (v) Richard Gitlin, Chair of the Fee Committee (as defined in the Order Appointing a Fee Committee and Approving a Fee Protocol, dated May 26, 2009 [Docket No. 3651], all as may be amended from time to time, the “Fee Protocol”) c/o Godfrey & Kahn, S.C., One East Main Street, P.O. Box 2719, Madison, WI 53701-2719 (the “Notice Parties”). In addition to being served with a paper copy, the Office of the United States Trustee, Richard Gitlin through Godfrey & Kahn, and Lehman Brothers Holdings, Inc. shall also be served with a disc containing an electronic version of the Monthly Statement.
- (b) The Monthly Statement need not be filed with the Court and a courtesy copy need not be delivered to chambers since this Fourth Amended Order is not intended to alter the fee application requirements outlined in sections 330 and 331 of the Bankruptcy Code and since professionals are still required to serve and file interim and final applications for approval of fees and expenses in accordance with the relevant provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”).
- (c) Each Monthly Statement must contain a list of the individuals and their respective titles (*e.g.*, attorney, paralegal, etc.) who provided services during the statement period, their respective billing rates, the aggregate hours spent by each individual, a reasonably detailed breakdown of the fees and expenses incurred (no professional should seek reimbursement of an expense that would otherwise not be allowed pursuant to the Court’s Administrative Orders dated June 24, 1991 and April 21, 1995 or the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 dated January 30, 1996), and contemporaneously maintained time entries for each individual in increments of tenths (1/10) of an hour or as close thereto as practicable.

- (d) Each Notice Party shall have at least thirty (30) days after receiving the Monthly Statement to review the statement and, if the Notice Party objects to the compensation or expense reimbursement sought in a particular statement, such Notice Party shall, no later than the thirty-first (31st) day following receipt of the Monthly Statement (the "**Monthly Statement Objection Deadline**"), serve upon the professional to whose Monthly Statement the Notice Party objects and the other Notice Parties a written "**Notice of Objection to Fee Statement**," setting forth the nature of the Notice Party's objection and the amount of fees or expenses at issue.
- (e) At the expiration of the Monthly Statement Objection Deadline, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified in each Monthly Statement to which no objection has been served in accordance with paragraph (d) above.
- (f) If the Debtors object or receive an objection to a particular Monthly Statement, the Debtors shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth in paragraph (e).
- (g) If the parties to an objection resolve their dispute following the service of a Notice of Objection to Fee Statement and if the party whose Monthly Statement was objected to serves on all Notice Parties a statement indicating that the objection is withdrawn or modified and describing the terms of the resolution, then the Debtors shall promptly pay, in accordance with paragraph (e), that portion of the Monthly Statement that is no longer subject to an objection.
- (h) All objections that the parties do not resolve shall be preserved and presented to the Court at the next interim or final fee application hearing to be heard by the Court in accordance with paragraph (j) below.
- (i) The service of an objection in accordance with paragraph (d) above shall not prejudice the objecting party's right to object to any fee application made to the Court in accordance with the Bankruptcy Code on any ground regardless of whether the objecting party raised the ground in the objection or not. Furthermore, the decision by any party not to object to a Monthly Statement shall not waive or prejudice that party's right to object to any fee application subsequently made to the Court in accordance with the Bankruptcy Code, including any final application.
- (j) Commencing with the period ending January 31, 2009, and at four-month intervals thereafter, each of the professionals shall file with the Court, in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov), an application (an "**Interim Fee Application**") for interim Court approval and allowance pursuant to sections 330 and 331 of the Bankruptcy Code (as the case may be) of the compensation and reimbursement of expenses requested in the fee statements served during such period (the "**Interim**

Fee Period"). Each professional shall file its Interim Fee Application within 75 days after the end of the Interim Fee Period for which the request seeks allowance of fees and reimbursement of expenses.¹ Each professional shall file its first Interim Fee Application on or before April 10, 2009 and the first Interim Fee Application shall cover the Interim Fee Period from the Commencement Date through and including January 31, 2009. All professionals not retained as of the Commencement Date shall file their first Monthly Statement for the period from the effective date of their retention through the end of the first full month following the effective date of their retention and otherwise in accordance with the procedures set forth in this Motion.

- (k) The Debtors' attorneys shall obtain a date from the Court for the hearing of fee applications for all retained professionals, which hearing date should be consistent with the timelines set forth in the Fee Protocol, as amended from time to time. Any retained professional unable to file its own fee application with the Court shall deliver to the Debtors' attorneys a fully executed copy with original signatures, along with service copies, three business days before the filing deadline. The Debtors' attorneys shall file and serve such application.
- (l) The pendency of an application or objection or a Court order that payment of compensation or reimbursement of expenses was improper as to a particular Monthly Statement shall not disqualify a professional from the future payment of compensation or reimbursement of expenses as set forth above, unless otherwise ordered by the Court.
- (m) Neither the payment of, nor the failure to pay, in whole or in part, monthly compensation and reimbursement as provided herein shall have any effect on this Court's interim or final allowance of compensation and reimbursement of expenses of any professionals.
- (n) Counsel for the Creditors' Committee may, in accordance with the Interim Compensation Procedures, collect and submit statements of expenses (excluding third-party counsel expenses of individual committee members), with supporting vouchers, from members of the Creditors' Committee; provided, however, that these reimbursement requests comply with this Court's Administrative Orders dated June 24, 1991 and April 21, 1995.
- (o) Any Professional that materially fails to comply with this Order shall (1) be ineligible to receive further monthly payments of fees or expenses as provided herein until further order of this Court and (2) may be required to disgorge any fees paid since retention or the last fee application, whichever is later.

And, it is further

¹ For the seventh interim fee period (October 1, 2010 through January 31, 2011), any Retained Professional may, but need not, take an additional forty-five (45) days to file its Interim Fee Application.

ORDERED that the Debtors shall include all payments to Professionals on their monthly operating reports, detailed by line item so as to state the amount paid to each of the Professionals, and detailed so as to state the amount paid to ordinary course professionals (which may be aggregated into one line item); and it is further

ORDERED that the amount of fees and disbursements sought be set out in U.S. dollars, with the conversion amount calculated at the time of the submission of the Monthly Statement, to the extent practicable, or as soon thereafter as possible.

ORDERED that any party may object to requests for payments made pursuant to this Fourth Amended Order, or move to modify or vacate all or certain provisions of this Fourth Amended Order, on the grounds that (a) the Debtors have not timely filed monthly operating reports, (b) the Debtors have not remained current with their administrative expenses or fees due under 28 U.S.C. § 1930(a)(6), (c) the Debtors are administratively insolvent or approaching insolvency, and (d) cause otherwise exists; provided, however, that the inclusion in this Fourth Amended Order of the foregoing bases shall not be determinative of the validity of any such bases and all parties' rights are expressly reserved; and it is further

ORDERED that, in the event that an Ordinary Course Professional (as such term is defined in the Order Pursuant to Sections 105(1), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtors to Employ Professionals Utilized in the Ordinary Course of Business [Docket No. 1394] (the "OCP Order")) or a professional retained by the Examiner seeks more than \$150,000 per month and, as set forth in the OCP Order or the *Order Discharging Examiner and Granting Related Relief* [Docket No. 10169] (as applicable), files a fee application for the full amount of its fees and expenses for that month, then the Debtors' attorneys shall obtain a

date from the Court for the hearing of the fee application, which shall be scheduled no earlier than 30 days after the fee application is served on the Notice Parties; and it is further

ORDERED that all time periods set forth in this Fourth Amended Order shall be calculated in accordance with Rule 9006(a) of the Federal Rules of Bankruptcy Procedure; and it is further

ORDERED that sending notice of the hearing to consider Interim Fee Applications to the Standard Parties entitled to notice pursuant to the Court's second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9635] shall be good and sufficient notice; and it is further

ORDERED that that this Court shall retain jurisdiction to interpret and enforce this Order.

Dated: New York, New York
April 14, 2011

s/ James M. Peck
Honorable James M. Peck
United States Bankruptcy Judge